



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are at least steady to fully steady in the East, steady to firm in the Midwest, and steady in the West. Majority prices in the Midwest are higher and in the West unchanged when compared to last week's prices. Offerings are light to moderate for current trade needs. Demand is light to moderate, at times good into fast food in the Midwest as high temperatures start to subside. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are firm for wings, steady to firm for breasts, and steady for dark meat cuts. Supplies of wings are light, breast items are light to moderate, and dark meat is available. Market activity is light to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable to light.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 09-July-2012

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		75.15	13
Ohio Cities	TFEWR		72.20	12
Denver	TFEWR		93.30	10
Detroit	TFEWR		75.01	22
Los Angeles	104.00	102.12	25 :	90.50 55
New York	80.00-83.00	81.45	20 :	82.22 39
Philadelphia	79.50-81.00	80.18	11 :	80.20 22
Pittsburgh	79.00-82.00	80.64	11 :	85.63 52
St. Louis	TFEWR			74.58 15
San Francisco	104.50	102.39	9 :	92.03 19

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	72.00-81.00		78.21	43

Composite Weighted Average 3/:

Loads	07/09/12	Change Last Wk	07/02/12	07/11/11
302	83.36	.89	82.47	79.85

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	82.00-84.00	83.08	31
Central	70.00-77.00	75.22	70
Western	76.00-84.00	81.70	42

FOB Dock Equivalent 5/:

Mississippi	82.00-86.00	82.94	18
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.75 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	FRIDAY PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG.
909	77.00-99.96	93.90

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	207.50	1,761
BREASTS - B/S	161.00	7,414
BREASTS - WHOLE	101.00	1,496
THIGH MEAT - B/S	131.00	1,231
THIGHS	74.00	1,417
DRUMSTICKS	74.00	1,417
LEG QUARTERS	52.00	9,486
WINGS	184.50	3,870

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light to moderate entering the week as the hot and humid weather conditions exit the area. Offerings of all sizes are sufficient for current needs. Trade activity is slow to moderate. In the parts complex, supplies of wings and boneless skinless breast are light to moderate and clearing well; bone-in breast and most dark meat cuts are moderate for current needs.

SOUTHERN REGION BROILER/FRYER Prices for whole broiler/fryers are steady. Offerings are moderate for current trade needs. Demand following the weekend is moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate as hot and humid weather remains in the area. Prices are trending steady for dark meat items, steady to firm for breast items, and firm to higher for wings. Offerings of breast items and dark meat items are moderate but wings are light and moving well. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly desirable.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market on whole fryers is steady. The WOG market is steady to firm. Offerings light. Retail demand mostly moderate. Foodservice demand moderate to instances good with best activity into resort areas. Floor stocks moderate to instances longer than desired. Parts demand moderate to good, mostly moderate. Early week offerings light with some finding supplies held with increased confidence. Sizes are desirable. The Los Angeles negotiated WOG weighted average is 80.50 cents, up 1.56 cents on 28 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are higher into Chicago; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler fryer prices are steady to firm with offers light. Retail and food service demand is light to moderate. Fast food is moderate to instances good. Floor stocks are mostly balanced. Sizes are desirable to instances heavy. Whole bird market activity is light. Supplies of wings light, breast cuts light to moderate, and dark meat items moderate to heavy. Parts prices trended firm on wings, steady to firm on breast cuts, and steady on dark meat items. Market activity for parts is light.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 83 to 91 cents with a steady trending undertone. Movement of ready-to-cook whole birds is light to moderate as dealers assess market conditions entering the week with relief from the high temperatures in the forecast. Offerings are sufficient for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow to moderate. In the parts complex, supplies ranged light to moderate.

	BRANDED U.S. GRADE A
Range	64-103
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for wings and boneless skinless breast; steady for bone-in breast and most dark meat cuts. Trucklot buying activity is light to moderate with dealers assessing market conditions entering the week. Offerings of boneless skinless breast and wings are light to moderate and clearing well; bone-in breast and most dark meat cuts are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	155-160	137.71	652,560
TENDERLOINS	145	146.28	104,920
BREAST - WITH RIBS	95-96	108.67	45,097
BREAST - LINE RUN	95	96.06	65,310
LEGS	68-69	64.11	159,400
LEG QUARTERS (BULK)	46-47	49.43	159,200
DRUMSTICKS	67-68	73.53	76,720
THIGHS	72-73	82.55	79,760
B/S THIGHS	125-126	130.92	61,920
WINGS (WHOLE)	184-185	187.47	179,920
BACKS & NECKS (STRIPPED)	16-18	18.00	5,649
LIVERS (5 POUND TUBS)	50-55	52.07	9,000
GIZZARDS (HEARTS)	70-75	71.82	14,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	07/09	07/05	07/05	07/02	06/28
Alabama	3,739	3,577	5.50	3,715	5.56
Arkansas	4,791	4,226	5.53	4,696	5.61
Delmarva	2,112	2,082	6.04	2,098	6.26
Ky-LA-TN	2,513	2,346	5.10	2,519	5.05
Mississippi	2,839	2,853	5.93	2,894	5.97
North Carolina	2,412	2,504	6.91	2,455	7.07
Texas	2,410	2,413	6.07	2,472	5.69
Total	20,816	20,001	5.82	20,849	5.86
Mon	20,816(A)			20,849(A)	

(A) Weekly cumulative for states listed above.

