



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Poultry Programs Market News and Analysis

NATIONAL BROILER MARKET AT-A-GLANCE



Prices for whole broiler/fryers are steady to weak in the East, steady at best in the Midwest, and steady in the West. Final majority prices are unchanged in the West and Midwest when compared to last week prices. Offerings cover the full range but are noted as mostly moderate entering the week. Retail and food service demand is light to moderate as dealers assess market conditions. Floor stocks are mixed. Market activity is mostly slow to moderate. In the parts structure, movement is light to moderate for early week trading. Prices are trending weak to lower for boneless skinless breast, tenders and bone-in breast. Dark meat items are steady to weak and wings are steady. Offerings of tenders and breast items are readily available and competitively priced. Dark meat items are moderate to heavy and wings are moderate. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

FINAL BROILER FRYER prices negotiated for trucklot sales of RTC broiler/fryers delivered to first receivers and FOB at major market areas (cents per lb) week of 04-June-2012

	Grade A		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Delivered to First Receivers 1/:				
Boston/New England	TFEWR		77.96	13
Ohio Cities	TFEWR		79.00	13
Denver	TFEWR		92.80	10
Detroit	TFEWR		79.59	25
Los Angeles	104.00	103.52	26 :	90.39
New York	85.00-88.00	86.67	21 :	87.78
Philadelphia	84.50-86.00	85.09	11 :	86.66
Pittsburgh	84.00-87.00	85.55	11 :	90.60
St. Louis	TFEWR			79.31
San Francisco	104.50	105.11	9 :	90.78

Delivered to First Receivers 1/:

	Whole Body 2/:		Composite	
	Majority	Wtd Avg	Wtd Avg	Loads
Chicago	70.00-80.00		78.76	55

Composite Weighted Average 3/:

Loads	06/04/12	Change Last Wk	05/28/12	06/06/11
372	86.15	-.62	86.77	83.04

WOG broiler 4/:	Majority	Wtd Avg	Loads
Eastern	91.00-93.00	91.74	29
Central	70.00-79.00	77.41	83
Western	73.00-86.00	85.26	40

FOB Dock Equivalent 5/:

Mississippi	80.00-84.00	81.60	20
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1/: Includes branded product. 2/: Whole Body category includes whole body birds with or without giblets, all grades, brands, and packaging. 3/: Includes all whole birds shipped into listed cities including Chicago. 4/: Delivered first receiver, trucklot and less than trucklot volumes. 5/: Southeast area

GEORGIA F.O.B. DOCK PRICES

Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 94.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	FRIDAY PRELIMINARY FOB DOCK OR EQUIVALENT PRELIM. WTD. AVG.
953	80.00-99.89	93.53

Georgia f.o.b. dock confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	218.50	1,700
BREASTS - B/S	166.50	7,468
BREASTS - WHOLE	108.00	1,460
THIGH MEAT - B/S	136.00	1,231
THIGHS	75.50	1,112
DRUMSTICKS	76.00	1,282
LEG QUARTERS	55.00	9,541
WINGS	182.50	3,730

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NORTHEAST REGION BROILER/FRYERS Prices are trending steady to weak for most sizes. Trucklot buying activity on ready-to-cook whole broiler/fryers is light as dealers assess market conditions entering the week. Offerings of all sizes are fully sufficient for current needs. Trade activity is slow. In the parts complex, supplies of wings are light to moderate; breast items and tenders are readily available and slow to clear. Dark meat cuts are moderate to heavy for current trade needs.

SOUTHERN REGION BROILER/FRYER Prices for whole broiler/fryers are steady at best. Offerings are moderate to at times heavy. Demand is light to moderate following the weekend. Market activity is slow to moderate. In the parts structure, movement is light to moderate entering the week. Prices are trending weak to lower for breast items and tenders. Wings are steady, dark meat items are steady to instances weak. Offerings of tenders, boneless skinless breast and whole breast are heavy. Wings are moderate and dark meat items are moderate to heavy. Market activity is mostly slow to moderate. In production areas, live supplies are moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majorities are unchanged from last Monday's prices. The market is steady on whole fryers and WOGs. Offers light. Retail and foodservice demand light to moderate. Floor stocks moderate to instances heavier than desired. Parts demand light to moderate. Offerings moderate. Sizes desirable. The Los Angeles negotiated WOG weighted average is 82.11 cents, down .22 cents on 28 loads.

