



BROILER MARKET NEWS REPORT

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Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Whole broiler/fryers prices are trending steady in the West, steady to weak in the Midwest and East. Preliminary majority prices are unchanged to lower in the Midwest, unchanged in the West when compared to early week prices. Offerings cover the full range but are noted as mostly moderate to heavy with the larger sizes the most available. Retail and food service demand is light to good, mostly light to moderate entering the Father's day weekend. Floor stocks are closely balanced. Trucking availability continues to be problematic for many in the Midwest. Market activity is slow to moderate. In the parts structure, movement is light. Prices are trending weak to lower on breast items and tenders, steady to weak for most dark meat items and steady to firm for wings. Offerings of tenders and breast items are moderate to heavy, wings are light to moderate. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

Preliminary Report

Prices negotiated for truck lot sales of ready-to-cook broiler/fryers FOB Dock and delivered to first receivers at major market areas week of 18-June-2012 (cents per lb)

AREAS	US GRADE A MAJORITY	RANGE	AVG	WTD LOADS
Delivered to First Receivers				
New York	84.00-87.00			
Los Angeles	104.00			
Whole Body 2/ Chicago	65.00-82.00	62.00-92.00	74.57	29
FOB Dock Equivalent 3/:				
Mississippi	80.00-85.00	70.00-87.00	81.38	21

1/: Includes branded product.

2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging.

3/: Southeast area

GEORGIA F.O.B. DOCK PRICES

The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG
728	87.11-98.86	93.61

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER LB)	VOL (000 LBS)
LINE RUN TENDERS	208.50	1,012
BREASTS - B/S	161.00	4,396
BREASTS - WHOLE	101.50	949
THIGH MEAT - B/S	132.50	786
THIGHS	75.00	740
DRUMSTICKS	74.50	732
LEG QUARTERS	54.00	5,306
WINGS	181.50	2,192

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST BROILER/FRYER

Preliminary majority prices into Chicago are unchanged to lower for next week. Whole bird prices are steady to weak. Offerings are moderate to heavy with the larger sizes the most available. Retail and food service demand is light to moderate going into Father's Day weekend; fast food is moderate to instances good. Floor stocks are closely balanced. Sizes are desirable to heavy. Whole bird market activity is light with regular orders satisfying most buyers' needs. Supplies of breast cuts and dark meat items are moderate to heavy with the balance of parts light to moderate. Prices are steady to firm on wings; steady to lower on dark meat items; steady to weak on boneless skinless breasts and bone-in breasts; and weak to lower on tenders. Market activity on parts is light. Issues with truck availability continue.

NORTHEAST BROILER/FRYER

Prices are trending steady to weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light entering the weekend as dealers were content to limit orders to regular commitments. Offerings of all sizes are moderate to available for current needs. Market activity is slow. In the parts complex, supplies of wings are light to moderate with good movement; Tenders and bone-in breast and thigh meat are available and slow to clear. Boneless skinless breast and most dark meat cuts are moderate to heavy.

SOUTHERN BROILER/FRYER

Prices for whole broiler/fryers are steady to weak. Offerings are moderate to heavy for currents trade needs. Demand is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the weekend. Prices are trending weak to lower for tenders and breast items, steady to weak for dark meat and firm for wings. Offerings of tenders, breast items and some dark meat items are moderate to heavy with tenders in the weakest position. Wings are light to moderate and moving well. Market activity is mostly slow. In production areas, live supplies are moderate at mostly desirable to heavy weights.

WESTERN BROILER/FRYER

The Los Angeles preliminary majority is 104 cents, unchanged from last Monday's final. The market on whole broilers is steady. The WOG market is steady to weak with prices unchanged to mostly lower. Offerings light to moderate. Retail demand light to good, mostly moderate with some finding improved chicken demand for Father's Day weekend in response to the high cost of competing proteins. Food service demand moderate to good, mostly moderate. Weights desirable. Floor stocks moderate. The market on wings is firm with prices trending higher and the balance of items steady to weak with prices unchanged to lower. Parts demand light to good, mostly moderate. Export demand on fresh boneless skinless breasts moderate to good with trading reported at higher prices. Offerings wings light, bone-in thighs light to moderate, boneless skinless breasts light to instances moderately heavy, balance of items moderate to moderately heavy. Movement light to good, mostly moderate.

