



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Demand light. Offerings light to moderate. Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-107.00 cents fob and 16-24 lb. toms 104.00-108.00 cents fob for current deliveries. No trading reported.



The market on white meat is steady with a steady to weak undertone. Demand light to moderate. Offerings mixed ranging light to heavy, mostly moderate to heavy and held with varied degrees of confidence. The market on institutional sized rib breasts is steady to weak with trading reported at lower prices on Grade A non-basted 18-20 sizes. Offerings moderate to heavy. The market on tom bulk parts is steady to weak with offering prices trending unchanged to lower. Demand light to moderate. Offerings of tom bulk parts light to heavy, mostly moderate. The market on thigh meat is steady to weak with offering prices unchanged to lower. The market on mechanically separated turkey is steady with a steady to firm, mostly steady undertone. Offerings light. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate, mostly light. The market is steady to weak with trading reported at lower trending prices. Demand light to moderate. Offerings very light to moderately heavy, mostly moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 JUNE 2012.

The market on bulk parts was steady to weak. Demand was light. Offerings moderate. The market on white meat is steady to weak and not fully tested. Demand was light. Offerings moderate to heavy with frozen the most available.. The market on thigh meat steady to weak. Demand was light. Offerings moderate to heavy. Trading was slow. For domestic: fresh scapula 98 cents and fresh full cut wings 46 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/		T	117.00	80
DRUMSTICKS, TOM		F	66.20	100
DRUMSTICKS, TOM--FRESH	62.00-63.00		62.50	80
DRUMSTICKS, HEN		F	67.00	8
WINGS, FULL-CUT, TOM		M	49.89	18
WINGS, FULL-CUT, HEN		M	51.00	4
WINGS, V-TYPE, TOM	96.00		96.00	14
WINGS, V-TYPE, HEN	121.00		121.00	2
NECKS, TOM	38.00		38.00	80
NECKS, HEN	42.00		42.00	10
BREASTS, B/S, TOM 3/		R	183.00	40
BREASTS, B/S, TOM--FRESH 3/	185.00-186.00		185.62	52
THIGH MEAT		F	95.00	50
THIGH MEAT--FRESH	92.00-93.00		92.25	88
BREAST TRIM MEAT		F	76.00	40
SCAPULA MEAT		F	94.00	40
WING MEAT WITH SKIN	102.00		102.00	11
TENDERLOINS		R	185.00	2
DESTRAPPED TENDERS	180.00		180.00	120
DESTRAPPED TENDERS--FRESH		F	185.00	20
MECHANICALLY SEPARATED 4/		W	37.00	40
MECHANICALLY SEPARATED--FRESH 4/	38.00-41.00		39.32	335

EXPORT TRADING

DRUMSTICKS, TOMS		R	63.00	486
WINGS FULL-CUT - TOMS		F	48.00	240
WINGS, V-TYPE, TOM		R	94.00	162
TAILS		F	49.25	160
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	100.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JUNE 2012.

The market on bulk parts was steady to weak. Demand was light. Offerings moderate. The market on white meat is steady to weak and not fully tested. Demand was light. Offerings moderate to heavy. The market on thigh meat steady to weak. Demand was light. Offerings moderate to heavy. Trading was slow. For domestic: frozen Grade A breast non basted 150 cents. For export: frozen tom neck 39 cents, frozen livers 27 cents, frozen tom breast meat 178 cents and frozen hearts at 40 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	173.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	66.20	100
DRUMSTICKS, TOM--FRESH	63.00		63.00	40
DRUMSTICKS, HEN		F	67.00	8
WINGS, FULL-CUT, TOM	50.00-51.00		50.50	8
WINGS, FULL-CUT, HEN		M	51.00	4
WINGS, V-TYPE, TOM		T	96.00	14
WINGS, V-TYPE, HEN		T	121.00	2
NECKS, TOM	44.00		44.00	4
NECKS, HEN	39.00		39.00	40
BREASTS, B/S, TOM 3/	178.00		178.00	20
BREASTS, B/S, TOM--FRESH 3/		T	185.62	52
THIGH MEAT	94.00		94.00	2
THIGH MEAT--FRESH		T	92.25	88
BREAST TRIM MEAT		F	76.00	40
SCAPULA MEAT		F	94.00	40
WING MEAT WITH SKIN		T	102.00	11
TENDERLOINS		R	185.00	2
DESTRAPPED TENDERS		T	180.00	120
DESTRAPPED TENDERS--FRESH		F	185.00	20
MECHANICALLY SEPARATED 4/		W	37.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	39.32	335
EXPORT TRADING				
DRUMSTICKS, TOMS	58.00-61.00		58.69	351
WINGS FULL-CUT - TOMS	42.00		42.00	27
WINGS, V-TYPE, TOM	89.00-90.00		89.50	324
TAILS		F	49.25	160
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	86.50-90.00		88.50	378

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.