



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

All regional prices are steady with a steady undertone. Asking prices for next week's deliveries are trending unchanged on all sizes. Retail and distributive demand is very light to fairly good, mostly light to moderate. Extreme heat in the Midwest region is affecting consumer demand and egg production. Offerings are mixed, usually light to moderate for present needs. Market activity is slow to moderate. Breaking stock offerings are light to moderate; demand is light. Spent hen offerings are adequate for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week remain steady. Daily producer prices are also steady. The extreme heat throughout most of the Midwest is curtailing consumer demand and egg production. Retail demand is light to moderate while food service demand is fairly good. Offerings and supplies are light for Jumbo, moderate for Extra Large and Large, and moderate to heavy for Medium and Small. Market activity is slow to moderate. Breaking stock prices are steady. Trade sentiment is steady to occasionally barely steady. Offerings are light to moderate on light demand. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	89-98	92-95
Large	88-97	90-93
Medium	63-72	65-68

Prices delivered to store door:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	96-104	97-99
Large	94-102	95-97
Medium	69-77	70-72

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	<b>RANGE</b>	<b>MOSTLY</b>
Large	70-80	74
Medium	45-49	47
Small	33-39	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. The undertone continues steady. Next week's asking prices are unchanged. Retail demand is mostly moderate. Distributive demand is moderate. Offerings are light to moderate, with supplies reported as moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady to occasionally barely steady. Demand is light with offerings light to moderate. Supplies are light to moderate. Market activity is slow.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	106.5-115	108-111
Large	98.5-107	100-103
Medium	69.5-78	71-74

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending unchanged. Retail and food service demand is mostly moderate. Offerings are at times light to moderate on all sized eggs for current trade needs. Market activity is moderate. Breaking stock offerings in the Eastern region are light to instances moderate for the light demand. Light type fowl offerings are adequate; demand is light to moderate.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	97.5-107	99-102
Large	96-103	97-100
Medium	68.5-76	69-73

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are unchanged. Offerings are moderate to heavy on Large and Medium, light on Extra Large. Retail demand is light, features are sporadic. Distributive demand is mostly light to moderate. Market activity is moderate to slow. Eastern region breaking stock offerings are light to instances moderate for a light demand. Offerings of light type hens are sufficient for a light to moderate demand.

Prices delivered to warehouse:	<b>RANGE</b>	<b>MOSTLY</b>
Extra Large	97-118	102-107
Large	91-105	96-100
Medium	65-78	70-72

**NEW YORK EGGS** Prices end the week steady on all sizes. Supplies are light on Extra Large, moderate to heavy on Large and Medium. Retail demand is very light to light. Distributive demand is mostly light to moderate. Market activity remains moderate to slow.

	<b>RANGE</b>
Extra Large	105-109
Large	103-107
Medium	77-81

**WESTERN REGIONAL** Prices are steady. Asking prices for next week are unchanged on all sizes. Trade sentiment is steady. Demand is light to moderate and reported as quieter than last week. Offerings are light to moderate for Jumbo and Extra Large and moderate for Large and Medium. Supplies are moderate. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are unchanged on all sizes. Trade sentiment is steady. Demand is light to moderate and reported as quieter than the previous week. Offerings are light to moderate for Jumbo and Extra Large and moderate on the balance of sizes. Supplies are moderate. Market activity is slow to moderate. Small benchmark price 88 cents.

**CALIFORNIA:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	<b>RANGE</b>
Jumbo	146
Extra Large	146
Large	129
Medium	108

**Southern California:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	<b>Range</b>
Jumbo	128-139
Extra Large	128-136
Large	106-118
Medium	88-98

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

Liquid whole egg prices are steady with whites lower and yolk steady to lower. Trade sentiment remains steady for all liquid products. Offerings are moderate for all products and reported as well cleared. Demand is fairly good to good. Schedules for the up coming 4th of July holiday week are slightly adjusted, although reported as usually full-time. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			June Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	40.00 - 52.00	34	44.97	40.00 - 52.00	16	45.59	98	45.56
Whites	39.00 - 42.00	19	40.74	40.00 - 48.00	21	42.88	60	42.33
Yolk	50.00 - 67.00	16	61.38	56.50 - 67.00	7	65.07	37	63.51

**FROZEN EGGS**

Frozen whole egg and white prices are steady to lower with sugared and salted yolk prices steady. Trade sentiment remains steady for all frozen products. Demand is light to moderate with offerings mostly light to instances moderate. Supplies are light to moderate while some processors are attempting to build frozen inventories to a more comfortable level. Market activity is slow to mostly moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	70.00 - 75.00	70.00 - 72.00	70.00 - 77.00	70.00 - 75.00	72.88	71.60
Whites	65.00 - 75.00	68.00 - 70.00	69.00 - 75.00	69.00 - 70.00	71.13	70.20
Sugar Yolk <sup>1/</sup>	84.00 - 92.00	85.00 - 89.00	84.00 - 92.00	87.00 - 90.00	88.38	89.00
Salt Yolk <sup>1/</sup>	84.00 - 90.00	86.00 - 89.00	84.00 - 90.00	86.00 - 89.00	86.75	86.60

  

Less-than-Trucklot	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	73.00 - 75.00		73.00 - 75.00		74.00	73.40
Whites	70.00 - 72.00		70.00 - 72.00		71.00	71.00
Sugar Yolk <sup>1/</sup>	92.00 - 95.00		92.00 - 95.00		93.50	93.50
Salt Yolk <sup>1/</sup>	92.00 - 95.00		92.00 - 95.00		93.50	93.50

<sup>1/</sup>Minimum 43% solids.