MIDWEST REGION BROILER/FRYERS - Final majority prices are unchanged into Chicago; Ohio cities, Detroit and St. Louis are TFEWR. Whole broiler fryer prices are steady at best with light offerings. Retail and food service demand is light to moderate at best. Floor stocks are mixed. Sizes are in a full range. Whole bird market activity is light. Supplies of breasts items and dark meat items are moderate to heavy with wings light. Parts prices trended weak to lower for boneless skinless breasts and tenders, steady to weak on dark meat items and bone-in breasts, and steady on wings. Market activity for parts is light.

DELMARVA BROILER/FRYERS Less-than-trucklot asking prices are unchanged at 88 to 94 cents with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light as dealers assess first of the month business. Offerings of all sizes are readily available for trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processor schedules are moderate. Market activity is slow. In the parts complex, supplies ranged moderate to heavy.

	BRANDED U.S. GRADE A
Range	69-103
Weighted Average	(A)
No. Of Boxes	(A)

(A) Not reported to avoid disclosing individual operations.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady for wings; steady to weak for dark meat cuts and weak to lower for breasts items, thigh meat and tenders. Trucklot buying activity is light as dealers assess market conditions entering the week. Offerings of breast cuts and thigh meat are readily available and slow to clear; dark meat items are moderate to heavy and wings are sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		150-155	140.47	638,520
TENDERLOINS		170-175	177.40	169,160
BREAST - WITH RIBS		102-103	119.60	59,366
BREAST - LINE RUN		102	104.27	67,283
LEGS		71-72	66.91	171,720
LEG QUARTERS (BULK)		50-51	52.69	226,386
DRUMSTICKS		67-68	73.29	119,213
THIGHS		76-77	83.11	94,066
B/S THIGHS		129-130	138.29	67,680
WINGS (WHOLE)		177-178	186.33	167,000
BACKS & NECKS (STRIPPED)		16-18	18.00	5,680
LIVERS (5 POUND TUBS)		50-55	50.00	8,790
GIZZARDS (HEARTS)		70-75	74.42	20,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	06/04	05/31	05/31	05/28	05/24
Alabama	3,755	3,731	5.66	1,625	5.61
Arkansas	4,829	4,185	5.52	1,149	5.56
Delmarva	2,094	2,101	6.08	Holiday	6.13
Ky-LA-TN	2,443	2,477	5.12	1,296	5.20
Mississippi	2,895	2,956	6.16	2,304	6.09
North Carolina	2,571	2,715	7.21	1,064	7.24
Texas	2,187	2,434	6.01	1,361	6.10
Total	20,774	20,599	5.93	8,799	5.94
Mon	20,774(A)			8,799(A)	

(A) Weekly cumulative for states listed above.

Broiler- fryer slaughter under federal inspection for 04-Jun 2011 is estimated to be 31,080,000 up from holiday a week ago. and down 2.5 percent from a year ago. (last week 13,204,000 last year 31,891,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	175	45.00-51.00	-	46.37
LEG QUARTERS (4/10)	311	49.00-54.00	-	50.75
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 04, 2012 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 68.50	65.19	65.39

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 04-JUN-2012 TO 08-JUN-2012, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	119.00 - 163.00	121.00 - 140.00
TENDERLOINS	159.00 - 202.00	169.00 - 185.00
BREAST - LINE RUN	103.00 - 119.00	104.00 - 112.00
LEGS	70.00 - 75.00	-
LEG QUARTERS (BULK)	49.00 - 64.00	49.00 - 53.00
LEG QUARTERS (4/10)	52.00 - 61.00	54.00 - 58.00
DRUMSTICKS	59.00 - 77.00	-
THIGHS	61.00 - 85.00	-
B/S THIGHS	119.00 - 144.00	-
WINGS (WHOLE)	160.00 - 188.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

