



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light to moderate. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 104.00-110.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. No trading reported.



The market on destrapped tenderloins is steady, balance of white meat steady at best with some continued weakness found on frozen scapula. Offerings mixed ranging light to heavy. The market on Grade A 4-8 lb. rib breasts is steady with a steady to firm undertone. The market on institutional sized breasts is steady with a steady to weak undertone with heavier sizes weakest. Demand light to moderate. Offerings of 4-8 lb. breasts very light to light and institutional sizes moderate to moderately heavy with heavier sizes the most available. The market on tom bulk parts is mostly steady with tom 2-joint wings steady to firm. Demand light to moderate. Offerings light to moderate, instances moderately heavy.

The market on thigh meat is steady to weak. Demand light to moderate. Offerings light to moderately heavy, mostly moderate to moderately heavy. The market on mechanically separated turkey is steady with a steady to sometimes firm undertone. Demand moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market on tom drums and tom 2-joint wings is steady with a steady to firm undertone with some export channels willing to pay more than others. The frozen thigh meat and frozen scapula market is steady to weak with trading reported at lower prices, balance mostly steady. Demand light to moderate, instances good. Offerings light to moderately heavy, mostly moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN CALIFORNIA (LA. AREA)

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

Delivered to Retailers

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	110-116
FROZEN TURKEYS Y TOMS 14-24#	110-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on white meat is steady at best with frozen scapula continuing to show signs of weakness. The undertone is steady to weak. Demand light to moderate. Offerings moderate to heavy. The market on tom bulk parts is mostly steady, except for tom drums and tom 2-joint wings which are firm into select export channels. Demand light to moderate. Offerings uneven ranging light to moderately heavy, mostly light to moderate. Trading light. For domestic: fresh tom wings 55, fresh tom necks 47, tails - fresh 50 and frozen 51-52, fresh breast trim 81, fresh scapula 103, fresh wing meat with skin 111 cents delivered. For export: frozen scapula 92 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	168.00	30
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	68.00-72.00		68.33	36
DRUMSTICKS, TOM--FRESH	67.00-74.00		68.09	109
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	58.00-60.00		58.59	95
WINGS, FULL-CUT, HEN		F	65.00	2
WINGS, V-TYPE, TOM		F	97.00	120
WINGS, V-TYPE, HEN		F	123.00	10
NECKS, TOM	51.00		51.00	7
NECKS, HEN		F	46.00	30
BREASTS, B/S, TOM 3/		R	180.00	120
BREASTS, B/S, TOM--FRESH 3/	200.00		200.00	20
THIGH MEAT	135.00		135.00	40
THIGH MEAT--FRESH	135.00		135.00	34
BREAST TRIM MEAT	82.00		82.00	40
SCAPULA MEAT	97.00		97.00	80
WING MEAT WITH SKIN		T	103.33	60
TENDERLOINS		F	185.00	1
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		W	188.00	24
MECHANICALLY SEPARATED 4/		T	37.00	40
MECHANICALLY SEPARATED--FRESH 4/	31.00		31.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	68.00		68.00	110
WINGS FULL-CUT - TOMS		F	55.50	648
WINGS, V-TYPE, TOM		R	103.25	216
TAILS	51.00		51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	129.00-135.00		130.20	200

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.