Broiler- fryer slaughter under federal inspection for 09-Jul 2011 is estimated to be 31,143,000 down 0.46 percent from a week ago. and down 2.4 percent from a year ago. (last week 31,286,000 last year 31,895,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	290	42.00-48.00	-	45.17
LEG QUARTERS (4/10)	262	47.00-50.00	-	47.86
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUL 09, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 66.00	63.48	63.74

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 09-JUL-2012 TO 13-JUL-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	126.00 - 161.00	134.00 - 139.00
TENDERLOINS	139.00 - 192.00	147.00 - 153.00
BREAST - LINE RUN	95.00 - 117.00	97.00 - 108.00
LEGS	64.00 - 68.00	-
LEG QUARTERS (BULK)	42.00 - 64.00	48.00 - 52.00
LEG QUARTERS (4/10)	50.00 - 58.00	50.00 - 54.00
DRUMSTICKS	49.00 - 77.00	-
THIGHS	69.00 - 85.00	-
B/S THIGHS	117.00 - 134.00	-
WINGS (WHOLE)	178.00 - 192.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 45.00	-
GIZZARDS (HEARTS)	38.00 - 55.00	-

CALIFORNIA PROCESSED POULTRY – cents per pound

IN SOUTHERN CALIFORNIA (L.A. AREA) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	106 -129
WOGS 2# & UP - CUT UP 8&9 PIECES	112 -130
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

IN SAN FRANCISCO DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	DRY PACK 138-188
	ICE PACK
ROASTERS 4# & UP	DRY PACK 126
	ICE PACK
DUCKS	217-295

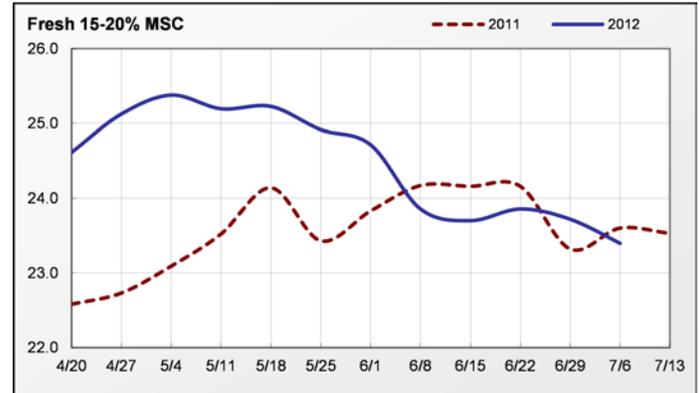
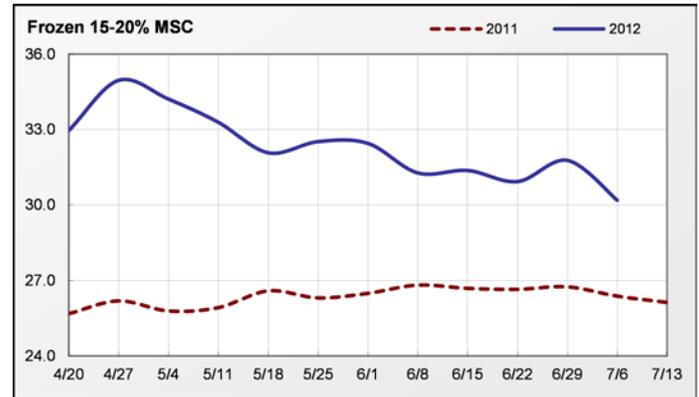
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are trending steady to weak on all fat contents. Demand is light to moderate both domestically and for export. Supplies are moderate to heavy. Schedules are reduced for the 4th of July holiday. The Independence holiday came and went with little fluctuation in demand or price to suggest MSC has reached its traditional seasonal peak. Many continue to closely monitor the marketplace and stay out front on spot MSC and frame sales. Issues with truck availability have improved, but remain a struggle in places. Market activity is light to moderate. Supplies of raw materials are moderate to heavy. Spot frames traded between 9-15 cents FOB, mostly 9-13 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	6-Jul-12	Last Week	Last Year	6-Jul-12	Last Week	Last Year
15% or Less						
Price Range	-	28.00 - 34.00	-	26.00	23.25 - 25.25	25.00
Wtd Avg Price	-	32.00	-	26.00	24.60	25.00
Volume Traded	-	120	-	102	265	61
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 33.00	27.00 - 34.00	24.00-28.00	19.00 - 26.00	20.00 - 28.00	20.50-28.00
Wtd Avg Price	30.19	31.77	26.38	23.40	23.72	23.60
Volume Traded	1,660	925	1,390	4,652	4,880	4,202
Volume Exported	1,540	865	1,390	449	408	326
20% or More						
Price Range	-	-	-	-	22.00	20.00
Wtd Avg Price	-	-	-	-	22.00	20.00
Volume Traded	-	-	-	-	41	82
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Jun 2012	May 2012	Jun 2011	Jun 2012	May 2012	Jun 2011
15% or Less						
Wtd Avg Price	32.00	28.60	-	25.24	26.00	25.65
Volume Traded	160	200	-	653	612	755
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	31.55	32.87	26.66	23.93	25.17	24.09
Volume Traded	7,367	6,879	6,656	22,914	14,723	17,625
Volume Exported	6,987	5,879	5,816	1,591	1,795	898
20% or More						
Wtd Avg Price	-	-	-	22.33	22.30	20.00
Volume Traded	-	-	-	367	204	408
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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