



NATIONAL BROILER MARKET-AT-A-GLANCE



Prices for whole broiler/fryers are about steady to steady overall. Offerings cover the full range but are noted as mostly moderate. Retail and food service demand is light to moderate with limited buyer interest. Floor stocks are closely balanced with many buyers purchasing hand to mouth unless enticed by discounted product. Market activity is mostly slow. In the parts structure, movement is light to moderate for mid-week business. Prices are trending weak to lower for bone-in breast and tenders, steady to weak for b/s breast and most dark meat items. Wings are steady and moving well. Offerings of tenders and breast items are readily available and competitively priced. Dark meat items are moderate to heavy and wings are moderate. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading is unchanged at 94.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 87.00 cents last year on June 8, 2011.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS (210.50), BREASTS - B/S (165.50), BREASTS - WHOLE (105.00), THIGH MEAT - B/S (132.00), THIGHS (75.50), DRUMSTICKS (69.00), LEG QUARTERS (55.50), WINGS (183.50).

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending no better than steady for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light during mid-week trading as dealers limited orders to regular commitments. Offerings of all sizes are moderate to heavy for current needs. Market activity is slow. In the parts complex, supplies of wings are moderate for current needs. Thigh meat, tenders and bone-in breast are available with discounting noted; dark meat cuts and boneless skinless breast are more than sufficient for current needs.

MIDWEST REGION Whole bird prices are trending steady. Additional offers are light to moderate with larger sizes in the shortest position. Demand into retail and food service channels is light to moderate with decent movement into delis and catering. Fast food demand is moderate to instances good for first of the month. Floor stocks are closely balanced with many buyers purchasing hand to mouth unless enticed by discounted product. Weights are desirable to light. Whole bird market activity is light to moderate. Supplies of breast cuts and dark meat items are moderate to heavy with wings light to moderate. Parts prices are weak to lower on breast cuts, steady to weak on dark meat items, and steady on wings. Market activity on parts is light. Trucking availability remains a struggle for many.

SOUTHERN REGION Prices for whole broiler/fryers are about steady. Offerings are moderate. Demand is light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week trading. Prices are trending weak to lower for tenders, and whole breast, steady to weak for b/s breast and dark meat items, and steady for wings. Offerings of tenders, breast items and dark meat items are moderate to heavy with bone-in breast and tender in the weakest position and slow to clear, wings are moderate and moving satisfactorily. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

WESTERN REGION The Los Angeles delivered quote is 104 cents, unchanged from last week. The market on whole broilers and WOGs is mostly steady. Offerings light to moderate. Retail and food service demand light to moderate. Some buyers are purchasing product on an as needed basis as they watch for further market developments. Weights desirable. Floor stocks moderate to sometimes longer than desired. The market on wings and bone-in thighs is steady, balance of items steady to weak with offering prices unchanged to lower. Parts demand light to moderate. Offerings of boneless skinless breasts and tenderloins moderate to heavy with tenderloins the most available and held with the least confidence, bone-in breasts moderate with supplies held with varied degrees of confidence and wings light. Dark item offerings light on bone-in thighs with the balance moderate to heavy. Movement light to mostly moderate with some finding foodservice channels the most active.

BROILER-TYPE EGGS SET DOWN 2 PERCENT

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending June 2, 2012. This was down 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 3 PERCENT

Broiler growers in the 19 State weekly program placed 167 million chicks for meat production during the week ending June 2, 2012. Placements were down 3 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through June 2, 2012 were 3.60 billion, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 06/02/12, 2012, 2011, Percent Change Previous Year. Rows include Eggs Set (200,464 vs 205,234, -02) and Chicks Placed (166,580 vs 171,318, -03). Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV. Source: USDA, NASS.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Jul-12 is estimated at 153.6 million head. This compares to 152.9 million head the previous week and to 163.3 million head the same week a year ago, when the slaughter was 146.8 million head and the composite weighted average price was 80.06 cents per pound.

JUNE 05

SOUTHERN STATES BROILER/FRYER PARTS

JUNE 06

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	245	46.00-51.00	-	46.80	LEG QUARTERS (BULK)	240	47.00-51.00	-	48.79
LEG QUARTERS (4/10)	342	49.00-54.00	-	50.89	LEG QUARTERS (4/10)	374	49.00-54.00	-	50.46
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 – 68.50	65.26	63.50 – 68.50	65.73	65.32

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady for wings; steady to weak for boneless skinless breast and most dark meat cuts and weak to lower for bone-in breast, tenders and thigh meat. Trucklot buying activity is light as dealers were cautious and selective. Offerings of tenders and thigh meat are readily available and slow to clear; dark meat items and other breast cuts are moderate to heavy. Wings are sufficient for current needs. Movement is slow.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JUNE 05	CURRENT NEG	WTD	VOL/LBS	JUNE 06	CURRENT NEG	WTD	VOL/LBS
ITEM	TRADING*	AVG		ITEM	TRADING*	AVG	
BREAST - B/S	150-155	141.43	859,700	BREAST - B/S	150-155	141.72	556,360
TENDERLOINS	165-170	168.45	198,760	TENDERLOINS	165	168.99	141,120
BREAST - WITH RIBS	101-102	118.80	53,191	BREAST - WITH RIBS	100-101	114.92	58,275
BREAST - LINE RUN	101	102.83	69,776	BREAST - LINE RUN	100	101.37	69,366
LEGS	71-72	67.09	177,200	LEGS	71-72	67.12	150,920
LEG QUARTERS (BULK)	50-51	51.72	354,160	LEG QUARTERS (BULK)	50-51	52.62	245,720
DRUMSTICKS	67-68	73.12	131,520	DRUMSTICKS	67-68	75.32	97,840
THIGHS	76-77	82.14	107,820	THIGHS	76-77	82.44	74,760
B/S THIGHS	129-130	133.09	92,440	B/S THIGHS	127-128	134.18	67,600
WINGS (WHOLE)	177-178	180.01	241,756	WINGS (WHOLE)	177-178	180.87	201,560
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,840	BACKS AND NECKS (STRIPPED)	16-18	17.05	5,689
LIVERS (5 POUND TUBS)	50-55	51.98	17,190	LIVERS (5 POUND TUBS)	50-55	54.05	7,750
GIZZARDS (HEARTS)	70-75	73.74	28,180	GIZZARDS (HEARTS)	70-75	75.11	18,400

