



TURKEY MARKET NEWS REPORT

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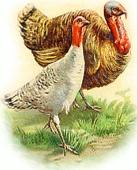
Poultry Programs

Market News & Analysis

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is generally steady. Demand very light to light for current shipments. Offerings are moderate on hens and light to moderate on 16-24 lb. toms. Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-110.00 cents fob and 16-24 lb. toms 103.00-110.00 cents fob for current deliveries. No trading reported.



The market on fresh white meat is steady at best while frozen white meat is steady with steady to weak undertones. Demand light to moderate, mostly light with the up- coming holiday playing havoc with processing schedules. Offerings range light to heavy, mostly moderate to heavy with frozen in the longest position. The market on tom bulk parts is steady at best with some spot weakness continuing to be found on tom necks in response to trading at lower prices. Demand is light to moderate. Offerings are moderate to heavy, mostly moderate. The market on thigh meat is steady at best. Demand and offerings are light to moderate. The market on mechanically separated turkey is steady. Demand and offerings light to moderate. Trading light. As the heat wave continues in the Central and Eastern parts of the country industry members are dealing with and continue to watch for more ramifications.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate with some activity also reported on frozen tom breast meat. The market is mostly steady with mixed sentiments being expressed the strength of items. Demand is light to moderate. Offerings range light to heavy, mostly moderate.

CALIFORNIA PROCESSED TURKEY – cents per pound

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SOUTHERN CALIFORNIA (L.A. AREA)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	165-176
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady to barely steady. Demand is light to moderate. Offerings moderate to heavy. The white meat market is steady to weak. Demand is light. Offerings ranged from light to heavy with frozen the most available. The market on thigh meat is steady to barely steady. Demand and offerings are light to moderate. The mechanically separated turkey market is steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate with best interest noted from export channels. For domestic: fresh breast trim 69 cents and frozen mixed hen and tom defatted gizzards 88 cents delivered. For export: frozen tom breast meat 177.5 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	128.00	20
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	166.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	57.00-58.00		57.67	60
DRUMSTICKS, TOM--FRESH	53.00-54.00		53.50	80
DRUMSTICKS, HEN		W	62.00	8
WINGS, FULL-CUT, TOM	45.00-46.00		45.40	100
WINGS, FULL-CUT, HEN		W	49.83	12
WINGS, V-TYPE, TOM		F	89.63	16
WINGS, V-TYPE, HEN		W	120.00	2
NECKS, TOM	33.00-34.00		33.50	160
NECKS, HEN		W	38.00	10
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	176.00		176.00	120
THIGH MEAT		F	81.00	5
THIGH MEAT--FRESH		F	81.19	104
BREAST TRIM MEAT		W	71.00	60
SCAPULA MEAT		W	98.33	12
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		W	183.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	39.00		39.00	40
MECHANICALLY SEPARATED--FRESH 4/	39.00-40.00		39.25	160
EXPORT TRADING				
DRUMSTICKS, TOMS	53.50-54.00		53.63	216
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	77.50	162
TAILS				
MECHANICALLY SEPARATED 4/		W	37.00	40
THIGH MEAT - FROZEN	83.00-85.00		84.00	324

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.