TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Demand very light to light for current shipments. Offerings are generally moderate on hens and light to moderate on 16-24 lb. toms. Frozen Grade A basted equivalent offering prices on a national basis for hens 102.00-110.00 cents fob and 16-24 lb. toms 103.00-110.00 cents fob for current deliveries. No trading reported.

The market on market on white meat is steady with spot unsettledness found on fresh tom breast meat. Demand light to moderate, mostly light. Offerings light to mostly moderate. The market on tom bulk parts is generally steady. The undertone on drums is mostly steady with some continuing to find spot weakness. Demand light to moderate, mostly light. Offerings light to moderate, instances moderately heavy on drums. The market on thigh meat is steady with a steady to firm undertone. Demand light to mostly moderate. Offerings light to moderate. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is mostly steady. The undertone thigh meat is steady to sometimes firm. Demand is light to moderate, instances good. Offerings range light to mostly moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	RANGE
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	RANGE
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 JULY 2012.

The market on bulk parts was steady. Demand was light. Offerings was light to moderate. The white meat market is steady and remains not fully tested. Demand was light. Offerings moderate. Thigh meat market is fully steady. Demand and offerings light to moderate. Trading for all parts was slow to moderate. For domestic: frozen thigh trim 72 cents delivered. For export: frozen tom necks 37 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	133.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	122.00	39
DRUMSTICKS, TOM	59.00		59.00	40
DRUMSTICKS, TOM--FRESH	52.00-54.00		52.50	160
DRUMSTICKS, HEN		F	62.00	14
WINGS, FULL-CUT, TOM	46.00		46.00	14
WINGS, FULL-CUT, HEN		F	50.00	10
WINGS, V-TYPE, TOM	90.00		90.00	14
WINGS, V-TYPE, HEN				
NECKS, TOM	37.00		37.00	14
NECKS, HEN		F	38.00	4
BREASTS, B/S, TOM 3/		F	170.00	40
BREASTS, B/S, TOM--FRESH 3/		F	176.50	240
THIGH MEAT		F	81.06	47
THIGH MEAT--FRESH		F	82.00	16
BREAST TRIM MEAT		F	69.38	122
SCAPULA MEAT		F	94.09	44
WING MEAT WITH SKIN				
TENDERLOINS		F	183.00	2
DESTRAPPED TENDERS	178.00		178.00	120
DESTRAPPED TENDERS--FRESH		F	183.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	39.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	60.43	756
WINGS FULL-CUT - TOMS	48.00		48.00	54
WINGS, V-TYPE, TOM	96.00-97.00		96.33	162
TAILS		F	52.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	85.00	128

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):
M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2012.

The market on bulk parts was mixed, but mostly steady. Demand was light. Offerings was light to moderate. The white meat market is steady and not fully tested. Demand was light. Offerings moderate. Thigh meat market is fully steady. Demand and offerings light to moderate. Trading for all parts was slow to moderate. For domestic: fresh tom neck 37.5 cents, fresh scapula 95-96 cents, and fresh wing meat 90 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	133.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	122.00	39
DRUMSTICKS, TOM		T	59.00	40
DRUMSTICKS, TOM--FRESH	52.00-55.00		53.60	202
DRUMSTICKS, HEN	62.00		62.00	41
WINGS, FULL-CUT, TOM	41.00		41.00	80
WINGS, FULL-CUT, HEN		F	50.00	10
WINGS, V-TYPE, TOM		T	90.00	14
WINGS, V-TYPE, HEN				
NECKS, TOM		T	37.00	14
NECKS, HEN		F	38.00	4
BREASTS, B/S, TOM 3/	174.00		174.00	40
BREASTS, B/S, TOM--FRESH 3/		F	176.50	240
THIGH MEAT	82.00-85.00		83.40	100
THIGH MEAT--FRESH	84.00-86.00		85.14	133
BREAST TRIM MEAT		F	69.38	122
SCAPULA MEAT		F	94.09	44
WING MEAT WITH SKIN				
TENDERLOINS		F	183.00	2
DESTRAPPED TENDERS		T	178.00	120
DESTRAPPED TENDERS--FRESH		F	183.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	39.00-40.00		39.67	241
EXPORT TRADING				
DRUMSTICKS, TOMS		M	60.43	756
WINGS FULL-CUT - TOMS		T	48.00	54
WINGS, V-TYPE, TOM		T	96.33	162
TAILS		F	52.50	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	85.00	128

1/ Codes for last significant trade (L.S.T.):
M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.