



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Prices in New York are 2 cents higher on all sizes. Regional prices are steady with a steady to firm undertone. Asking prices for next week's deliveries are trending higher on Jumbo, Extra Large and Large sizes, unchanged on Medium. Offerings continue very light to moderate on larger sizes, moderate on Medium. Demand into retail and food service channels is at a full range light to good, mostly moderate. Market activity is usually moderate, however slow to moderate on the West Coast. Breaking stock offerings are light to sufficient with normal breaking schedules. Light type hen offerings are about adequate to adequate; demand is light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are 5 cents higher for Extra Large and Large, and steady for Medium. Daily producer prices are 4 cents higher for Large, and steady for Medium and Small. The undertone remains higher for the larger sizes. Retail and food service demand is moderate to fairly good. Offerings are moderate for Medium and light to very light for larger sizes. Market activity is moderate to active. Breaking stock prices are higher. Trade sentiment is fully steady. Offerings are light with demand moderate. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	89-98	92-95
Large	88-97	90-93
Medium	63-72	65-68
Prices delivered to store door:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	96-104	97-99
Large	94-102	95-97
Medium	69-77	70-72

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	<b>RANGE</b>	<b>MOSTLY</b>
Large	75-85	79
Medium	45-49	47
Small	33-39	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Prices are steady with a fully steady to firm undertone. Next week's asking prices are 6 cents higher for Extra Large, 5 cents higher for Large, and unchanged for Medium. Retail demand is mostly moderate to instances fairly good. Food service demand is mostly moderate. Offerings are light to moderate. Supplies remain light to moderate for the larger sizes. Market activity is moderate. All breaking stock prices are higher. The undertone is fully steady. Demand is moderate with offerings light. Supplies are light to moderate. Market activity is moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	106.5-115	108-111
Large	98.5-107	100-103
Medium	69.5-78	71-74

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices are steady with a firm undertone. Offerings are moderate for trade needs. Demand into all channels is moderate to good. Market activity is moderate. Breaking stock offerings in the Eastern region are sufficient for the light to mostly moderate demand. Spent hen offerings are about adequate to adequate; processing schedules are normal.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	97.5-110.25	99-102
Large	96-103	97-100
Medium	68.5-76	69-73

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are unchanged. Asking prices for next week's deliveries are trending 4 to 6 cents higher on Extra Large, 4 cents higher on Large, and unchanged on Medium. Supplies are very light on Extra Large, light to moderate on Large, and available on Medium. Retail demand is light. Distributive demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings are adequate with a light to mostly moderate demand. Light hen offerings are about adequate to adequate; processing schedules returned to normal following the July 4th holiday.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	97-118	102-107
Large	91-105	96-100
Medium	65-78	70-72

**NEW YORK EGGS** Prices are 2 cents higher on all sizes. Supplies of larger sizes are light to moderate, and Mediums are sufficient. Demand into retail and distributive channels is mostly moderate with some improvements noted. Market activity is moderate.

	<b>RANGE</b>
Extra Large	111-115
Large	109-113
Medium	79-83

**WESTERN REGIONAL** Prices are steady. Asking prices for next week are 6 cents higher for Jumbo and Extra Large, 5 cents higher for Large and unchanged on Medium and Small. Trade sentiment is fully steady to firm for the larger sizes with Mediums steady. Demand ranges light to fairly good, mostly light to moderate. Offerings range light to moderate with Jumbo and Extra Large remaining in the shortest position. Supplies are light to mostly moderate. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are 6 cents higher for Jumbo and Extra Large, 5 cents higher for Large and unchanged for Medium and Small. Trade sentiment is fully steady to firm for the larger sizes and steady for Medium. Offerings are light to moderate for the larger sizes and moderate for Medium. Demand is light to moderate. Supplies are moderate. Market activity is slow to moderate. Small benchmark price 88 cents.

**CALIFORNIA:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	<b>RANGE</b>
Jumbo	149
Extra Large	146
Large	129
Medium	108

**Southern California:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	<b>Range</b>
Jumbo	131-142
Extra Large	128-136
Large	106-118
Medium	88-98

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

All liquid prices are higher. Trade sentiment is firm for all liquid products as asking prices for next week quickly increase. Offerings are light on all products with potential buyers reporting very light offerings for needs into late next week. Separation of liquid is reported as challenging at times as many flocks are still recovering from the previous heat wave. Demand is fairly good to usually good. Market activity is active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			June Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	48.50 - 61.00	26	54.15	46.50 - 60.00	15	54.93	98	45.56
Whites	43.00 - 50.00	23	45.61	42.00 - 49.00	15	44.83	60	42.33
Yolk	59.00 - 68.00	9	66.33	56.50 - 67.00	13	65.96	37	63.51

