



NATIONAL BROILER MARKET-AT-A-GLANCE



Prices for whole broiler/fryers are trending at least steady in all areas. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate for mid-week business. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are firm for wings, steady to firm for breasts, and steady for dark meat cuts. Supplies of wings are light, breast items are light to moderate, and dark meat is available. Market activity is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable to light.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 94.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on July 13, 2011.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS (203.00), BREASTS - B/S (159.50), BREASTS - WHOLE (101.00), THIGH MEAT - B/S (130.50), THIGHS (73.50), DRUMSTICKS (67.50), LEG QUARTERS (51.00), WINGS (187.50).

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending at least steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate for mid-week trading. Offerings of all sizes are sufficient for current needs. Market activity is moderate. In the parts complex, supplies of wings are light to moderate and clearing satisfactorily; breast items and most dark cuts are moderate for current needs.

MIDWEST REGION Whole bird prices are steady with offers light to moderate. Demand into retail and food service channels is light to moderate; best movement into features, catering, and local events and festivals. Fast food is moderate. Floor stocks are balanced. Sizes are in a desirable range despite the recent heat and humidity. Whole bird market activity is light to moderate. Supplies of wings are light, breast cuts light to moderate, and dark meat items moderate. Prices are steady to firm on wings and steady on breast cuts and dark meat items. Market activity on parts is light to moderate.

SOUTHERN REGION Prices for whole broiler/fryers are holding steady. Offerings are available for current trade needs. Demand into all channels is light to moderate for mid-week trading. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are firm for wings, mostly steady for breast items and dark meat cuts. Supplies of wings are light, and all other parts are sufficient. Market activity is slow to moderate. In production areas, live supplies are moderate at desirable to light weights.

WESTERN REGION The Los Angeles delivered quote is 104 cents, unchanged from last week. The market on whole broilers is steady. The WOG market is generally steady. Offerings light to moderate and becoming more available as the week progresses. Retail demand light to mostly moderate. Food service demand moderate to good, mostly moderate. Weights desirable. Floor stocks moderate. The market on wings is steady with a steady to firm undertone, boneless skinless breasts steady with some unsettledness found on tray pack, balance of items generally steady. Parts demand is moderate to good, mostly moderate. Offerings of wings light, balance of items light to moderate. Movement moderate to good, mostly moderate.

BROILER-TYPE EGGS SET DOWN SLIGHTLY

Commercial hatcheries in the 19 State weekly program set 194 million eggs in incubators during the week ending July 7, 2012. This was down slightly from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 2 PERCENT

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending July 7, 2012. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through July 7, 2012 were 4.44 billion, down 3 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 07/07/12, 2012, 2011, Percent Change Previous Year. Rows include Eggs Set (194,110 vs 194,961, 0% change) and Chicks Placed (163,175 vs 165,957, -02% change). Includes source: USDA, NASS.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Aug-12 is estimated at 151.4 million head. This compares to 153.5 million head the previous week and to 159.5 million head the same week a year ago, when the slaughter was 157.9 million head and the composite weighted average price was 83.07 cents per pound.

JULY 10

SOUTHERN STATES BROILER/FRYER PARTS

JULY 11

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	235	40.00-48.00	-	45.23	LEG QUARTERS (BULK)	300	40.00-48.00	-	45.10
LEG QUARTERS (4/10)	294	47.00-50.00	-	48.10	LEG QUARTERS (4/10)	234	47.00-50.00	-	48.18
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 – 66.00	64.12	60.00 – 66.00	63.22	63.91

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm for wings; steady for breast cut and most dark meat items. Trucklot buying activity is light to moderate during mid-week trading. Offerings of wings are light to moderate and moving well; breast items and most dark meat cuts are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 10 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 11 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
TENDERLOINS	145	145.27	265,560	TENDERLOINS	145	143.39	138,960
BREAST - WITH RIBS	95-96	106.64	53,182	BREAST - WITH RIBS	95-96	109.65	35,842
BREAST - LINE RUN	95	96.76	68,332	BREAST - LINE RUN	95	96.25	67,046
LEGS	68-69	60.06	183,640	LEGS	68-69	61.29	180,160
LEG QUARTERS (BULK)	46-47	49.04	346,280	LEG QUARTERS (BULK)	46-47	50.46	208,440
DRUMSTICKS	67-68	68.35	106,720	DRUMSTICKS	67-68	71.63	96,320
THIGHS	72-73	76.71	69,440	THIGHS	72-73	80.32	68,960
B/S THIGHS	125-126	127.39	93,160	B/S THIGHS	125-126	128.43	78,000
WINGS (WHOLE)	185-186	185.63	213,760	WINGS (WHOLE)	185-186	182.60	218,560
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,353	BACKS AND NECKS (STRIPPED)	16-18	18.00	2,736
LIVERS (5 POUND TUBS)	50-55	51.24	10,870	LIVERS (5 POUND TUBS)	50-55	52.00	8,370
GIZZARDS (HEARTS)	70-75	74.56	25,520	GIZZARDS (HEARTS)	70-75	74.11	19,080

