



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
JUNE 04, 2012
VOL. 59 NO. 67

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
--------------------------------	--------------------------------	------------------	--------------------------

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady. Demand light to moderate, mostly light. Offerings light to moderate. Frozen Grade A equivalent offering prices on a national basis for hens 104.00-110.00 cents fob and 16-24 lb. toms 104-108 cents fob for current deliveries. No trading reported for current shipments. Trading moderate on frozen basted equivalent hens at 113.50 cents fob for October.



The market on white meat is steady with a steady to weak undertone. Demand light to moderate, mostly light. Offerings light to heavy, mostly moderate to heavy. The market on institutional sized breasts is steady to weak with offering prices ranging unchanged to lower. The market on 4-8 lb. breasts is steady to instances firm with very light trading reported at higher prices. Offerings light to instances moderate. The market on tom bulk parts is steady to weak, mostly steady. Demand light to moderate, mostly light. Offerings light to moderately heavy, mostly light to moderate. The market on mechanically separated turkey is steady. Demand light to good, mostly light to moderate. Offerings light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady at best. Demand light to moderately heavy, mostly light to moderate. Offerings generally moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand was light. Offerings light to moderate. The market on white meat was steady with a weak undertone. Demand was light. Offerings moderate to heavy. Thigh meat was steady to barely steady. Demand was light. Offerings moderate. Mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading was slow. For domestic: fresh full cut wings 48 cents. For export: fresh tom drums 67 cents, frozen livers 28 cents, hen necks 35 cents, and machine defatted tom gizzards 102 cents delivered to border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	139.00		139.00	8
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/		T	128.00	2
DRUMSTICKS, TOM	68.00-73.00		70.14	84
DRUMSTICKS, TOM--FRESH	67.00		67.00	40
DRUMSTICKS, HEN		F	75.00	4
WINGS, FULL-CUT, TOM	48.00-52.00		49.83	101
WINGS, FULL-CUT, HEN	56.00		56.00	4
WINGS, V-TYPE, TOM	95.00-98.00		96.06	64
WINGS, V-TYPE, HEN	120.00		120.00	4
NECKS, TOM	41.00-50.00		42.69	236
NECKS, HEN		W	46.00	4
BREASTS, B/S, TOM 3/	185.00		185.00	40
BREASTS, B/S, TOM--FRESH 3/	188.00		188.00	40
THIGH MEAT	102.00		102.00	12
THIGH MEAT--FRESH		F	100.49	90
BREAST TRIM MEAT		F	77.00	40
SCAPULA MEAT		F	97.00	52
WING MEAT WITH SKIN		R	102.00	40
TENDERLOINS		F	185.00	2
DESTRAPPED TENDERS	189.00		189.00	8
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	65.00	256
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	93.00	108
TAILS		F	47.95	296
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	102.00-102.50		102.25	216

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.