



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light to moderate. Offerings light at best with some 2011 production being offered. Frozen basted equivalent offering prices on a national basis for hens 104.00-112.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent on frozen basted equivalent hens at 105.50-106 cents shipping point from current production and 103 cents shipping point from 2011 production for current deliveries. Frozen basted equivalent 16-24 lb. toms traded at 106.50 cents shipping point for current deliveries.



The market on destrapped tenderloins is steady, balance of white meat steady with a steady to weak undertone with some industry members pondering if frozen scapula is attempting to find a floor at the current trading levels. Demand light to moderate. Offerings mixed ranging light to heavy, mostly moderate and held with varied degrees of confidence. The market on Grade A 4-8 lb. rib breasts is steady with a steady to firm undertone. The market on institutional sized breasts is steady. Demand light to moderate. Offerings of 4-8 lb. breasts very light to light. Institutional sized rib breast offerings moderate to instances moderately heavy. The market on tom bulk parts is mostly steady. Demand light to moderate. Offerings light to instances moderately heavy, mostly moderate with supplies held with varying degrees of confidence. The market on thigh meat is steady with a steady to weak undertone. Demand light to moderate. Offerings

light to moderately heavy, mostly moderate. The market on mechanically separated turkey is steady with a steady to instances firm undertone. Demand moderate. Offerings light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

No trading reported. The market is steady to firm on tom drums and tom 2-joint wings into select export channels, balance mostly steady with continued caution found on thigh meat. Demand light to moderate. Offerings light to moderately heavy, mostly moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

### SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

### Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand was light to moderate. Offerings was mixed. The market on white meat is steady to weak. Demand was light to moderate. Offerings moderate. Thigh meat market is steady to weak. Demand was light. Offerings moderate. Trading was slow. For domestic: Fresh tom neck 47 cents, fresh scapula 110.5-114 cents and frozen machine defatted tom gizzards 79 cents delivered.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/		R	129.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	169.57	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	68.00-73.00		70.48	113
DRUMSTICKS, TOM--FRESH	66.00-68.00		66.75	160
DRUMSTICKS, HEN	72.00		72.00	40
WINGS, FULL-CUT, TOM	58.00-60.00		59.77	69
WINGS, FULL-CUT, HEN	64.00		64.00	2
WINGS, V-TYPE, TOM	97.00		97.00	46
WINGS, V-TYPE, HEN	122.00		122.00	2
NECKS, TOM	49.00-52.00		49.99	153
NECKS, HEN		F	46.00	4
BREASTS, B/S, TOM 3/		W	198.00	2
BREASTS, B/S, TOM--FRESH 3/		W	192.00	145
THIGH MEAT	125.00-129.00		128.33	240
THIGH MEAT--FRESH		F	124.90	48
BREAST TRIM MEAT		F	81.00	40
SCAPULA MEAT	97.00		97.00	80
WING MEAT WITH SKIN	108.00		108.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		R	188.00	2
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	31.00-33.00		32.20	100
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		F	80.13	324
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	106.50	162
TAILS		M	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	135.50	80

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless &amp; skinless without tenderloins.

4/ 15-20% fat with skin added.