**DRIED EGGS**

Prices of dried egg products are lower on yolk, steady to lower on whole, steady to higher on albumen and blends. The undertone is steady. Demand is light to at times moderate on light to moderate offerings. Trading is based on existing contracts and limited spot orders as buyers watch market developments. Supplies are light to moderate. Market activity is slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		June Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.32 - 2.75	2.55 - 2.60	2.35 - 2.75	2.45 - 2.50	2.58	2.59
Yolk	1.70 - 1.95	1.75 - 1.80	1.71 - 1.96	1.75 - 1.80	1.85	1.86
Albumen <sup>2/</sup>	4.50 - 4.80	4.55 - 4.65	4.35 - 4.80	4.45 - 4.55	4.62	4.62
Blends <sup>3/</sup>	2.14 - 2.25	2.15 - 2.20	2.05 - 2.25	2.20 - 2.25	2.20	2.21

<sup>2/</sup>Spray Dried; <sup>3/</sup>Whole plus sweetener.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 23-JUN-2012 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,414,184	32,850	14,452	7,292	3,206	4,673
PW	1,409,462	32,508	14,442	7,334	3,490	4,670
LY	1,388,829	31,864	14,579	7,480	3,372	4,516
% PW	0%	1%	0%	-1%	-8%	0%
% LY	2%	3%	-1%	-3%	-5%	3%
2012	33,471,205	784,580	346,514	177,269	73,493	114,126
2011	33,314,381	783,766	344,359	174,827	74,430	111,013
% YTD	0%	0%	1%	1%	-1%	3%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.91	41.83	42.08
Average Yield Per Case - (inedible excluded)	38.60	38.51	38.83

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	791,849	56.0%	19,950	60.7%
PREVIOUS WEEK	788,255	55.9%	19,331	59.5%
LAST YEAR	771,287	55.5%	18,612	58.4%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices are steady. Trade sentiment is steady to occasionally barely steady. Offerings are light to moderate on light demand. Supplies are light to moderate. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	51-53	
CHECKS	35-44	35-39

CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

**EASTERN REGION** Prices are unchanged. Offerings are light to at times moderate. Demand is light. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 23-June-2012 are 3 percent less than the previous week and 10 percent less than the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	48-55	50-53
CHECKS & UNDERGRADES	37-43	TFEWR

EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for June 22, 2012 – June 28, 2012**CURRENT LOADS 91.00****FUTURE LOADS 41.75****TOTAL LOADS 132.75**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	69.75	75.00	71.20	72.40	88.50	71.00	25.00	GNR W 1	--	79.00	--	--	--	--	8.00
GL W J	--	--	91.00	93.00	88.45	--	3.75	GL W J	89.00	--	--	--	98.13	102.28	7.25
GL W XL	--	101.67	89.00	90.82	85.35	86.00	21.50	GL W XL	85.75	93.67	--	--	88.50	91.48	8.25
GL W LG	--	84.08	71.67	73.25	75.43	87.00	61.50	GL W LG	77.82	87.04	--	85.00	77.95	88.71	55.00
GL W MD	--	--	51.44	53.05	50.63	--	18.25	GL W MD	--	62.63	58.50	--	58.00	62.44	12.75
GL W SM	44.00	40.83	46.14	48.89	37.50	42.00	10.50	GL W SM	35.00	--	--	--	--	45.25	3.00
GL BR J	148.00	--	87.00	101.20	--	--	1.25	NRBS - 45	--	61.00	--	--	--	--	1.00
GL BR SM	45.00	--	--	47.00	--	--	.25	NRBS - 42	--	--	--	46.00	--	--	1.00
NRBS - 48	--	--	--	--	49.00	53.40	5.00								
NRBS - 45	--	--	--	--	49.00	--	1.00								
NRBS - 42	--	--	--	--	45.67	45.50	3.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

**NATIONAL FOWL MARKET****LIVE SPENT LIGHT FOWL**

Prices are trending no better than steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Market activity is light to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**SHELL EGGS-COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	104.50	98.00	71.00
SOUTHEAST	100.50	98.50	71.00
MIDWEST	93.50	91.50	66.50
SOUTH CENTRAL	109.50	101.50	72.50
COMBINED REGIONAL	102.35	97.55	70.34

Computed from simple weekly averages weighted by regional area populations.

