



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryers prices are trending steady in the West, steady to weak in the Midwest and steady to lower in the East. Offerings cover the full range but are noted as mostly moderate to heavy. Retail and food service demand is light to good, mostly light to moderate. Many buyers are keeping floor stocks closely balanced as regular orders are satisfying. In parts of Midwest issues with truck availability carry on. Market activity is slow to moderate. In the parts structure, movement is mostly light. Prices are trending weak for breast items and tenders, weak to lower for most dark meat items and steady to firm for wings. Offerings of tenders and breast items are moderate to heavy, wings are light to moderate. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 94.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.25 cents last year on June 22, 2011.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS (201.00), BREASTS - B/S (157.00), BREASTS - WHOLE (100.50), THIGH MEAT - B/S (131.50), THIGHS (73.50), DRUMSTICKS (68.00), LEG QUARTERS (54.50), WINGS (183.00).

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending weak to lower for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light as dealers were content to limit orders to normal commitments. Offerings of all sizes are readily available for current needs. Market activity is slow. In the parts complex, supplies of wings are light to moderate and clearing well; Breast cuts and most dark meat items are moderate to available with legs, leg quarters thighs and thigh meat in the longest position.

MIDWEST REGION Whole bird prices are steady to weak. Additional offers are moderate to heavy for the limited buyer interest. Retail and food service demand is light to moderate. Fast food demand is moderate to instances good with good movement on eight piece cut-ups and dark meat items. Many buyers are keeping floor stocks closely balanced as regular orders are satisfying most needs. Sizes are in a full range. Whole bird market activity is light. Supplies of breast cuts and dark meat items are moderate to heavy with wings light to moderate. Prices are steady to firm on wings and steady to weak on breast cuts and dark meat items. Market activity on parts is light. Issues with truck availability carry on.

SOUTHERN REGION Prices for whole broiler/fryers are steady to weak. Offerings are moderate to heavy. Demand is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady to weak for breast items, weak for dark meat items and tenders, steady for wings. Offerings of tenders and dark meat items are moderate to heavy, remaining parts are mostly moderate with wings in the best position. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable to heavy weights.

WESTERN REGION The Los Angeles delivered quote is 104 cents, unchanged from last week. The market on whole broilers and WOGs is steady. The WOG market is steady to weak with offering prices unchanged to lower. Offerings light to moderate. Retail demand light to good, mostly moderate. Food service demand moderate to good, mostly moderate. Weights desirable. Floor stocks moderate. The boneless skinless breast market is mixed, mostly steady with some finding offering prices both higher and lower from last week's price levels. The market on wings is steady with a steady to firm undertone, balance of items steady with a steady to weak undertone. Parts demand light to good, mostly moderate. Offerings of wings light; boneless skinless breasts light to moderately heavy, mostly moderate; balance of items moderate to moderately heavy. Movement light to good, mostly moderate.

BROILER-TYPE EGGS SET DOWN 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 197 million eggs in incubators during the week ending June 16, 2012. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 1 PERCENT

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending June 16, 2012. Placements were down 1 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through June 16, 2012 were 3.94 billion, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 06/16/12, 2012, 2011, Percent Change Previous Year. Rows include Eggs Set (196,772 vs 199,826, -02%), Chicks Placed (167,259 vs 168,765, -01%). Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV. Source: USDA, NASS.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Jul-12 is estimated at 154.0 million head. This compares to 153.6 million head the previous week and to 161.4 million head the same week a year ago, when the slaughter was 162.4 million head and the composite weighted average price was 80.08 cents per pound.

JUNE 19

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 20

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	280	42.00-51.00	-	47.38	LEG QUARTERS (BULK)	348	41.00-51.00	-	46.92
LEG QUARTERS (4/10)	349	48.00-54.00	-	51.99	LEG QUARTERS (4/10)	360	49.00-54.00	-	51.54
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 – 67.50	65.19	64.00 – 67.50	65.45	66.40

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending at least steady for wings; steady to weak for breast cuts, legs and leg quarters and weak to lower for thighs and thigh meat. Trucklot buying activity is light as dealers saw no need to extend floor stocks beyond regular commitments. Offerings of tenders, thighs and thigh meat are available; other dark meat items and breast cuts are moderate to heavy with legs and leg quarters noted as slightly more available. Wings are sufficient for current needs. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 19	CURRENT NEG	WTD	VOL/LBS	JUNE 20	CURRENT NEG	WTD	VOL/LBS
ITEM	TRADING*	AVG		ITEM	TRADING*	AVG	
BREAST - B/S	150	136.78	945,400	BREAST - B/S	150	135.46	674,720
TENDERLOINS	145	142.54	212,840	TENDERLOINS	145	138.70	180,920
BREAST - WITH RIBS	95-96	108.86	54,458	BREAST - WITH RIBS	95-96	110.52	35,384
BREAST - LINE RUN	95	94.56	70,707	BREAST - LINE RUN	95	94.00	68,994
LEGS	70-71	62.42	200,680	LEGS	68-69	64.71	120,040
LEG QUARTERS (BULK)	49-50	53.04	312,440	LEG QUARTERS (BULK)	49-50	51.43	202,520
DRUMSTICKS	67-68	73.59	91,954	DRUMSTICKS	67-68	71.56	62,280
THIGHS	73-74	73.65	57,080	THIGHS	72-73	77.27	46,440
B/S THIGHS	127-128	128.28	113,760	B/S THIGHS	125-126	128.63	91,840
WINGS (WHOLE)	179-180	176.65	258,840	WINGS (WHOLE)	179-180	176.79	204,800
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,463	BACKS AND NECKS (STRIPPED)	16-18	18.00	3,748
LIVERS (5 POUND TUBS)	50-55	52.00	17,340	LIVERS (5 POUND TUBS)	50-55	53.00	7,860
GIZZARDS (HEARTS)	70-75	75.01	27,200	GIZZARDS (HEARTS)	70-75	74.19	23,120