**FROZEN EGGS**

Frozen whole egg prices are irregular with the balance of frozen product prices steady. Trade sentiment is fully steady to firm for whole egg and mostly steady on the remainder of frozen products. Demand and offerings continue light to mostly moderate. Supplies are light to instances moderate for whole egg and moderate for whites and yolk. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week			Last Week			June Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	71.00 - 76.00	72.00 - 73.00		70.00 - 79.00	70.00 - 73.00		72.88	71.60
Whites	69.00 - 75.00	69.00 - 70.00		69.00 - 75.00	69.00 - 70.00		71.13	70.20
Sugar Yolk <sup>1/</sup>	88.00 - 92.00	88.00 - 90.00		88.00 - 92.00	88.00 - 90.00		88.38	89.00
Salt Yolk <sup>1/</sup>	84.00 - 89.00	84.00 - 86.00		84.00 - 90.00	86.00 - 87.00		86.75	86.60

  

Less-than-Trucklot	Current Week			Last Week			June Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	73.00 - 75.00			73.00 - 75.00			74.00	73.40
Whites	70.00 - 72.00			70.00 - 72.00			71.00	71.00
Sugar Yolk <sup>1/</sup>	92.00 - 95.00			92.00 - 95.00			93.50	93.50
Salt Yolk <sup>1/</sup>	92.00 - 95.00			92.00 - 95.00			93.50	93.50

<sup>1/</sup>Minimum 43% solids.

**DRIED EGGS**

Dried egg prices are steady to higher for whole egg, steady to lower for yolk and albumen and steady for blends. The undertone is steady to fully steady. Demand is light while traders closely monitor future market conditions. Offerings are mixed, mostly moderate. Market activity is slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week			Last Week			June Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	2.42 - 2.75	2.55 - 2.60		2.35 - 2.75	2.55 - 2.60		2.58	2.59
Yolk	1.75 - 1.95	1.80 - 1.85		1.83 - 1.95	1.85 - 1.87		1.85	1.86
Albumen <sup>2/</sup>	4.40 - 4.80	4.55 - 4.70		4.45 - 4.80	4.50 - 4.55		4.62	4.62
Blends <sup>3/</sup>	2.20 - 2.25			2.20 - 2.25			2.20	2.21

<sup>2/</sup>Spray Dried; <sup>3/</sup>Whole plus sweetener.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 30-JUN-2012 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,296,061	29,514	13,300	6,664	3,175	4,037
PW	1,363,332	32,093	13,890	6,914	3,660	4,385
LY	1,352,018	29,101	15,182	7,898	3,408	4,550
% PW	-5%	-8%	-4%	-4%	-13%	-8%
% LY	-4%	1%	-12%	-16%	-7%	-11%
2012	36,130,598	846,187	373,704	190,847	80,328	122,548
2011	36,057,686	842,402	375,112	190,614	81,449	120,278
% YTD	0%	0%	0%	0%	-1%	2%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.29	42.02	41.96
Average Yield Per Case - (inedible excluded)	38.18	38.80	38.60

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	724,434	55.9%	17,104	58.0%
PREVIOUS WEEK	753,545	55.3%	19,024	59.3%
LAST YEAR	772,857	57.2%	18,007	61.9%

**BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** All prices are higher. Trade sentiment is fully steady. Offerings are light with demand moderate. More breakers are willing buyers of breaking stock at this time. Supplies are light to moderate. Market activity is moderate.

**RANGE MOSTLY**

BREAKING STOCK 53-55  
CHECKS 37-46 37-41

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

**EASTERN REGION** Prices are higher on breaking stock, checks and undergrades. Offerings are adequate for the light to mostly moderate demand. Breaking schedules are normal. Market activity is at times slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 07-Jul-2012 declined 9 percent from the previous week and 12 percent from the same week a year ago.

**RANGE**

BREAKING STOCK 50-57  
CHECKS & UNDERGRADES 40-46

EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for July 06, 2012 – July 12, 2012**CURRENT LOADS 118.50****FUTURE LOADS 20.00****TOTAL LOADS 138.50**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	72.50	80.00	73.70	75.43	--	--	14.00	GNR W 1	--	--	--	--	--	81.00	4.00
GL W J	--	--	93.00	95.00	104.00	--	1.25	GL W J	108.25	113.30	--	--	109.92	115.58	4.25
GL W XL	--	--	96.33	102.21	94.39	101.54	24.00	GL W XL	98.04	104.84	--	--	105.17	105.64	17.00
GL W LG	--	90.25	82.57	79.80	78.00	87.00	51.25	GL W LG	89.94	89.29	--	96.00	90.00	87.50	41.50
GL W MD	--	--	48.86	53.54	46.87	51.00	10.75	GL W MD	45.67	63.50	44.00	--	58.00	52.00	10.25
GL W SM	40.33	--	41.50	44.50	36.00	--	7.00	GL W SM	35.00	--	--	--	--	45.00	1.00
GL BR J	--	--	87.50	102.20	150.00	--	1.25	GL BR LG	--	--	--	--	--	--	2.00
GL BR LG	--	--	--	--	74.00	--	2.00	NRBS - 50	60.00	--	--	--	--	68.00	1.00
GL BR MD	54.00	--	--	59.25	50.00	--	2.00								
NRBS - 48	--	--	--	--	49.00	--	3.00								
NRBS - 45	--	--	--	--	45.00	48.00	1.00								
NRBS - 39	--	--	--	--	42.42	45.69	6.50								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