DELMARVA BROILER/FRYERS

Less-than-trucklot asking prices are unchanged at 87 to 94 cents with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light entering the weekend. Offerings are moderate to heavy for trade needs. Live supplies are moderate; weights are desirable to heavy. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are light to moderate. Tenders, breast cuts, and dark meat ranged moderate to heavy.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S.GRADE A

Range	65-102
Weighted Average	(A)
No. Of Boxes	(A)
Cumulative	06/11/12-06/15/12 (A)
	06/13/11-06/17/11 (A)
No. Of Boxes	06/11/12-06/15/12 (A)
	06/13/11-06/17/11 (A)

(A) Not reported to avoid disclosing individual operations.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jun 14, 2012

Jun 15, 2012

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	285	48.00-52.00	-	49.44
LEG QUARTERS (4/10)	372	49.00-54.00	-	50.36
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
BREAST - B/S		TOO FEW TO REPORT			1,202	129.37
TENDERLOINS		TOO FEW TO REPORT			579	129.69
BREAST - LINE RUN		TOO FEW TO REPORT			197	90.20
FRONT HALVES		TOO FEW TO REPORT			365	82.47
LEGS		TOO FEW TO REPORT			TFEWR	
LEG QUARTERS (BULK)	340	48.00-50.00	-	49.27	1,306	49.41
LEG QUARTERS (4/10)	374	49.00-54.00	-	50.72	1,579	50.97
WINGS (WHOLE)		TOO FEW TO REPORT			TFEWR	
WINGS (CUT)		TOO FEW TO REPORT			137	178.58
DRUMSTICKS		TOO FEW TO REPORT			130	48.40
THIGHS		TOO FEW TO REPORT			107	61.20
B/S THIGHS		TOO FEW TO REPORT			100	119.70

 Whole Body Index Based on Southern States Parts Trading for Jun 14, 2012 -- f.o.b. dock.

 Whole Body Index Based on Southern States Parts Trading for Jun 15, 2012 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
65.00 - 68.00	66.11

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 67.00	65.30	65.93

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER PARTS Prices are trending firm for wings; steady for boneless skinless breast, steady to weak for most dark meat cuts and weak to lower for tenders and bone-in breast. Trucklot buying activity is light to instances moderate entering the weekend. Offerings of tenders are readily available and slow to clear; dark meat items and other breast cuts are moderate to heavy. Wings are light to moderate and moving well. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

Jun 14, 2012

Jun 15, 2012

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	150	138.92	810,960
TENDERLOINS	145-150	154.34	287,800
BREAST - WITH RIBS	95-96	110.81	52,013
BREAST - LINE RUN	95	96.04	72,489
LEGS	70-71	65.20	125,720
LEG QUARTERS (BULK)	49-50	53.26	320,000
DRUMSTICKS	67-68	78.88	79,640
THIGHS	74-75	75.87	37,280
B/S THIGHS	127-128	132.51	140,000
WINGS (WHOLE)	179-180	178.45	244,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,689
LIVERS (5 POUND TUBS)	50-55	53.54	9,980
GIZZARDS (HEARTS)	70-75	75.83	15,840

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	150	134.72	766,810	138.83	3,892,890
TENDERLOINS	145	150.78	116,480	156.14	994,000
BREAST - WITH RIBS	95-96	111.62	34,112	113.13	229,726
BREAST - LINE RUN	95	93.79	68,400	96.41	346,874
LEGS	70-71	64.66	125,780	67.20	798,926
LEG QUARTERS (BULK)	49-50	52.39	227,820	52.09	1,485,994
DRUMSTICKS	67-68	78.12	78,960	76.17	458,413
THIGHS	73-74	73.85	51,840	79.46	276,277
B/S THIGHS	127-128	130.32	81,520	131.36	524,280
WINGS (WHOLE)	179-180	181.06	193,960	180.67	1,115,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,200	18.00	21,545
LIVERS (5 POUND TUBS)	50-55	52.39	14,730	51.93	63,620
GIZZARDS (HEARTS)	70-75	74.28	19,240	74.98	109,958

