



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady for current shipments. Demand light to moderate. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 104.00-110.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. No trading reported.



The market on destrapped tenderloins is steady, balance of white meat steady to weak with fresh tom breast meat trading at unchanged to lower prices. Offerings mixed ranging light to heavy, mostly moderate. The market on Grade A 4-8 lb. rib breasts is steady with a steady to firm undertone. The market on institutional sized breasts is steady to weak with trading reported at unchanged to lower prices with 14 lb. and heavier sizes in the weakest position. Demand light to moderate. Offerings of 4-8 lb. breasts very light to light and institutional sizes moderate to moderately heavy with heavier sizes the most available. The market on tom bulk parts is mostly steady with tom 2-joint wings steady to firm. Demand light to moderate. Offerings light to moderate, instances moderately heavy. The market on thigh meat is steady to weak. Demand light to moderate. Offerings light to moderately heavy, mostly moderate to moderately heavy. The market on mechanically separated turkey is steady with a steady to sometimes firm undertone. Demand moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

No trading reported. The market is mostly steady, except for thigh meat with a steady to weak undertone. Demand light to moderate. Offerings light to moderately heavy, mostly moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 APRIL 2012.

The market on white meat is steady at best with a steady weak undertone. Demand light to moderate as industry members wait for further processed demand to seasonally improve. Offerings moderate to heavy. The market on tom bulk parts is mostly steady. The undertone on tom drums ranges from firm into select export channels to mostly steady, tom 2-joint wings steady to firm, tom full-cut wings steady at best, tom necks steady to weak and tails steady. Demand light to moderate, mostly light with best interest on tom wings into export channels. Offerings uneven ranging light to moderately heavy, mostly moderate with availability varying by processor. Trading light. For export: fresh tom drums 67 delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	68.33	36
DRUMSTICKS, TOM--FRESH	67.00		67.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	59.00		59.00	40
WINGS, FULL-CUT, HEN		F	65.00	2
WINGS, V-TYPE, TOM		F	97.00	120
WINGS, V-TYPE, HEN		F	123.00	10
NECKS, TOM		M	51.00	7
NECKS, HEN		F	46.00	30
BREASTS, B/S, TOM 3/		R	180.00	120
BREASTS, B/S, TOM--FRESH 3/		M	200.00	20
THIGH MEAT		M	135.00	40
THIGH MEAT--FRESH		M	135.00	34
BREAST TRIM MEAT		M	82.00	40
SCAPULA MEAT	100.00-101.00		100.33	120
WING MEAT WITH SKIN		T	103.33	60
TENDERLOINS		F	185.00	1
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	188.00	24
MECHANICALLY SEPARATED 4/		T	37.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	31.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	68.00	110
WINGS FULL-CUT - TOMS		F	55.50	648
WINGS, V-TYPE, TOM		R	103.25	216
TAILS		M	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	135.00-136.00		135.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 APRIL 2012.

The bulk parts market is steady. Demand and offerings was light to moderate. The market on white meat is steady to weak. Demand light to moderate. Offerings moderate. Thigh meat market is steady to weak. Demand was light. Offerings moderate. Trading was slow. For domestic: grade A non basted breast 8-10 lbs. 168 cents, 12-14 lbs. 178 cents, 14-16 lbs. 168-173 cents, 16-18 lbs. 168-172 cents and basted 163 cents. 18-20 lbs. non basted 168 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	68.00		68.00	40
DRUMSTICKS, TOM--FRESH	67.00		67.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	58.00-61.00		58.14	84
WINGS, FULL-CUT, HEN		F	65.00	2
WINGS, V-TYPE, TOM		F	97.00	120
WINGS, V-TYPE, HEN		F	123.00	10
NECKS, TOM	52.00		52.00	4
NECKS, HEN		F	46.00	30
BREASTS, B/S, TOM 3/	198.00		198.00	2
BREASTS, B/S, TOM--FRESH 3/	190.00-202.00		192.00	145
THIGH MEAT	132.00-135.00		133.50	80
THIGH MEAT--FRESH		M	135.00	34
BREAST TRIM MEAT		M	82.00	40
SCAPULA MEAT		T	100.33	120
WING MEAT WITH SKIN				
TENDERLOINS		F	185.00	1
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	188.00	24
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	35.00		35.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		M	68.00	110
WINGS FULL-CUT - TOMS		F	55.50	648
WINGS, V-TYPE, TOM		R	103.25	216
TAILS		M	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	135.50	80

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.