**NATIONAL FOWL MARKET****LIVE SPENT LIGHT FOWL**

Prices are trending steady for the light to moderate demand. Offerings of light type hens are about adequate to adequate for current needs. Processing schedules returned to normal following the Fourth-of-July holiday. Market activity is light to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**SHELL EGGS-COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	104.50	98.00	71.00
SOUTHEAST	100.50	98.50	71.00
MIDWEST	93.50	91.50	66.50
SOUTH CENTRAL	109.50	101.50	72.50
COMBINED REGIONAL	102.35	97.55	70.34

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 7-July-12

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	986	1,647	2,633
Last Week	1,458	1,653	3,111
Same week yr ago	1,154	1,573	2,727
To-date/2012*	43,734	41,492	85,226
To-date/2011*	37,679	40,699	78,378

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	119	0	119
Last Week	223	0	223
Same week yr ago	427	26	453
To-date/2012*	8,049	36	8,085
To-date/2011*	10,452	272	10,724

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,105	1,647	2,752
Last Week	1,681	1,653	3,334
Same week yr ago	1,581	1,599	3,180
To-date/2012*	51,783	41,528	93,311
To-date/2011*	48,131	40,971	89,102

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	3	48	726	723
Frozen	0	0	0	0
Dried	40	35	50	139
Total	43	83	776	862

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Liquid	251	225	7,982	7,881
Frozen	8	2	614	487
Dried	0	0	0	0
Total	259	227	8,596	8,368

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	600	900	46,350	41,569
Large	4,030	2,960	97,592	72,453
Medium	780	810	16,893	21,715
Ungraded	1,440	900	64,398	80,570
Misc	0	0	1,620	0
Total	6,850	5,570	226,853	216,307

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**MONTHLY INVENTORY U.S. DRIED EGGS**

AS OF JUNE 30, 2012

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
<b>WHOLE</b>			
PLAIN	2,491,463	-3%	44%
FREE FLOWING	3,120,814	81%	-43%
SUBTOTAL:	5,612,277	31%	-22%
<b>WHITE</b>			
(ALBUMEN)	7,732,264	7%	6%
SUBTOTAL:	7,732,264	7%	6%
<b>YOLK</b>			
PLAIN	5,066,740	7%	15%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	4,389,500	-4%	46%
SUBTOTAL:	9,456,240	2%	27%
<b>BLENDS 1/</b>			
WHOLE	1,540,744	-7%	-17%
WHITE	7,000	46%	-56%
YOLK	981,464	63%	105%
SUBTOTAL:	2,529,208	12%	8%
<b>TOTAL:</b>	<b>25,329,989</b>	<b>10%</b>	<b>4%</b>

**DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION:**

**JUNE 03, 2012 – JUNE 30, 2012 TOTAL 13,778,000 POUNDS.**

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup

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**COMMERCIAL EGG MOVEMENT**

Week ending 07-Jul-2012 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	216.6	14	11
East North Central	692.6	-1	1
West North Central	287.5	-2	18
South Atlantic	124.5	-3	-7
South Central	52.1	0	4
West	32.7	0	-17
Total	1406.0	1	5
Matched plants reporting		71	71
Areas Covered:			
N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
Western (CA, CO, WA, OR, UT)			

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Week ending 07-Jul-2012

Selected Centers	Current Week (Cases, in thousands)	Last Week	Percent Change	
			Last Week	Last Year
Atlanta	18.3	17.5	5	10
Boston	2.7	2.7	0	-13
Chicago	56.4	59.8	-6	7
Los Angeles	59.5	54.1	10	-5
New Orleans	6.3	6.4	-2	0
New York	32.3	33.6	-4	4
St. Louis	81.6	88.6	-8	6
San Francisco	18.7	17.8	5	21
Total	275.8	280.5	-2	4
4 Week Moving Avg.	279.2			

**WEEKLY COLD STORAGE HOLDINGS**

Selected Centers (INCL. GOV'T STOCKS) (IN THOUSANDS)

		Frozen Eggs	Processed Turkeys	Processed Other Poultry
		LBS	LBS	LBS
AM	07/09/12	3,144	186,514	50,320
AM	07/01/12	3,178	185,455	48,696
CHG		-34	1059	1624
PCT CHG		-1%	1%	3%

**WEEKLY NEW ENGLAND SHELL EGGS** July 10, 2012

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	148	137	106	92
MOSTLY	-	-	-	-
NEW HAMPSHIRE	141-145	130-134	99-103	85-89
MOSTLY	143-144	132-133	101-102	87-88
RHODE ISLAND	147-151	136-140	105-109	91-95
MOSTLY	147	136	105	91
VERMONT	148-149	137-139	106	-
MOSTLY	-	-	-	-