



BROILER MARKET NEWS REPORT

ISSN 1522-0567

WEDNESDAY, JUNE 13, 2012
VOL. 59 NO. 71

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News & Analysis

NATIONAL BROILER MARKET-AT-A-GLANCE



Whole broiler/fryers prices are trending steady in the West, steady to weak in the Midwest and East. Offerings cover the full range but are noted as mostly moderate to heavy with the larger sizes the most available. Retail and food service demand is light to moderate for mid-week business. Floor stocks are closely balanced. Trucking availability continues to be problematic for many in the Midwest. Market activity is slow to moderate. In the parts structure, movement is light. Prices are trending weak to lower on breast items and tenders, steady to weak for most dark meat items and steady for wings. Offerings of tenders and breast items are moderate to heavy, wings are light to moderate. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 94.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on June 15, 2011.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	207.00
BREASTS - B/S	160.00
BREASTS - WHOLE	102.50
THIGH MEAT - B/S	132.00
THIGHS	75.00
DRUMSTICKS	69.00
LEG QUARTERS	54.50
WINGS	183.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending steady to weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light for mid-week trading as dealers limited orders to normal commitments. Offerings of all sizes are at least adequate to available for current needs. Market activity is slow. In the parts complex, supplies of wings are light to moderate; Tenders and bone-in breast are readily available and slow to clear. Boneless skinless breast and most dark meat cuts are moderate to heavy.

MIDWEST REGION Whole bird prices are mostly steady with a weak undertone noted. Offerings are moderate to heavy with the larger sizes the most available. Retail and food service demand is light to moderate; fast food is moderate. Floor stocks are closely balanced. Sizes are desirable to heavy. Whole bird market activity is light. Supplies of breast cuts and dark meat items are moderate to heavy with the balance of parts light to moderate. Prices were steady to lower on breast cuts and dark meat items and steady on wings. Market activity on parts is light. Trucking availability remains problematic for many.

SOUTHERN REGION Prices for whole broiler/fryers are steady to weak. Offerings are moderate to heavy. Demand is light to moderate. Market activity is slow to moderate. In the parts structure, movement is light for mid-week trading. Prices are trending weak to lower for tenders, steady to weak for breast items and dark meat items, steady for wings. Offerings of tenders are heavy, remaining parts are mostly moderate. Market activity is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION The Los Angeles delivered quote is 104 cents, unchanged from last week. The market on whole broilers is steady. The WOG market is steady with a steady to instances weak undertone. Offerings light to moderate. Retail demand light to moderate. Some are finding better than anticipated demand into retail channels on various non-ad broiler items for the Father's Day weekend. Food service demand moderate to good. Weights desirable. Floor stocks moderate. The market on wings is steady with a steady to instances firm undertone, bone-in thighs is steady with a steady to instances weak undertone; boneless skinless breasts and tenderloins steady with some reporting a steady to slightly improved undertone; drums steady, balance of items steady to weak. Parts demand light to moderate. Some are finding boneless skinless breasts better balanced in response to developing interest for July 4th Holiday promotions while others report moderately good demand on various breast items into foodservice channels. Offerings wings and bone-in thighs light, balance of items moderate to moderately heavy. Movement light to moderately good, mostly light to moderate.

BROILER-TYPE EGGS SET DOWN 3 PERCENT

Commercial hatcheries in the 19 State weekly program set 199 million eggs in incubators during the week ending June 9, 2012. This was down 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 2 PERCENT

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending June 9, 2012. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through June 9, 2012 were 3.77 billion, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Week Ending 06/09/12	2012	2011	Percent Change Previous Year
	(thousand)		
Eggs Set	199,272	204,659	-03
Chicks Placed	167,209	169,855	-02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV
Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Jul-12 is estimated at 153.6 million head. This compares to 153.6 million head the previous week and to 162.7 million head the same week a year ago, when the slaughter was 161.6 million head and the composite weighted average price was 79.85 cents per pound.

JUNE 12

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 13

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	203	49.00-51.00	-	49.72	LEG QUARTERS (BULK)	263	48.00-51.00	-	48.89
LEG QUARTERS (4/10)	300	50.00-54.00	-	51.33	LEG QUARTERS (4/10)	284	49.00-54.00	-	51.55
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.50 - 67.50	66.36	64.00 - 67.50	65.45	66.40

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to fully steady for wings, steady to weak for boneless skinless breast and most dark meat cuts and weak to lower for tenders and bone-in breast. Trucklot buying activity is light. Offerings of tenders are readily available and slow to clear; dark meat items and other breast cuts are moderate to heavy. Wings are sufficient for current needs. Movement continues slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 12	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JUNE 13	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	150	137.74	924,360	BREAST - B/S	150	142.58	733,600
TENDERLOINS	150-155	160.58	184,200	TENDERLOINS	150	153.37	216,240
BREAST - WITH RIBS	96-97	113.25	60,403	BREAST - WITH RIBS	96-97	113.22	44,100
BREAST - LINE RUN	96	97.84	70,330	BREAST - LINE RUN	96	96.56	68,417
LEGS	70-71	65.12	167,080	LEGS	70-71	69.58	206,640
LEG QUARTERS (BULK)	50-51	51.73	448,626	LEG QUARTERS (BULK)	49-50	52.29	216,748
DRUMSTICKS	67-68	75.83	74,720	DRUMSTICKS	67-68	78.52	84,840
THIGHS	76-77	80.88	58,720	THIGHS	75-76	82.21	64,800
B/S THIGHS	127-128	130.87	134,680	B/S THIGHS	127-128	132.10	96,800
WINGS (WHOLE)	177-178	180.37	226,240	WINGS (WHOLE)	177-178	181.07	235,920
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,579	BACKS AND NECKS (STRIPPED)	16-18	18.00	4,182
LIVERS (5 POUND TUBS)	50-55	51.86	14,670	LIVERS (5 POUND TUBS)	50-55	50.94	12,420
GIZZARDS (HEARTS)	70-75	74.85	20,800	GIZZARDS (HEARTS)	70-75	75.06	21,040