**WEEKLY U.S./CANADIAN LIVE POULTRY  
SLAUGHTERED UNDER INSPECTION**

Week ending 23-June-12

**U.S. fowl slaughtered domestically**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,662	1,653	3,315
Last Week	1,498	1,841	3,339
Same week yr ago	1,249	1,934	3,183
To-date/2012*	41,290	38,192	79,482
To-date/2011*	35,369	37,596	72,965

**U.S. fowl slaughtered in Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	380	0	380
Last Week	330	0	330
Same week yr ago	225	26	251
To-date/2012*	7,707	36	7,743
To-date/2011*	9,756	239	9,995

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

Thousands	Light Hens	Heavy Hens	Total Hens
Head	2,042	1,653	3,695
Last Week	1,828	1,841	3,669
Same week yr ago	1,474	1,960	3,434
To-date/2012*	48,997	38,228	87,225
To-date/2011*	45,125	37,835	82,960

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Week Ending Jun 16, 2012				
Liquid	49	0	723	625
Frozen	0	0	0	0
Dried	0	40	10	104
Total	49	40	733	729

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Week Ending Jun 16, 2012				
Liquid	347	162	7,382	7,425
Frozen	4	14	538	462
Dried	0	0	0	0
Total	351	176	7,920	7,887

**INSPECTED SHELL EGGS****U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			
	2012	2011 /1	2012 /2	2011
Week Ending Jun 16, 2012				
Jumbo	0	0	0	0
Extra Large	2,760	1,440	44,370	40,129
Large	2,670	1,827	89,092	68,543
Medium	60	1,020	15,303	20,815
Ungraded	1,440	0	61,518	79,670
Misc	0	0	1,620	0
Total	6,930	4,287	211,903	209,157

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY COLD STORAGE HOLDINGS**

Selected Centers (INCL. GOV'T STOCKS) (IN THOUSANDS)		Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM	06/25/12	3,153	183,437	47,428
AM	06/01/12	3,157	186,525	41,842
CHG		-4	-3088	5586
PCT CHG		0%	-2%	13%

**EGG PRODUCTS**

Shell Eggs Broken Up 5 Percent from Last Year

Shell eggs broken totaled 183 million dozen during May 2012, up 5 percent from May a year ago, and 8 percent above the 169 million broken last month.

During calendar year 2012 through May, shell eggs broken totaled 859 million dozen, up 2 percent from the comparable period in 2011. To date, cumulative total edible product from eggs broken in 2012 was 1,116 million pounds, up 1 percent from 2011.

The best available data at the time of publication were used. May 2011 contained 22 weekdays (including 1 holiday) and 4 Saturdays. May 2012 contained 23 weekdays (including 1 holiday) and 4 Saturdays.

Source: USDA/FSIS/NASS

**COMMERCIAL EGG MOVEMENT**

Week ending 23-Jun-2012 (Receipts From Producers)

Regions	Cases (In Thousands)	Percent Change From	
		Last Week	Last Year
North Atlantic	190.5	6	-1
East North Central	721.8	1	7
West North Central	298.8	2	23
South Atlantic	124.7	-1	-7
South Central	51.0	-2	-7
West	33.2	-18	-17
Total	1420.0	1	6
Matched plants reporting		71	71
Areas Covered:			
N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)			
East North Central (WI, IL, MI, OH, IN)			
West North Central (IA, MN, MO, KS, SD)			
South Atlantic (SC, NC, VA, GA, FL, KY)			
South Central (TN, AL, AR, MS, OK)			
Western (CA, CO, WA, OR, UT)			

**MOVEMENT OF EGGS INTO RETAIL CHANNELS**

Week ending 23-Jun-2012

Selected Consuming Centers	Current Week (Cases, in thousands)	Last Week	Percent Change	
			Last Week	Last Year
Atlanta	19.3	18.6	4	-6
Boston	2.8	2.8	0	8
Chicago	60.5	55.8	8	8
Los Angeles	53.2	55.7	-4	-2
New Orleans	6.7	7.3	-8	20
New York	34.8	34.8	0	-2
St. Louis	86.9	88.6	-2	14
San Francisco	19.0	13.7	39	7
Total	283.2	277.3	2	5
4 Week Moving Avg.	283.3			

**WEEKLY NEW ENGLAND SHELL EGGS** June 26, 2012

PRICES PAID PER DOZEN GRADE A BROWN EGGS IN CARTONS DELIVERED STORE DOOR

	EXTRA LARGE	LARGE	MEDIUM	SMALL
MAINE	148	137	106	92
MOSTLY	-	-	-	-
NEW HAMPSHIRE	141-145	130-134	99-103	85-89
MOSTLY	143-144	132-133	101-102	87-88
RHODE ISLAND	147-151	136-140	105-109	91-95
MOSTLY	147	136	105	91
VERMONT	148-149	137-139	106	-
MOSTLY	-	-	-	-