



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryers prices are trending steady to weak in the East, steady to slightly lower elsewhere. Final majority prices are unchanged to lower in the Midwest, unchanged in the West when compared to last week prices. Offerings cover the full range but are noted as mostly available and slow to clear. Retail demand is light to good, mostly light to moderate. Food service demand is light to moderate entering the week. Many buyers are keeping floor stocks closely balanced as regular orders are satisfying. Market activity is slow. In the parts structure, movement is mostly light. Prices are trending steady to weak for dark meat items, firm to higher for wings, and steady for breast items. Offerings of breast items are moderate to heavy, dark meat items are available and wings are light with good movement. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 25-June-2012

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR	:	76.43	14
Ohio Cities	TFEWR	:	74.59	17
Denver	TFEWR	:	91.91	11
Detroit	TFEWR	:	74.45	21
Los Angeles	104.00	103.83	24	89.04
New York	82.00-85.00	83.33	21	84.21
Philadelphia	81.50-83.00	82.00	11	82.07
Pittsburgh	81.00-84.00	82.27	11	86.87
St. Louis	TFEWR	:	74.60	14
San Francisco	104.50	104.61	9	94.35

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	65.00-79.00	:	71.94	50

Composite Weighted Average 3/:

Loads	06/25/12	Change Last Wk	06/18/12	06/27/11
322	83.06	-1.80	84.86	80.74

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	85.50-86.50	85.37	31
Central	66.00-76.00	71.15	80
Western	76.00-87.00	81.41	47

FOB Dock Equivalent 5/:

Mississippi	80.00-85.00	81.68	19
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	FRIDAY PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG.
904	78.00-99.89	93.93

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	205.50	1,750
BREASTS - B/S	158.50	7,578
BREASTS - WHOLE	100.50	1,460
THIGH MEAT - B/S	130.50	1,231
THIGHS	73.00	1,217
DRUMSTICKS	74.50	1,337
LEG QUARTERS	54.50	9,541
WINGS	184.50	3,770

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light as dealers assess market conditions entering the week. Offerings of all sizes are moderate to available for current needs. Trade activity is slow. In the parts complex, supplies of wings are light to moderate and clearing well; breast items, tenders and most dark meat cuts are moderate to heavy and slow to clear with legs, leg quarters and drums in the longest position.

SOUTHERN REGION BROILER/FRYER Prices for whole broiler/fryers are steady to weak. Offerings are moderate to heavy. Demand is light entering the week. Market activity is slow. In the parts structure, movement is light to moderate. Prices are trending steady to weak for dark meat items, steady for breast items, and firm to higher for wings. Offerings of breast items are moderate, wings are light and moving well and dark meat items are heavy and slow to clear. Market activity is mostly slow. In production areas, live supplies are moderate at mostly desirable to heavy weights.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market is steady to slightly lower on whole birds. Offers light to moderate. Retail demand light to good, mostly moderate. Foodservice demand moderate to good. Floor stocks moderate. Parts demand light to good, mostly light to moderate. Offerings light to moderately heavy, mostly light to moderate. Sizes are desirable to light. The Los Angeles negotiated WOG weighted average is 77.27 cents, down 1.79 cents on 30 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are unchanged to lower into Chicago; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler fryer prices are steady to weak. Offerings light. Retail and food service demand is light to moderate. Fast food demand is moderate. Floor stocks are closely balanced. Sizes are desirable to light. Whole bird market activity is light. Supplies of wings light to moderate with breast cuts and dark meat items moderate to heavy. Parts prices trended mostly steady on all parts items. Market activity for parts is light.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are 1 cent lower at 84 to 91 cents with a weak trending undertone. Movement of ready-to-cook whole birds is light entering the week as dealers assess current market conditions. Offerings are readily available for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderately heavy. Market activity is slow. In the parts complex, wings are light to moderate and clearing well. The balance of parts are moderate to heavy.

BRANDED U.S. GRADE A

Range	68-102
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings; steady for breast cuts and steady to weak for most dark meat items with drums, legs and leg quarters noted as slightly more available. Trucklot buying activity was light to fair as dealers assess market conditions entering the week. Offerings of thighs, legs, leg quarters and drums are available and slow to clear; breast cuts are sufficient and wings are light and moving well. Movement is slow to instances moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	150	134.87	762,240
TENDERLOINS	145	138.86	120,800
BREAST - WITH RIBS	95-96	110.81	54,513
BREAST - LINE RUN	95	94.99	65,994
LEGS	68-69	76.65	56,440
LEG QUARTERS (BULK)	49-50	52.53	287,460
DRUMSTICKS	67-68	72.43	48,240
THIGHS	72-73	78.19	55,920
B/S THIGHS	125-126	126.36	59,040
WINGS (WHOLE)	182-183	182.98	224,280
BACKS & NECKS (STRIPPED)	16-18	18.00	3,782
LIVERS (5 POUND TUBS)	50-55	54.29	7,850
GIZZARDS (HEARTS)	70-75	75.88	18,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/25	06/21	06/21	06/18	06/14
Alabama	3,743	3,746	5.65	3,717	5.72
Arkansas	4,331	4,654	5.73	4,724	5.59
Delmarva	2,086	2,140	6.11	1,975	6.14
Ky-LA-TN	2,481	2,441	5.25	2,430	5.22
Mississippi	2,888	2,927	5.99	2,931	6.52
North Carolina	2,753	2,699	7.15	2,626	7.10
Texas	2,442	2,457	6.08	2,175	6.08
Total	20,724	21,064	5.96	20,578	6.00
Mon	20,724(A)			20,578(A)	

(A) Weekly cumulative for states listed above.

