



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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## NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryers prices are trending steady in the West, steady to weak in the Midwest and East. Preliminary majority price is unchanged to lower in the Midwest, unchanged in the West when compared to early week prices. Offerings cover the full range but are noted as mostly available and slow to clear. Retail demand is light to moderate, food service demand is light to good, mostly light to moderate as dealers remained cautious and selective as hot and humid weather conditions hampers much of the area. Many buyers are keeping floor stocks closely balanced as regular orders are satisfying. In parts of Midwest issues with truck availability carry on. Market activity is slow to moderate. In the parts structure, movement is mostly light. Prices are trending steady to weak for dark meat items, steady to higher for wings, and steady for breast items. Offerings of tenders and breast items are moderate to heavy, wings are light to moderate. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

### Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 25-June-2012 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	82.00-85.00			
Los Angeles	104.00			
Whole Body 2/ Chicago	65.00-79.00	60.00-92.00	72.11	35
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	70.00-87.00	81.68	19

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

### GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG
731	87.12-99.89	94.20

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	205.00	1,008
BREASTS - B/S	159.00	4,366
BREASTS - WHOLE	100.50	892
THIGH MEAT - B/S	130.00	786
THIGHS	73.00	799
DRUMSTICKS	73.50	754
LEG QUARTERS	54.00	5,230
WINGS	183.00	2,180

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

**MIDWEST BROILER/FRYER** Whole bird prices are steady to weak. Additional offers are moderate. Retail and food service demand is light to moderate. Fast food demand is moderate to instances good with eight piece cut-ups and dark meat items seeing best movement. Many buyers are keeping floor stocks closely balanced as regular orders continue to satisfy most needs. Sizes are desirable to light. Whole bird market activity is light. Supplies of breast cuts and dark meat items are moderate to heavy with wings light to moderate. Prices are steady to firm on wings and steady to weak on breast cuts and dark meat items. Market activity on parts is light.

**NORTHEAST BROILER/FRYER** Prices are trending weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light and unaggressive as dealers remained cautious and selective as hot and humid weather conditions hampers much of the area. Offerings of all sizes are available and slow to clear. Market activity is slow. In the parts complex, supplies of wings are light and clearing well; Breast cuts and most dark meat items are moderate to heavy with thighs, legs and leg quarters noted as slightly more available.

**SOUTHERN BROILER/FRYER** Prices for whole broiler/fryers are steady to instances weak. Offerings are moderate to at times heavy. Demand is light to moderate entering the weekend. Market activity is mostly moderate. In the parts structure, movement is light to moderate for late week business. Prices are trending steady to weak for breast items, dark meat items and steady to firm for wings. Offerings of tenders, breast items and some dark meat items are moderate to heavy. Wings are light to moderate and moving well. Market activity is mostly slow. In production areas, live supplies are moderate at mostly desirable to heavy weights.

**WESTERN BROILER/FRYER** The Los Angeles preliminary majority is 104 cents, unchanged from last week. The market on whole broilers is steady and WOGs are steady to weak with prices unchanged to lower. Offerings light to moderate. Retail demand light to good, mostly light to moderate. Food service demand moderate to good, mostly moderate. Weights desirable. Floor stocks moderate. The boneless skinless breast market is steady, wings firm with prices higher, bone-in breasts and tenderloins weak with prices lower for next week's shipments. The market on dark items is steady to weak with prices unchanged to lower for next week's shipments. Parts demand light to good, mostly light to moderate. Offerings of wings light; boneless skinless breasts, bone-in breasts and tenderloins moderate to moderately heavy, balance of items moderate to moderately heavy. Movement light to good, mostly light to moderate for the weekend.

**DELMARVA BROILER/FRYERS** Less-than-trucklot asking prices are unchanged at 85 to 92 cents with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light entering the weekend for the selective buyer interest. Offerings are readily available for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderately heavy. Market activity is slow. In the parts complex, wings are light to moderate and moving well. Breast cuts and dark meat items are moderate to heavy.

