



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light to moderate. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 104.00-106.00 cents shipping point and 16-24 lb. toms 104.00-111.00 cents shipping point for current deliveries. Trading moderate on frozen basted equivalent hens and 16-24 lb. toms at 104.50 cents shipping point for current shipments.



The market on white meat is steady to weak, mostly steady with trading reported at unchanged to lower prices. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate. The market on Grade A 4-8 lb. rib breast is steady with a steady to firm undertone. The market on institutional sized breasts is steady with a steady to instances weak undertone. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate. The market on tom bulk parts is generally steady. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on thigh meat is steady to instances weak with trading found at unchanged to lower prices. Demand light to moderate. Offerings moderate to moderately heavy. The market on mechanically separated turkey is steady. Demand light to moderate. Offerings light to moderate, mostly light. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading moderate on tom full-cut wings and light on tom machine defatted gizzards. The market is mostly steady. Demand light to moderate. Offerings moderate..

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	147-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	115-127
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	109-116
FROZEN TURKEYS Y TOMS 14-24#	109-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 MARCH 2012.

The market on white meat is steady at best. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate. The market on tom bulk parts is mostly steady. Industry members expressing mixed opinions about market conditions in partial response to shortened processing schedules next week with some closed on Good Friday. Demand light to moderate, mostly light with lack luster buyer interest noted by a few for next week's deliveries. Offerings light to moderately heavy, mostly light to moderate. Trading very light to light. For domestic (fresh): tom necks 47, tom wings 56, tails 50 cents delivered. For export: fresh tom drums 68 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.98	41
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	72.50	16
DRUMSTICKS, TOM--FRESH	68.00		68.00	10
DRUMSTICKS, HEN		F	73.00	20
WINGS, FULL-CUT, TOM	59.50		59.50	40
WINGS, FULL-CUT, HEN		F	66.00	60
WINGS, V-TYPE, TOM		F	95.75	160
WINGS, V-TYPE, HEN		F	123.00	2
NECKS, TOM		M	50.82	56
NECKS, HEN		R	46.00	6
BREASTS, B/S, TOM 3/		F	200.45	110
BREASTS, B/S, TOM--FRESH 3/		R	198.69	163
THIGH MEAT		F	141.00	40
THIGH MEAT--FRESH		M	142.18	133
BREAST TRIM MEAT		F	95.00	40
SCAPULA MEAT		F	105.00	30
WING MEAT WITH SKIN		F	118.00	40
TENDERLOINS		R	182.00	76
DESTRAPPED TENDERS	187.00		187.00	40
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	31.98	204
EXPORT TRADING				
DRUMSTICKS, TOMS		R	70.60	270
WINGS FULL-CUT - TOMS		R	56.00	360
WINGS, V-TYPE, TOM		F	96.86	378
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	142.00	162

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 MARCH 2012.

The market on bulk parts was steady. Demand was light to moderate. Offerings moderate. The market on white meat is steady at best. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate. Trading was slow. For domestic: tom full cut wings 56 cents, fresh tom necks 47 cents, fresh tails 49-50 cents and fresh scapula 106 cents delivered. For export: machine defatted tom gizzard 90 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.98	41
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	70.00-73.00		70.31	39
DRUMSTICKS, TOM--FRESH	68.00-70.00		69.26	286
DRUMSTICKS, HEN		F	73.00	20
WINGS, FULL-CUT, TOM	58.00-61.00		59.08	39
WINGS, FULL-CUT, HEN		F	66.00	60
WINGS, V-TYPE, TOM		F	95.75	160
WINGS, V-TYPE, HEN		F	123.00	2
NECKS, TOM	49.00-52.00		49.92	159
NECKS, HEN		R	46.00	6
BREASTS, B/S, TOM 3/	189.00-198.00		189.09	202
BREASTS, B/S, TOM--FRESH 3/	202.00-204.00		203.26	108
THIGH MEAT	139.00-141.00		140.33	60
THIGH MEAT--FRESH	139.00-143.00		141.83	120
BREAST TRIM MEAT		F	95.00	40
SCAPULA MEAT	105.00-106.00		105.20	200
WING MEAT WITH SKIN		F	118.00	40
TENDERLOINS	185.00		185.00	4
DESTRAPPED TENDERS		T	187.00	40
DESTRAPPED TENDERS--FRESH	186.00		186.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	32.00-33.00		32.57	140
EXPORT TRADING				
DRUMSTICKS, TOMS		R	70.60	270
WINGS FULL-CUT - TOMS	58.00-61.00		60.25	432
WINGS, V-TYPE, TOM		F	96.86	378
TAILS				
MECHANICALLY SEPARATED 4/	34.00		34.00	216
THIGH MEAT - FROZEN		M	142.00	162

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.