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WTS	ACTUAL (1,000)	AVG WTS
	06/15	06/14	06/13	06/13	06/12
Alabama	3,529	3,759	3,689	3,828	5.92
Arkansas	3,332	4,520	4,580	4,536	5.55
Delmarva	2,000	2,009	2,086	2,077	6.22
Ky-LA-TN	2,449	2,511	2,564	2,507	5.39
Mississippi	3,068	2,915	2,869	2,879	6.14
North Carolina	2,755	2,634	2,699	2,665	7.17
Texas	2,136	2,160	2,421	2,463	5.98
Total	19,269	20,508	20,908	20,955	6.00
Mon-Friday	102,857 (A)				104,692 (A)
Saturday	435 (included in total for date shown)				1,433

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Jun-12 and 16-Jun-12 is estimated to be 28,829,000 head down 8.35 percent from a week ago and down 9.32 percent from a year ago. (Last week 30,536,000, last year 31,791,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 16-Jun-12 is estimated to be 153,886,000 head down 1.67 percent from a week ago, and down 4.02 percent from a year ago. (Last week 156,500,000, last year 160,327,000)

Actual data incorporated when available.

CALIFORNIA PROCESSED POULTRY (cents per pound)

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	RANGE
FRESH FRYERS	DRY PACK 138-188
	ICE PACK
ROASTERS 4# & UP	DRY PACK 126
	ICE PACK
DUCKS	217-295

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 09-Jun-2012

(Preliminary)	-----Thousands-----				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	40,644	58,940	31,727	25,189	156,500
Avg Live Wgt	3.82	5.39	6.81	8.57	5.78
% of total /1	26%	38%	20%	16%	100%
Comparisons					
Last week	39,406	58,568	26,697	17,680	142,351
Avg Live Wgt	3.61	5.42	6.70	8.59	5.60
% of total /1	28%	41%	19%	12%	100%
Year Ago 2/	35,585	65,131	31,932	27,741	160,389
Avg Live Wgt	3.75	5.44	6.72	8.29	5.81
% of total /1	22%	41%	20%	17%	100%
To date/2012*	840,384	1,480,257	630,850	525,693	3,477,184
To date/2011*	840,940	1,620,350	647,179	558,458	3,666,927

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description: (A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 09-Jun -2012

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	-----Thousands-----				
Head	156,500	1,596	1,866	3,462	427
Avg Wt	5.78	3.34	7.57	5.62	6.80
Last week	142,351	1,169	1,536	2,705	398
Same wk yr ago	160,389	1,266	1,788	3,054	408
Avg Wt	5.81	3.13	7.79	5.86	6.73
To-date/2012*	3,477,184	38,130	34,698	72,828	9,655
To-date/2011*	3,666,927	33,176	33,881	67,057	10,036
% Change YTD	-5%	15%	2%	9%	-4%

Ready-to-Cook Weight and Dressing Percentage

Current week	682,950	2,799	9,676	12,475	2,105
Last week	601,860	2,019	8,049	10,068	1,815
Same wk yr ago	694,236	2,140	9,054	11,194	1,977
To-date/2012*	14,992,353	63,994	182,801	246,795	46,989
To-date/2011*	15,646,437	56,613	178,135	234,748	49,343
% Change YTD	-4%	13%	3%	5%	-5%

Dressing % 75.5% 52.5% 68.5% 72.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.8 million head. Estimated U.S. slaughter for this period was 158.4 million head, or 1.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
May 5	153.6	154.2	100%	5.79
12	157.7	155.5	101%	5.79
19	159.9	155.7	103%	5.69
26	160.7	155.3	103%	5.66
Jun 2	144.1	155.8	92%	5.60
9	158.4	156.8	101%	5.78
Year to date	3519.5	3518.7	100%	
Jun 16		156.8		
23		156.8		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	06/16/12	06/09/12	%chg	06/18/11	%chg
Broilers	153,886	156,500 ¹	-1.67	160,327 ¹	-4.02
Cattle	653	655	0	686 ²	-05
Hogs	1,957	2,004	-02	1,977 ²	-01