\*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

#### BRANDED U.S.GRADE A

Range	63-105
Weighted Average	(A)
No. Of Boxes	(A)
Cumulative	(A)
	06/18/12-06/22/12
	06/20/11-06/24/11
No. Of Boxes	(A)
	06/18/12-06/22/12
	06/20/11-06/24/11
	(A)

(A) Not reported to avoid disclosing individual operations.

**SOUTHERN STATES BROILER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jun 21, 2012

Jun 22, 2012

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	253	45.00-51.00	-	47.74
LEG QUARTERS (4/10)	390	48.00-54.00	-	51.35
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			1,662	129.70
TENDERLOINS		TOO FEW TO REPORT			576	133.61
BREAST - LINE RUN		TOO FEW TO REPORT			228	91.61
FRONT HALVES		TOO FEW TO REPORT			335	82.34
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	250	47.00-52.00	-	48.92	1,476	47.72
LEG QUARTERS (4/10)	319	50.00-54.00	-	51.49	1,926	51.14
WINGS (WHOLE)		TOO FEW TO REPORT			190	156.00
WINGS (CUT)		TOO FEW TO REPORT			223	179.53
DRUMSTICKS		TOO FEW TO REPORT			215	48.05
THIGHS		TOO FEW TO REPORT			TFEWR	
B/S THIGHS		TOO FEW TO REPORT			183	105.81

\*\*\*\*\*  
 Whole Body Index Based on Southern States Parts Trading for Jun 21, 2012 -- f.o.b. dock.

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 Whole Body Index Based on Southern States Parts Trading for Jun 22, 2012 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
62.50 - 67.50	64.87

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 68.00	65.63	65.05

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER PARTS** Prices are trending firm to higher for wings; steady for breast cuts and steady to weak for most dark meat items with thighs, legs and leg quarters noted as slightly more available. Trucklot buying activity increased slightly but was typical end of the week increases, as most dealers remained cautious and selective. Offerings of thighs, legs and leg quarters are available and slow to clear; other dark meat items and breast cuts are moderate to heavy. Wings are light and clearing well. Movement is slow to instances moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jun 21, 2012

Jun 22, 2012

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	150	136.25	762,200
TENDERLOINS	145	139.65	264,040
BREAST - WITH RIBS	95-96	108.10	43,778
BREAST - LINE RUN	95	95.71	71,063
LEGS	68-69	68.34	59,760
LEG QUARTERS (BULK)	49-50	53.15	406,320
DRUMSTICKS	67-68	72.44	84,640
THIGHS	72-73	79.00	61,040
B/S THIGHS	125-126	129.37	81,800
WINGS (WHOLE)	180-181	173.02	234,680
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,489
LIVERS (5 POUND TUBS)	50-55	52.26	12,600
GIZZARDS (HEARTS)	70-75	74.96	22,960

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	150	134.35	859,280	135.27	4,026,010
TENDERLOINS	145	137.23	151,560	140.89	977,280
BREAST - WITH RIBS	95-96	112.29	40,023	109.97	211,485
BREAST - LINE RUN	95	95.11	69,763	94.78	349,494
LEGS	68-69	72.08	141,000	66.46	605,063
LEG QUARTERS (BULK)	49-50	51.57	214,945	52.32	1,472,570
DRUMSTICKS	67-68	68.05	139,960	72.18	444,974
THIGHS	72-73	75.14	89,840	75.75	297,009
B/S THIGHS	125-126	123.87	98,120	128.23	442,840
WINGS (WHOLE)	181-182	177.37	185,000	177.02	1,099,771
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,538	18.00	24,238
LIVERS (5 POUND TUBS)	50-55	51.00	13,110	52.07	58,960
GIZZARDS (HEARTS)	70-75	73.56	15,000	74.75	105,220