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,807	3,812	3,748	4,050	5.69	5.20	1,651	5.64	
Arkansas	4,590	4,819	4,750	5,360	5.77	5.50	1,207	5.63	
Delmarva	2,020	2,101	2,078	1,998	6.23	5.98	(A)	6.05	
KY-LA-TN	2,473	2,493	2,490	2,505	5.28	5.04	1,616	5.25	
Mississippi	2,872	2,879	2,827	3,332	6.10	5.76	(A)	6.07	
North Carolina	2,668	2,666	2,621	3,287	7.10	7.15	1,186	6.93	
Texas	2,395	2,413	2,426	3,081	6.18	6.07	(A)	6.02	
Total	20,825	21,183	20,940	23,613	6.00	5.78	8,010	5.89	
Mon-Wed	62,824	(B)					50,077	(B)	

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Jul-12 is estimated to be 31,157,000 head up from holiday a week ago and up 1.96 percent from a year ago.

(Last week 12,020,000, last year 30,558,000)

**PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		108-123
ROASTERS 4# & UP		128-140
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	138-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 13-July-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	07/15/12 (1)		07/08/12	
Broiler/fryer	157,299 (2)		146,268	
Light hens	1,479		979	
Heavy hens	1,957		1,641	
Total	160,735		148,888	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 14-Jul-12 is 157.1 million head compared to 161.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.6 million head or 0.5 million more than estimated available. For the week of 21-Jul-12 the estimated available is 157.1 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
LBS		LBS	
AM	07/09/12	186,514	50,320
AM	07/01/12	185,455	48,696
CHG		1,059	1,624
PCT CHG		1%	3%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	07/09/12	07/02/12	07/11/11	07/09/12	07/02/12	07/11/11
PACIFIC COAST	220	214	304	1,173	913	912
LOS ANGELES	108	95	88	324	244	107

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 07/10/12			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	1.40	10.00	5.70
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.00	2.25	2.13
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	1.00	-
PULLETS lb.	-	-	-	PULLETS ea.	2.00	6.75	4.50
BUNNIES lb.	-	-	-	BUNNIES ea.	-	4.75	-
ROOSTERS lb.	-	2.20	-	ROOSTERS ea.	4.00	7.00	4.94
GEESE lb.	-	-	-	GEESE ea.	-	10.00	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	1.50	3.25	4.75	RABBITS ea.	1.00	2.30	1.64
PIGEONS lb.	-	-	-	PIGEONS ea.	3.50	4.25	3.94
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	5.25	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	1.75	2.00	1.84	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL EGGS(doz)	-	-	-
QUAIL EGGS ea.	-	-	-	GOOSE EGGS	-	-	-

TOTAL PIECES SOLD 147

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending July 06, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	88.23	148.17	90.92	37.04	10.10	97.66
High	90.92	158.27	104.39	43.78	16.84	97.66
Mostly	90.92	154.90	101.02	37.04	13.47	97.66
SAN JUAN						
Low	87.55	148.17	87.55	33.67	10.10	97.66
High	89.91	154.90	101.02	43.78	16.84	97.66
Mostly	89.91	151.54	97.66	37.04	13.47	97.66
NEW SAN JUAN						
Low	88.90	151.54	94.29	37.04	13.47	101.02
High	91.60	161.64	107.76	47.14	20.20	101.02
Mostly	90.92	158.27	101.02	43.78	16.84	101.02
BECERRA						
Low	89.24	151.54	97.66	40.41	13.47	101.02
High	92.61	165.01	111.13	50.51	20.20	101.02
Mostly	90.92	161.64	107.76	47.14	16.84	101.02

NATIONAL FOWL MARKET July 06, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA

Less-than-trucklot asking prices remained unchanged at 83 to 91 cents with a generally steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for mid-week business. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is moderate. In the parts complex, supplies ranged light to moderate with wings in the tightest position.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	68-101
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

**USDA, AMS, POULTRY PROGRAMS,
POULTRY MARKET NEWS & ANALYSIS OFFICES**

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Director)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)