TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens is steady and 16-24 lb. toms steady with a steady to firm undertone for current shipments. Demand light to moderate, mostly light. Offerings light to moderate on hens and very light to light on 16-24 lb. toms. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-110.00 cents shipping point and 16-24 lb. toms 105.00-115.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 105-107 cents shipping point for current deliveries and 109 cents shipping point for August shipments.

The market on white meat is steady with a steady to weak undertone. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate to moderately heavy. In response to increased internal demand some processors are starting to consume excess frozen inventories. The market on 4-8 lb. breasts is steady with a steady to firm undertone. Demand light to moderate for the light at best offerings. The institutional sized breast market is steady with a steady to weak undertone. Demand light to moderate. Offerings uneven ranging light to moderately heavy, mostly moderate. The market on tails is steady with a steady to firm undertone. The market on the balance of tom bulk parts is steady to instances weak with some finding lower trending frozen tom neck offering prices. Offerings of tails are very light to light and the balance of tom bulk parts light to heavy, mostly moderate. The market on mechanically separated turkey is steady with a steady to firm undertone. Offerings very light to light for prompt shipments. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading moderately heavy on tom drums, balance light. The market is steady at best. Demand light to moderate. Offerings very light to mostly moderate and held varying degrees of confidence.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	RANGE
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers	RANGE
FRESH TURKEYS Y HENS 8-16#	117-136
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	111-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on white meat is steady with a steady to weak undertone. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate to moderately heavy. The market on tom bulk parts is steady at best with some finding lower trending offering prices on tom necks. Demand light to moderate with best into export channels. Offerings light to moderately heavy, mostly moderate. Trading was moderately heavy on frozen tom drums into export channels, balance light to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	136.00		136.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	175.36	22
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	69.00-73.00		69.90	58
DRUMSTICKS, TOM--FRESH		F	67.86	280
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	56.00		56.00	18
WINGS, FULL-CUT, HEN	63.00		63.00	4
WINGS, V-TYPE, TOM	98.00-99.00		98.17	24
WINGS, V-TYPE, HEN	121.00		121.00	4
NECKS, TOM	48.00-50.00		48.42	38
NECKS, HEN	46.00		46.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	190.00		190.00	18
THIGH MEAT		F	104.00	2
THIGH MEAT--FRESH		F	107.53	76
BREAST TRIM MEAT	75.00-80.00		75.83	48
SCAPULA MEAT	104.00-105.00		104.20	10
WING MEAT WITH SKIN		W	100.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	181.50	200
DESTRAPPED TENDERS--FRESH		F	188.00	20
MECHANICALLY SEPARATED 4/		F	37.00	40
MECHANICALLY SEPARATED--FRESH 4/	37.00-38.00		37.75	160
EXPORT TRADING				
DRUMSTICKS, TOMS	68.00-71.00		69.10	540
WINGS FULL-CUT - TOMS		F	54.00	218
WINGS, V-TYPE, TOM	98.00-101.00		99.50	324
TAILS		R	51.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	102.25	336

1/ Codes for last significant trade (L.S.T.)
M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.