Broiler- fryer slaughter under federal inspection for 25-Jun 2011 is estimated to be 31,005,000 up 0.41 percent from a week ago. and down 5.3 percent from a year ago. (last week 30,879,000 last year 32,744,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	285	45.00-51.00	-	47.95
LEG QUARTERS (4/10)	342	50.00-54.00	-	51.66
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 25, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.50 - 67.50	64.64	64.93

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 25-JUN-2012 TO 29-JUN-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	124.00 - 159.00	129.00 - 132.00
TENDERLOINS	133.00 - 208.00	148.00 - 153.00
BREAST - LINE RUN	89.00 - 119.00	95.00 - 108.00
LEGS	63.00 - 72.00	-
LEG QUARTERS (BULK)	45.00 - 64.00	49.00 - 52.00
LEG QUARTERS (4/10)	50.00 - 61.00	54.00 - 58.00
DRUMSTICKS	52.00 - 77.00	-
THIGHS	61.00 - 83.00	-
B/S THIGHS	117.00 - 138.00	-
WINGS (WHOLE)	164.00 - 190.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

CALIFORNIA PROCESSED POULTRY – cents per pound

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
WOGS 2# & UP - WHOLE	106 -128
WOGS 2# & UP - CUT UP 8&9 PIECES	112 -130
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	RANGE
FRESH FRYERS	DRY PACK 138-188
ROASTERS 4# & UP	ICE PACK 126
DUCKS	DRY PACK 217-295
	ICE PACK

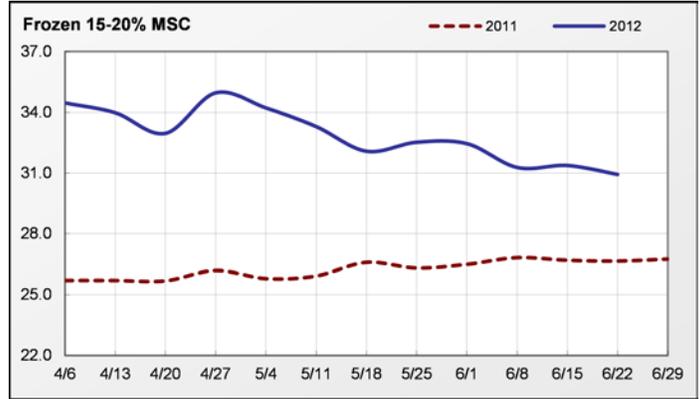
National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices for MSC are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules are normal. Interest and movement of MSC are flat and disappointing to many as it approaches the Fourth of July, its traditional seasonal peak. Despite everything industry maintains a close eye on any developments in the spot marketplace in order to readily react. Many continue to sell frames and stay out front on spot MSC sales to keep inventories low and stay off the spot marketplace. Trucking availability remains a struggle as the poultry industry endures fierce competition from other commodities. Market activity is light to moderate. Raw material supplies are moderate to heavy. Spot frames traded between 11-15 cents FOB, mostly 12-13 FOB.

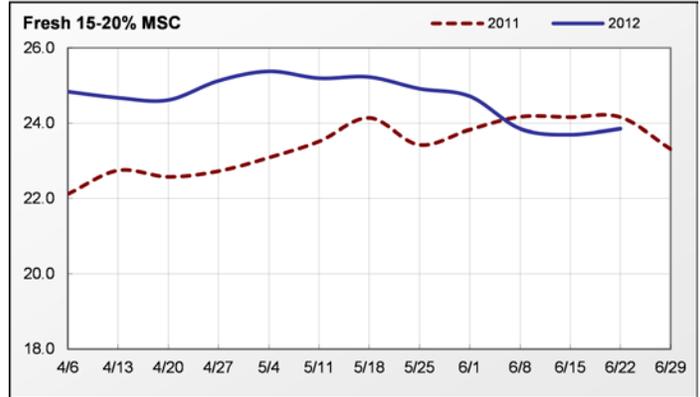
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	22-Jun-12	Last Week	Last Year	22-Jun-12	Last Week	Last Year
15% or Less						
Price Range			-	25.00 - 26.00	26.00	25.00-29.00
Wtd Avg Price			-	25.71	26.00	26.60
Volume Traded	-	-	-	143	82	102
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 34.00	27.00 - 34.00	24.00-29.00	20.00 - 26.00	21.00 - 26.50	20.00-27.00
Wtd Avg Price	30.93	31.37	26.65	23.86	23.70	24.16
Volume Traded	1,390	1,470	1,680	4,754	5,447	4,386
Volume Exported	1,230	1,430	1,480	245	367	163
20% or More						
Price Range	-	-	-	22.50	22.00	20.00
Wtd Avg Price	-	-	-	22.50	22.00	20.00
Volume Traded	-	-	-	82	82	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2012	Apr 2012	May 2011	May 2012	Apr 2012	May 2011
15% or Less						
Wtd Avg Price	28.60	-	-	26.00	25.39	24.88
Volume Traded	200	-	-	612	367	673
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	32.87	33.93	26.13	25.17	24.83	23.54
Volume Traded	6,879	6,532	7,008	14,723	14,195	14,807
Volume Exported	5,879	5,292	6,186	1,795	1,997	938
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	19.78
Volume Traded	-	-	-	204	245	367
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

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