

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on 8-16 lb. hens and 16-24 lb. toms is steady with a firm undertone. Demand and offerings light. Frozen Grade A basted equivalent offering prices on a national basis for hens was 105.00-112.00 cents shipping point and 16-24 lb. toms 105.00-114.00 cents shipping point for current deliveries. No reported sales.



The market on tom bulk parts is steady, instances weak on full cut wings. Demand and offerings was light to moderate. The market on thigh meat is steady to barely steady. Demand was light. Offerings moderate to heavy. The market on mechanically separated turkey is steady with a firm undertone. Demand was moderate. Offerings light. Trading for all parts was slow.

EXPORT MARKET HIGHLIGHTS

Trading was slow to moderate and centered on full cut wings, tom two joint wings and tom necks. The market was steady. Demand was light to moderate. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 MAY 2012.

The market on bulk parts was steady. Demand and offerings was light to moderate. The white meat market is steady to weak. Demand was light. Offerings light to heavy. The market on thigh meat was steady. Demand was light. Offerings light to heavy. The market on mechanically separated turkey was fully steady, instances firm. Demand and offerings light to moderate. Trading was slow. For domestic: frozen basted plant grade breast 12-16 lbs. 160 cents and 18-20 lbs. 150 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	135.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	75.00	6
DRUMSTICKS, TOM--FRESH	68.00		68.00	40
DRUMSTICKS, HEN		F	70.00	6
WINGS, FULL-CUT, TOM	57.00		57.00	40
WINGS, FULL-CUT, HEN		R	65.00	4
WINGS, V-TYPE, TOM		R	98.00	4
WINGS, V-TYPE, HEN		R	123.00	2
NECKS, TOM	48.00		48.00	14
NECKS, HEN		R	46.00	6
BREASTS, B/S, TOM 3/		R	195.00	20
BREASTS, B/S, TOM--FRESH 3/		F	193.04	46
THIGH MEAT		F	113.25	57
THIGH MEAT--FRESH	110.00		110.00	40
BREAST TRIM MEAT		F	75.00	160
SCAPULA MEAT		F	104.00	5
WING MEAT WITH SKIN		T	100.00	2
TENDERLOINS				
DESTRAPPED TENDERS		T	188.00	2
DESTRAPPED TENDERS--FRESH		W	188.00	18
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	37.00		37.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		F	70.98	218
WINGS FULL-CUT - TOMS		F	55.00	110
WINGS, V-TYPE, TOM		R	106.00	162
TAILS		R	51.00	80
MECHANICALLY SEPARATED 4/		R	34.00	54
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 MAY 2012.

The market on bulk parts was steady, instances weak on full cut wings. Demand and offerings was light to moderate. The white meat market is steady to weak. Demand was light. Offerings light to heavy. The market on thigh meat was steady to barely steady. Demand was light. Offerings light to heavy. The market on mechanically separated turkey was fully steady, instances firm. Demand and offerings light to moderate. Trading for all parts was slow. For export: frozen tom machine defatted gizzards 65 cents and frozen tom necks 44 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	135.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	71.00-72.00		71.20	100
DRUMSTICKS, TOM--FRESH	68.00		68.00	40
DRUMSTICKS, HEN	71.00		71.00	40
WINGS, FULL-CUT, TOM	58.00		58.00	20
WINGS, FULL-CUT, HEN	63.00		63.00	3
WINGS, V-TYPE, TOM		R	98.00	4
WINGS, V-TYPE, HEN		R	123.00	2
NECKS, TOM		T	48.00	14
NECKS, HEN		R	46.00	6
BREASTS, B/S, TOM 3/		R	195.00	20
BREASTS, B/S, TOM--FRESH 3/	181.00		181.00	40
THIGH MEAT	108.00		108.00	12
THIGH MEAT--FRESH	108.00-109.00		108.77	52
BREAST TRIM MEAT		F	75.00	160
SCAPULA MEAT		F	104.00	5
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	188.00	18
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	36.00		36.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	70.98	218
WINGS FULL-CUT - TOMS	56.00		56.00	162
WINGS, V-TYPE, TOM	96.00-103.00		101.25	432
TAILS		R	51.00	80
MECHANICALLY SEPARATED 4/		R	34.00	54
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.