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

\*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS	
	06/22	06/21	06/20	06/19	06/20	06/19	06/15	06/13	06/15	06/13
Alabama	4,151	3,910	3,696	3,770	5.73	5.74	3,468	5.92		
Arkansas	3,332	3,927	4,642	4,740	5.56	5.34	3,694	5.55		
Delmarva	2,403	2,087	1,807	2,077	6.38	6.39	2,099	6.22		
Ky-LA-TN	2,690	2,501	2,440	2,477	5.41	5.40	2,518	5.39		
Mississippi	3,367	2,920	2,912	2,915	6.06	6.14	3,069	6.14		
North Carolina	3,157	2,702	2,751	2,628	7.19	7.27	2,775	7.17		
Texas	2,403	2,426	2,410	2,449	6.07	6.16	2,089	5.98		
Total	21,503	20,473	20,658	21,056	5.99	5.97	19,712	6.00		
Mon-Friday	103,236 (A)						102,939 (A)			
Saturday	2,679 (included in total for date shown)						538			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jun-12 and 23-Jun-12 is estimated to be 32,171,000 head up 8.76 percent from a week ago and down 11.80 percent from a year ago. (Last week 31,212,000, last year 36,474,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 23-Jun-12 is estimated to be 154,453,000 head up 0.23 percent from a week ago, and down 6.66 percent from a year ago. (Last week 154,094,000, last year 165,468,000)

Actual data incorporated when available.

**CALIFORNIA PROCESSED POULTRY** (cents per pound)

**DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)**

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

**DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO**

	RANGE
FRESH FRYERS	DRY PACK 138-188
	ICE PACK
ROASTERS 4# & UP	DRY PACK 126
	ICE PACK
DUCKS	217-295

**YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week ending 16-Jun-2012

(Preliminary)	-----Thousands-----				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	36,608	63,171	33,270	21,045	154,094
Avg Live Wgt	3.74	5.25	6.70	8.53	5.65
% of total /1	24%	41%	21%	14%	100%
Comparisons					
Last week	40,644	58,940	31,727	25,189	156,500
Avg Live Wgt	3.82	5.39	6.81	8.57	5.78
% of total /1	26%	38%	20%	16%	100%
Year Ago 2/	36,049	61,741	37,093	25,444	160,327
Avg Live Wgt	3.90	5.40	6.74	8.30	5.83
% of total /1	22%	39%	23%	16%	100%
To date/2012*	876,992	1,543,428	664,120	546,738	3,631,278
To date/2011*	876,989	1,682,091	684,272	583,902	3,827,254

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 16-Jun -2012

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	154,094	1,498	1,841	3,339	394
Avg Wt	5.65	3.29	7.58	5.66	6.91
Last week	156,500	1,596	1,866	3,462	427
Same wk yr ago	160,327	944	1,781	2,725	383
Avg Wt	5.83	3.24	7.88	6.27	6.82
To-date/2012*	3,631,278	39,628	36,539	76,167	10,049
To-date/2011*	3,827,254	34,120	35,662	69,782	10,419
% Change YTD	-5%	16%	2%	9%	-4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	657,326	2,587	9,559	12,146	1,974
Last week	682,950	2,799	9,676	12,475	2,105
Same wk yr ago	696,356	1,652	9,122	10,774	1,881
To-date/2012*	15,649,679	66,581	192,360	258,941	48,963
To-date/2011*	16,342,793	58,265	187,257	245,522	51,224
% Change YTD	-4%	14%	3%	5%	-4%
Dressing %	75.5%	52.5%	68.5%		72.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.8 million head. Estimated U.S. slaughter for this period was 156.0 million head, or 0.8 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON**

	Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May	12	157.7	155.5	101%	5.79
	19	159.9	155.7	103%	5.69
	26	160.7	155.3	103%	5.66
Jun	2	144.1	155.8	92%	5.60
	9	158.4	156.8	101%	5.78
	16	156.0	156.8	99%	5.65
Year to date		3675.5	3675.5	100%	
Jun	23		156.8		
	30		156.5		

\*Based on chick placements 6 to 7 weeks earlier.

**BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER**

Under Federal Inspection (in thousands)

	W/E 06/23/12	06/16/12	%chg	06/25/11	%chg
<b>Broilers</b>	154,453	154,094 <sup>1</sup>	+0.23	165,468 <sup>1</sup>	-6.66
<b>Cattle</b>	649	653	-01	690 <sup>2</sup>	-06
<b>Hogs</b>	1,954	1,957	0	1,961 <sup>2</sup>	0

<sup>1</sup> Actual data incorporated when available.<sup>2</sup> Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY** For delivery the week of Jun 19, 2012**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 LBS, DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, CENTS/LB

ORIGIN	FROZEN	FRESH
LONG ISLAND	221-225	226-232
MIDWEST	195-212	200-216

**ROASTERS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	77.00-86.00	81.00-86.00
VACUUM PACKED (6-9 PER BOX)	82.00-90.00	84.00-89.00

**SQUABS:** NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

11 oz.	74.88-99.79
13 oz.	82.80-114.54
15 oz.	90.00-120.34

EASTERN REGION: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT&amp; WV

**CENTRAL REGION DUCKLINGS** Prices remain steady. Demand is light

to mostly moderate. Supplies are moderate for current trade requirements. Market activity is slow to moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.80, bone in legs at \$3.05-3.55, gizzards at \$1.20-1.75, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT & POOL TRUCKLOT QUANTITIES, 4-5 LBS, CENTS/LB, WEEK OF 18-JUN-2012

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	192-218	194-223

**GRAYSTONE SMALL ANIMAL AUCTION**

\*\*\*AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY\*\*\*

DATE OF AUCTION: 06-19-12 - PRICES PAID PER LB., EXCEPT AS NOTED

	RANGE	
Banty Hens	-	2.00 ea.
White Pigeons	5.00 -	6.00 ea.
Broilers	1.00 -	1.05 lbs.
Bunnies	1.00 -	3.00 ea.
Chicks	.15 -	1.20 ea.
Crossbred Fowl 5-9LBS	.35 -	.50 lbs.
Crossbred Roosters 4-6LBS	1.30 -	1.40 lbs.
Crossbred Roosters 7-11LBS	.50 -	.60 lbs.
Doves	4.00 -	8.00 ea.
Ducklings	1.30 -	1.50 ea.
Finch	3.25 -	4.75 ea.
Geese 9-14LBS	2.00 -	2.20 lbs.
Goats	150.00 -	170.00 ea.
Guinea Keets	3.25 -	3.75 ea.
Guinea Pigs	.10 -	1.00 ea.
Kid Goats	40.00 -	70.00 ea.
Leghorn Hens	-	4.75 ea.
Muscovy Ducks - Drakes	1.75 -	2.00 lbs.
Peacocks	20.00 -	30.00 ea.
Pekin Ducks	6.50 -	7.50 ea.
Pheasants	10.00 -	25.00 ea.
Pigeons	2.50 -	3.00 ea.
Pullets 4-6LBS	-	1.05 lbs.
Quail	1.20 -	1.50 ea.
Rabbits 4-6LBS	1.75 -	2.40 lbs.
Rabbits 6-9LBS	1.60 -	2.20 lbs.
Red Fowl 4-5LBS	.15 -	.40 lbs.
Red Fowl 5-6LBS	.40 -	.45 lbs.
Silkie	2.50 -	3.50 ea.
Turkeys	-	17.00 ea.
Banty Roosters	4.00 -	4.50 ea.
Turkey Poults	2.20 -	2.50 ea.
Goose Eggs	-	3.50 ea.
Goslings	8.00 -	9.00 ea.
Fancy Bantams	7.00 -	8.00 ea.
Fancy Pigeon	6.00 -	8.00 ea.
Guinea Fowl	-	4.75 lbs.
Parakeets	6.00 -	10.00 ea.
Diamond Doves	10.00 -	12.00 ea.
McCaw Parrots	-	1200.00 ea.
Laying Pullets	-	6.50 ea.
Canary	-	21.00 ea.
Total Coops Sold	6952	

**NATIONAL FOWL MARKETS****LIVE SPENT HEAVY FOWL**

Prices are trending steady to firm. Supplies are sufficient for the mostly moderate demand. Processing schedules are normal. Retail feature activity is good entering the weekend with the bulk of the interest being in the Northeast and Southeast Regions. Finished product supplies are adequate. Market activity is moderate.

**Final prices at Farm Buyer Loading:**

Price Range	Wtd Avg
9.5 – 20.5	13.56

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**LIVE SPENT LIGHT FOWL**

Prices are trending mostly steady for the light to moderate demand. Offerings of light type hens are adequate for current needs. Processing schedules are normal. Market activity is light to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

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