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WTS		ACTUAL (1,000)		AVG WTS
	06/13	06/12	06/11	06/08	06/11	06/08	06/06	06/04	
Alabama	3,805	3,866	3,587	4,075	5.86	5.65	3,791	5.71	
Arkansas	4,702	4,723	4,686	3,836	5.74	5.28	4,534	5.71	
Delmarva	2,092	2,068	1,866	2,092	6.32	6.03	2,089	6.22	
KY-LA-TN	2,510	2,492	2,504	2,618	5.45	5.13	2,437	5.42	
Mississippi	2,878	2,882	2,882	2,938	6.15	6.03	2,867	6.13	
North Carolina	2,694	2,707	2,678	2,549	7.32	7.05	2,675	7.78	
Texas	2,396	2,433	2,361	2,854	6.17	6.07	2,368	6.21	
Total	21,077	21,171	20,564	20,962	6.09	5.84	20,761	6.10	
Mon-Wed	63,080	(A)					63,381	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Jun-12 is estimated to be 31,534,000 head up 1.22 percent from a week ago and up 0.01 percent from a year ago.

(Last week 31,154,000, last year 31,531,000)

PROCESSED POULTRY SOUTHERN CALIFORNIA (L.A. AREA)

Delivered to Retailers			RANGE
FRESH FRYERS			108-123
ROASTERS 4# & UP			128-140
DUCKS			
RABBITS-WHOLE			
RABBITS-CUT UP			
SAN FRANCISCO			RANGE
Delivered to Restaurants and Institutions			
FRESH FRYERS	DRY PACK		138-188
	ICE PACK		
ROASTERS 4# & UP	DRY PACK		126
	ICE PACK		
DUCKS			217-295

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 16-June-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	06/16/12 (1)		06/09/12	
	----- Thousand head -----			
Broiler/fryer	155,366	(2)	155,911	
Light hens	1,628		1,645	
Heavy hens	1,950		1,785	
Total	158,944		159,341	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 16-Jun-12 is 156.8 million head compared to 162.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.7 million head or 1.1 million less than estimated available. For the week of 23-Jun-12 the estimated available is 156.8 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS	PROCESSED POULTRY
		LBS	LBS
AM	06/11/12	180,976	44,199
AM	06/01/12	186,525	41,842
CHG		-5,549	2,357
PCT CHG		-3%	6%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/11/12	06/04/12	06/13/11	06/11/12	06/04/12	06/13/11
PACIFIC COAST LOS ANGELES	291	223	214	853	958	2,021
	153	77	88	235	272	107

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 06/12/12			LOW HIGH AVG		
	HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	5.50	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	4.25	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.25	.60	.39	-	-
PULLETS lb.	-	-	-	PULLETS ea.	5.25	8.00	7.00	-	-
BUNNIES lb.	-	.50	-	BUNNIES ea.	2.00	3.75	2.92	-	-
ROOSTERS lb.	-	-	-	ROOSTERS ea.	-	7.50	-	-	-
GEESE lb.	-	-	-	GEESE ea.	-	-	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-	-	-	-
RABBITS lb.	.50	3.00	1.96	RABBITS ea.	-	2.50	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	3.50	7.75	5.17	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-	-	-
GUINEA PIGS ea.	.75	2.00	1.35	TURKEY POULTS ea.	-	-	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-	-	-
QUAIL ea.	-	3.75	-	FERRETS ea.	-	-	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-	-	-
PEAFOWL ea.	-	-	-						

TOTAL PIECES SOLD 189

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 08, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	77.12	129.61	71.29	16.20	6.48	55.08
High	79.06	145.81	84.25	25.92	9.72	55.08
Mostly	77.77	139.33	77.77	19.44	6.48	55.08
SAN JUAN						
Low	76.15	129.61	68.04	16.20	6.48	55.08
High	77.77	142.57	81.01	22.68	9.72	55.08
Mostly	77.77	136.09	74.53	17.82	6.48	55.08
NEW SAN JUAN						
Low	77.77	129.61	74.53	19.44	9.72	58.32
High	80.36	145.81	87.49	29.16	12.96	58.32
Mostly	77.77	142.57	81.01	22.68	9.72	58.32
BECERRA						
Low	78.41	129.61	77.77	16.20	9.72	58.32
High	81.01	149.05	90.73	29.16	12.96	58.32
Mostly	78.41	142.57	84.25	24.30	9.72	58.32

NATIONAL FOWL MARKET June 08, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are unchanged at 87 to 94 cents with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light with dealers content with normal orders. Offerings are moderate to heavy for current trade needs. Live supplies are moderate; weights are mixed from desirable to heavy. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are moderate. Dark meat, tenders, and breast items are moderate to heavy with tenders in the weakest position.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	57-106
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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