



# TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
APRIL 30, 2012  
VOL. 59 NO. 52

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with some finding 16-24 lb. toms stronger than hens. Demand and offerings light. Frozen basted equivalent offering prices on a national basis for hens 105.00-112.00 cents shipping point and 16-24 lb. toms 105.00-114.00 cents shipping point for current deliveries. No domestic trading reported.



The market on tenderloins is steady, balance of white meat is steady to weak with frozen tom breast meat reported at lower prices. Demand light to moderate, mostly light. Offerings mixed ranging light to heavy, mostly moderate with tenderloins held with the most confidence. The market on Grade A 4-8 lb. rib breasts is steady with a steady to firm undertone. The market on institutional sized breasts is generally steady. Demand light to moderate. Offerings of 4-8 lb. breasts very light to light and held with confidence. Institutional sized rib breast offerings mostly moderate. The market on tom bulk parts is mostly steady. The undertone on tom 2-joint wings is steady to instances firm; tom drums, tom full-cut wings and tom necks steady to instances weak. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on thigh meat is steady with a steady to weak undertone. Demand light to moderate. Offerings light to heavy, mostly moderate to heavy. The market on mechanically separated turkey is steady with a steady to firm undertone. Demand moderate. Offerings light. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light with frozen basted equivalent hens selling at 108.50 cents shipping point. The market is mostly steady with some mixed undertones being reported. Demand light to moderate. Offerings light to moderately heavy, mostly moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

**Delivered to Restaurants and Institutions** (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

### SOUTHERN CALIFORNIA (LA. AREA)

**Delivered to Restaurants and Institutions** (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

**Delivered to Retailers**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady, instances weak. Demand and offerings was light to moderate. The white meat market is steady to weak. Demand was light. Offerings light to heavy. The market on thigh meat was barely steady to weak. Demand was limited. Offerings light to heavy. Mechanically separated turkey was steady. Demand and offerings light to moderate. Trading was slow. For domestic: fresh full cut wings 56 cents, fresh tom necks 47 cents, fresh tail 50 cents delivered. For export: frozen scapula 104 cents, hand defatted tom gizzards 102 cents and mature hen breast meat with age 163 delivered to border or port.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		F	130.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.73	36
BREASTS, 4-8 LBS PLANT GRADE 2/		T	119.00	40
DRUMSTICKS, TOM		F	70.57	49
DRUMSTICKS, TOM--FRESH	67.00-68.00		67.50	80
DRUMSTICKS, HEN		F	71.00	20
WINGS, FULL-CUT, TOM		F	57.81	226
WINGS, FULL-CUT, HEN		F	63.00	20
WINGS, V-TYPE, TOM		F	98.00	20
WINGS, V-TYPE, HEN		F	123.00	20
NECKS, TOM		F	48.65	63
NECKS, HEN		F	44.00	20
BREASTS, B/S, TOM 3/	190.00		190.00	40
BREASTS, B/S, TOM--FRESH 3/		T	198.00	40
THIGH MEAT		F	118.00	20
THIGH MEAT--FRESH		F	123.29	52
BREAST TRIM MEAT		F	62.50	80
SCAPULA MEAT		F	99.50	30
WING MEAT WITH SKIN		M	108.00	40
TENDERLOINS		F	184.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	188.00	2
MECHANICALLY SEPARATED 4/		T	34.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	33.15	158
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	70.07	174
WINGS FULL-CUT - TOMS		F	55.00	120
WINGS, V-TYPE, TOM		R	107.25	108
TAILS		F	52.00	40
MECHANICALLY SEPARATED 4/	32.00		32.00	20
THIGH MEAT - FROZEN		F	117.00	40

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless &amp; skinless without tenderloins.

4/ 15-20% fat with skin added.