



# TURKEY MARKET NEWS REPORT

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Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Demand light and offers light. Frozen Grade A basted equivalent offering prices on a national basis for hens 105.00-112.00 cents shipping point and 16-24 lb. toms 105.00-114.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent 16-24 lb. toms at 106.50 cents shipping point.



The market on tenderloins is steady; breast trim from current production and scapula steady with some feeling they may have bottomed; tom breast meat and wing meat with skin steady with a steady to weak, but slightly improved undertone. Demand light to moderate with some starting report more buyer inquiry on breast trim and scapula. Offerings light on tenderloins with the balance of white meat ranging light to moderately heavy, mostly moderate with availability uneven and varying by processor and item. The market on institutional sized breasts is steady with a steady to instances weak undertone. Offerings generally moderate. The market on tails is steady with a steady to firm undertone and the balance of tom bulk parts is mostly steady. Offerings of tails are very light to light and the balance of tom bulk parts light to moderate. The market on mechanically separated turkey is steady to firm with prices found at unchanged to higher levels. Offerings range from short of needs to light for prompt shipments. Trading light with most of the activity consisting of

mixed and spot loads.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is mostly steady. Demand light to moderate. Offerings very light to mostly moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	111-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 MAY 2012.

The market on tenderloins is steady, balance of white meat steady at best. Demand light to moderate. Offerings of tenderloins light, balance of white meat moderate. The market on tails is steady with a steady to firm undertone. The market on the balance of bulk parts is generally steady. Demand light to moderate. Offerings of tails range from short to light at best, tom 2-joint wings light, balance of tom bulk parts moderate. The market on -20% mechanically separated turkey is steady with a firm undertone. Demand at least moderate with offerings short of needs. Trading light. For domestic: Grade A non-basted 18 lb. and heavier breasts 160 cents delivered and frozen mature hen breast meat 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	71.00-73.00		72.33	60
DRUMSTICKS, TOM--FRESH	68.00		68.00	40
DRUMSTICKS, HEN		W	71.00	40
WINGS, FULL-CUT, TOM	55.00		55.00	20
WINGS, FULL-CUT, HEN		W	63.00	3
WINGS, V-TYPE, TOM		F	97.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM		F	48.03	153
NECKS, HEN		F	44.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	192.76	254
THIGH MEAT	105.00		105.00	20
THIGH MEAT--FRESH		F	108.12	122
BREAST TRIM MEAT		F	79.00	34
SCAPULA MEAT		R	103.00	28
WING MEAT WITH SKIN		F	101.00	14
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	189.00	24
MECHANICALLY SEPARATED 4/		F	36.00	80
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	320
EXPORT TRADING				
DRUMSTICKS, TOMS		R	71.00	54
WINGS FULL-CUT - TOMS		R	50.38	432
WINGS, V-TYPE, TOM		W	101.25	432
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	102.00	200

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MAY 2012.

The market on tenderloins is steady, breast trim and scapula with some finding an improved undertone on current production, tom breast meat and wing meat steady at best with a steady to weak but improving undertone. Demand light to moderate. Offerings of tenderloins light; balance of white meat moderate to moderately heavy, mostly moderate. The market on tom bulk parts is mostly steady. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady to firm with trading reported at higher prices. Demand moderate to good for the light at best offers. Trading light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	73.00-74.00		73.17	36
DRUMSTICKS, TOM--FRESH	67.00-69.00		67.90	800
DRUMSTICKS, HEN		W	71.00	40
WINGS, FULL-CUT, TOM	57.00		57.00	30
WINGS, FULL-CUT, HEN		W	63.00	3
WINGS, V-TYPE, TOM		F	97.00	40
WINGS, V-TYPE, HEN				
NECKS, TOM	49.00-50.00		49.21	71
NECKS, HEN		F	44.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	193.00-195.00		193.27	185
THIGH MEAT	105.00-108.00		106.13	32
THIGH MEAT--FRESH	107.00		107.00	40
BREAST TRIM MEAT		F	79.00	34
SCAPULA MEAT		R	103.00	28
WING MEAT WITH SKIN	100.00		100.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	189.00	24
MECHANICALLY SEPARATED 4/		F	36.00	80
MECHANICALLY SEPARATED--FRESH 4/	38.00-40.00		39.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	70.00		70.00	324
WINGS FULL-CUT - TOMS		R	50.38	432
WINGS, V-TYPE, TOM		W	101.25	432
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	102.00	200

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.