



# TURKEY MARKET NEWS REPORT

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Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Demand light to moderate, mostly light. Offerings light to moderate on hens and light on 16-24 lb. toms. Frozen Grade A basted equivalent offering prices on a national basis for hens 104.00-110.00 cents shipping point and 16-24 lb. toms 105.00-115.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent hens at 109.50 cents shipping point for current deliveries.



The market on white meat is steady with a steady to weak undertone. Demand light to moderate at best. Offerings mixed ranging light to moderately heavy, mostly moderate to moderately heavy. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate for the light at best offerings. The institutional sized breast market is steady with a steady to weak undertone. Demand light to moderate. Offerings mostly moderate. The market on tails is steady with the balance of tom bulk parts steady with a steady to weak undertone. Demand light to moderate. Offerings of tom bulk parts light to moderately heavy, mostly light to moderate. The market on mechanically separated turkey is steady with a steady to firm undertone. Offerings very light to light. Trading light at best.

### EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady with steady to weak undertones. Demand light to moderate. Offerings very light to moderately heavy, mostly moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	150-185
TURKEYS Y TOMS UNDER 22#	149-185
TURKEYS Y TOMS 22-24#	149-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	150-185

### SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

### Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	111-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady to barely steady. Demand was light. Offerings light to moderate. The market on white meat was steady to weak and not full tested. Demand was light. Offerings moderate to heavy. Thigh meat steady to barely steady. Demand was light. Offerings moderate. Mechanically separated turkey was steady. Demand and offerings was light to moderate. Trading for all parts was slow following the extended holiday weekend.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.75	24
BREASTS, 4-8 LBS PLANT GRADE 2/	128.00		128.00	2
DRUMSTICKS, TOM		F	70.00	21
DRUMSTICKS, TOM--FRESH	67.00		67.00	40
DRUMSTICKS, HEN		R	73.00	8
WINGS, FULL-CUT, TOM	50.00		50.00	40
WINGS, FULL-CUT, HEN		R	58.00	8
WINGS, V-TYPE, TOM		F	99.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	46.65	62
NECKS, HEN		F	43.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	190.00	12
THIGH MEAT		F	100.05	164
THIGH MEAT--FRESH		F	102.45	88
BREAST TRIM MEAT		F	75.28	212
SCAPULA MEAT		R	102.00	4
WING MEAT WITH SKIN				
TENDERLOINS		R	185.00	2
DESTRAPPED TENDERS		R	188.00	2
DESTRAPPED TENDERS--FRESH		F	188.00	36
MECHANICALLY SEPARATED 4/		F	38.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	40
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	69.00	40
WINGS FULL-CUT - TOMS		F	52.00	110
WINGS, V-TYPE, TOM		W	98.00	216
TAILS		F	59.00	120
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	98.00	216

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless &amp; skinless without tenderloins.

4/ 15-20% fat with skin added.