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	
Alabama	3,846	3,785	3,645	3,781	5.71	5.54	3,718	4.76	
Arkansas	4,565	4,709	4,696	4,806	5.71	5.19	5,765	5.42	
Delmarva	2,120	2,095	2,085	2,046	6.22	6.06	2,137	Holiday	
KY-LA-TN	2,487	2,495	2,478	2,852	5.42	5.20	2,428	4.34	
Mississippi	2,885	2,864	2,894	3,498	6.13	5.92	2,841	5.55	
North Carolina	2,647	2,710	2,543	3,151	7.78	7.48	2,725	6.87	
Texas	2,335	2,436	2,217	2,180	6.21	5.98	2,426	5.37	
Total	20,885	21,094	20,558	22,314	6.10	5.85	22,040	5.34	
Mon-Wed	62,753	(A)					52,153	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jun-12 is estimated to be 31,246,000 head down 5.52 percent from a week ago and down 1.18 percent from a year ago.

(Last week 33,073,000, last year 31,619,000)

PROCESSED POULTRY SOUTHERN CALIFORNIA (L.A. AREA)

Delivered to Retailers		RANGE
FRESH FRYERS		108-123
ROASTERS 4# & UP		128-140
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO		RANGE
Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	138-188
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	126
	ICE PACK	
DUCKS		217-295

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 09-June-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	06/09/12 (1)		06/02/12	
Broiler/fryer	155,911	(2)	145,394	
Light hens	1,645		1,158	
Heavy hens	1,785		1,570	
Total	159,341		148,122	

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 09-Jun-12 is 156.8 million head compared to 162.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.2 million head or 0.6 million less than estimated available. For the week of 16-Jun-12 the estimated available is 156.8 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
LBS		LBS	
AM	06/04/12	186,525	41,842
AM	05/01/12	156,820	36,858
CHG		29,705	4,984
PCT CHG		19%	14%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2012 and the selected centers storage report, the expected U.S. holdings on June 1, 2012 are:

Frozen Eggs	33	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	496	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	689	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/04/12	05/28/12	06/06/11	06/04/12	05/28/12	06/06/11
PACIFIC COAST LOS ANGELES	223	219	245	958	948	2,095
	77	88	88	272	260	107

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 06/05/12			
	LOW	HIGH	AVG	LOW	HIGH	AVG	
HEAVY FOWL lb.	.35	2.70	.70	HEAVY FOWL ea.	1.00	5.00	2.82
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	2.50	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	1.25	2.00	1.49
PULLETS lb.	-	-	-	PULLETS ea.	2.00	10.50	6.38
BUNNIES lb.	-	-	-	BUNNIES ea.	1.25	3.75	2.43
ROOSTERS lb.	1.80	2.20	2.00	ROOSTERS ea.	1.50	9.25	3.80
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-
DUCKS lb.	-	1.40	-	DUCKS ea.	3.25	9.50	5.85
RABBITS lb.	1.00	2.60	2.42	RABBITS ea.	-	4.25	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.75	4.50	3.42
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	-	2.50	-	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATIELS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				

TOTAL PIECES SOLD 300

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending June 01, 2012

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	74.96	74.96	66.42	15.81	6.33	56.93
High	77.49	77.49	79.07	25.30	9.49	56.93
Mostly	75.91	75.91	72.75	18.98	6.33	56.93
SAN JUAN						
Low	74.33	123.36	66.42	22.14	6.33	56.93
High	76.86	136.01	75.91	37.96	9.49	56.93
Mostly	75.28	129.68	72.75	31.63	6.33	56.93
NEW SAN JUAN						
Low	75.28	126.52	69.59	15.81	9.49	60.10
High	78.13	142.33	82.24	28.47	12.65	60.10
Mostly	75.91	136.01	75.91	22.14	9.49	60.10
BECERRA						
Low	75.91	126.52	72.75	15.81	9.49	60.10
High	79.07	145.50	85.40	28.47	12.65	60.10
Mostly	75.91	139.17	79.07	22.14	9.49	60.10

NATIONAL FOWL MARKET June 01, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are unchanged at 88 to 94 cents with an about steady to steady trending undertone. Movement of ready-to-cook whole birds for mid-week trading is light with limited buyer interest. Offerings of all sizes are readily available for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is slow. In the parts complex, wings are mostly moderate. Breast items, tenders, and dark meat cuts are moderate to heavy.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	62-106
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Director)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)