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY** For delivery the week of Jun 11, 2012**DUCKLINGS:** PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	221-225	226-232
MIDWEST	195-212	200-216

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

RANGE	MOSTLY
ICE PACKED (12 PER BOX)	77.00-86.00 81.00-86.00
VACUUM PACKED (6-9 PER BOX)	82.00-90.00 84.00-89.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

11 oz.	74.88-99.79
13 oz.	82.80-114.54
15 oz.	90.00-120.34

EASTERN REGION: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is mostly moderate. Supplies are reported as moderate for current needs.

Market activity remains slow to moderate. Processing schedules are full-time. Prices paid, first receivers for 10-18 oz boneless breast at \$7.70-8.80, bone in legs at \$3.05-3.55, gizzards at \$1.20-1.75, wings at \$.75-.90, livers at \$1.25-2.05, and feet at \$.75-1.45 cents per lb.

PRICES NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, CENTS PER POUND, WEEK OF 11-JUN-2012

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	192-218	194-223

GRAYSTONE SMALL ANIMAL AUCTION

AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY

DATE OF AUCTION: 06-12-12 - PRICES PAID PER LB., EXCEPT AS NOTED

	RANGE
Banty Hens	4.00 - 4.50 ea.
White Pigeons	6.75 - 7.00 ea.
Broilers	1.05 - 1.10 lbs.
Bunnies	2.00 - 6.00 ea.
Chicks	.20 - 1.00 ea.
Crossbred Fowl 5-9LBS	.60 - .80 lbs.
Crossbred Roosters 4-6LBS	1.40 - 1.90 lbs.
Crossbred Roosters 7-11LBS	.80 - .90 lbs.
Doves	3.00 - 5.00 ea.
Ducklings	.60 - 1.20 ea.
Finch	- 12.00 ea.
Geese 9-14LBS	- 2.00 lbs.
Goats	- 75.00 ea.
Guinea Keets	2.00 - 4.00 ea.
Guinea Pigs	.25 - 6.00 ea.
Kid Goats	50.00 - 60.00 ea.
Leghorn Hens	- 2.50 ea.
Leghorn Roosters	- 3.50 ea.
Love Birds	25.00 - 35.00 ea.
Muscovy Ducks - Drakes	2.00 - 2.20 lbs.
Muscovy Ducks - Hens	2.10 - 2.30 lbs.
Peacocks	50.00 - 70.00 ea.
Pekin Ducks	6.00 - 8.00 ea.
Pheasants	16.00 - 25.00 ea.
Pigeons	2.90 - 3.20 ea.
Pullets 4-6LBS	- 1.10 lbs.
Quail	1.20 - 3.00 ea.
Rabbits 4-6LBS	2.30 - 2.80 lbs.
Rabbits 6-9LBS	2.00 - 2.10 lbs.
Red Fowl 4-5LBS	.40 - .60 lbs.
Red Fowl 5-6LBS	.65 - .70 lbs.
Silkie	3.00 - 4.00 ea.
Turkeys	16.00 - 20.00 ea.
Banty Roosters	5.00 - 6.00 ea.
Turkey Poults	2.00 - 2.50 ea.
Goose Eggs	- 3.50 ea.
Golsings	4.00 - 7.00 ea.
Fancy Bantams	6.00 - 8.00 ea.
Cockatiels	13.00 - 20.00 ea.
Rats	- .05 ea.
Fancy Pigeon	6.00 - 8.00 ea.
Total Coops Sold	6873

NATIONAL FOWL MARKETS**LIVE SPENT HEAVY FOWL**

Prices are trending steady to firm. Supplies are sufficient for the moderate demand. Processing schedules are normal. Retail feature activity is light to moderate entering the weekend with the majority of the interest being in the Northeast Regions. Finished product supplies are adequate. Market activity is moderate.

Final prices at Farm Buyer Loading:

Price Range	Wtd Avg
9.5 – 20.5	13.56

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules are normal. Market activity is light to moderate. The majority price for removal costs remains unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

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