CALIFORNIA PROCESSED POULTRY – cents per pound

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
WOGS 2# & UP - WHOLE	106 -128
WOGS 2# & UP - CUT UP 8&9 PIECES	112 -130
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	108-123
ROASTERS 4# & UP	128-140
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	RANGE
FRESH FRYERS	DRY PACK 138-188
ROASTERS 4# & UP	ICE PACK 126
DUCKS	DRY PACK 217-295
	ICE PACK

National Mechanically Separated Chicken

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices are steady at best. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Schedules varied from reduced for the Memorial Day holiday to normal. The spot MSC marketplace remains flat despite it being the market's traditional peak season with many in industry keep a watchful eye on it. Sellers are utilizing all options to keep clean and stay ahead on spot sales. Trucking availability issues persist due to competition from other commodities. Market activity is light to moderate. Raw material supplies are moderate to heavy. Spot frames traded between 9-15 cents FOB, mostly 11-13 FOB.

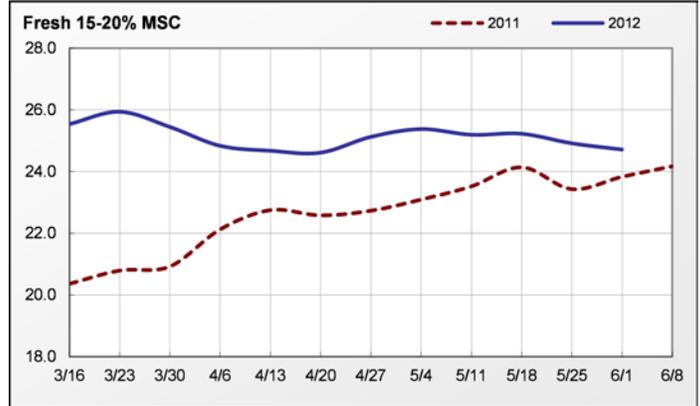
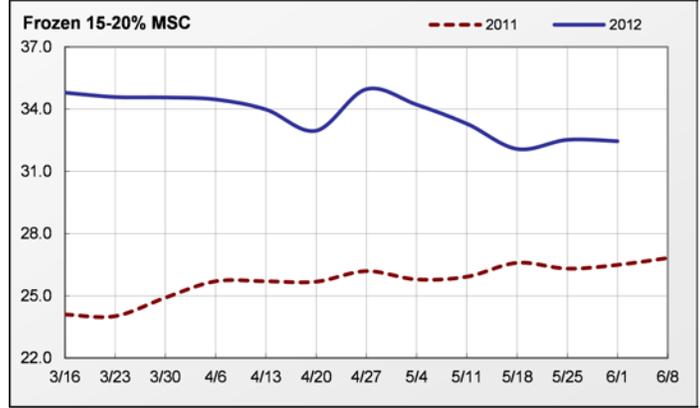
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	1-Jun-12	Last Week	Last Year	1-Jun-12	Last Week	Last Year
15% or Less						
Price Range			-	25.00	26.00 - 27.00	23.00-29.00
Wtd Avg Price			-	25.00	26.75	26.20
Volume Traded	-	-	-	82	163	204
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 38.00	29.00 - 34.00	24.00-28.00	21.00 - 30.00	20.00 - 28.00	20.00-27.00
Wtd Avg Price	32.45	32.52	26.49	24.72	24.92	23.83
Volume Traded	1,612	1,075	1,759	3,652	3,917	3,978
Volume Exported	1,532	955	1,559	204	612	245
20% or More						
Price Range	-	-	-	22.50	22.00	20.00
Wtd Avg Price	-	-	-	22.50	22.00	20.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	May 2012	Apr 2012	May 2011	May 2012	Apr 2012	May 2011
15% or Less						
Wtd Avg Price	28.60	-	-	26.00	25.39	24.88
Volume Traded	200	-	-	612	367	673
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	32.87	33.93	26.13	25.17	24.83	23.54
Volume Traded	6,879	6,532	7,008	14,723	14,195	14,807
Volume Exported	5,879	5,292	6,186	1,795	1,997	938
20% or More						
Wtd Avg Price	-	-	-	22.30	22.50	19.78
Volume Traded	-	-	-	204	245	367
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



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