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	WTS
Alabama	3,788	3,845	3,717	3,468	5.76	5.57	3,689	5.86	
Arkansas	4,155	4,103	4,724	3,694	5.78	5.61	4,580	5.74	
Delmarva	2,089	2,060	1,975	2,099	6.39	6.11	2,086	6.32	
KY-LA-TN	2,470	2,438	2,430	2,518	5.43	5.21	2,564	5.45	
Mississippi	2,909	2,924	2,931	3,069	6.09	5.93	2,869	6.15	
North Carolina	2,740	2,710	2,626	2,775	7.28	7.22	2,699	7.32	
Texas	2,367	2,417	2,175	2,089	6.09	5.64	2,421	6.17	
Total	20,518	20,497	20,578	19,712	6.06	5.89	20,908	6.09	
Mon-Wed	61,260	(A)					62,427	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Jun-12 is estimated to be 30,697,000 head down 2.16 percent from a week ago and down 4.82 percent from a year ago.

(Last week 31,375,000, last year 32,250,000)

**PROCESSED POULTRY SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		108-123
ROASTERS 4# & UP		128-140
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		RANGE
Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	138-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

Under Federal Inspection for Week Ending 23-June-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	6/23/12 (1)		06/16/12	
Broiler/fryer	153,894 (2)		155,366	
Light hens	1,823		1,628	
Heavy hens	1,659		1,950	
Total	157,376		158,944	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 23-Jun-12 is 156.8 million head compared to 167.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.2 million head or 2.6 million less than estimated available. For the week of 30-Jun-12 the estimated available is 156.5 million head.

**WEEKLY COLD STORAGE HOLDINGS** - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS	PROCESSED POULTRY
		LBS	LBS
AM	06/18/12	184,024	43,692
AM	06/01/12	186,525	41,842
CHG		-2,501	1,850
PCT CHG		-1%	4%

**COLD STORAGE MOVEMENT** (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/18/12	06/11/12	06/20/11	06/18/12	06/11/12	06/20/11
<b>PACIFIC COAST LOS ANGELES</b>	279	291	211	960	853	2,009
	145	153	88	211	235	107

**HACKETTSTOWN POULTRY SALES**

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 06/19/12			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	-	1.00	-	HEAVY FOWL ea.	2.25	4.50	3.40
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	4.50	5.00	4.75
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-
PULLETS lb.	-	-	-	PULLETS ea.	3.75	10.00	6.88
BUNNIES lb.	-	-	-	BUNNIES ea.	.50	3.00	1.75
ROOSTERS lb.	-	-	-	ROOSTERS ea.	2.00	9.00	5.44
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-
RABBITS lb.	.80	4.75	1.83	RABBITS ea.	-	.80	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	5.50	3.53
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-	GUINEA FOWL -	1.00	-	-
QUAIL EGGS ea.	-	.50	-	EGGS (doz)	-	-	-
TOTAL PIECES SOLD	194						

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending June 15, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
<b>RAYON</b>						
Low	78.31	130.52	75.05	16.31	6.53	52.21
High	79.94	146.83	84.84	22.84	9.79	52.21
Mostly	78.96	140.31	78.31	17.95	6.53	52.21
<b>SAN JUAN</b>						
Low	77.33	130.52	71.78	16.31	6.53	52.21
High	78.96	146.83	81.57	22.84	9.79	52.21
Mostly	78.96	137.04	75.05	16.31	6.53	52.21
<b>NEW SAN JUAN</b>						
Low	78.31	130.52	78.31	16.31	9.79	55.47
High	80.59	150.10	88.10	26.10	13.05	55.47
Mostly	78.96	143.57	81.57	19.58	9.79	55.47
<b>BECERRA</b>						
Low	79.29	130.52	81.57	19.58	9.79	55.47
High	81.57	150.10	91.36	29.37	13.05	55.47
Mostly	79.29	146.83	84.84	22.84	9.79	55.47

**NATIONAL FOWL MARKET** June 15, 2012

Ready-to-Cook

**Midwest Region Negotiated Prices to first Receivers**

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

**DELMARVA** Less-than-trucklot asking prices are 1 cent lower at 86 to 93 cents with a weak to lower trending undertone. Movement of ready-to-cook whole birds is light for mid-week business as dealers limit orders to normal commitments. Offerings are moderate to heavy for current trade needs. Live supplies are moderate; weights are mixed, but reported as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are light to moderate and moving well. The balance of parts are moderate to heavy.

\*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

**BRANDED U.S. GRADE A**

RANGE	63-104
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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