TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with prices trending higher for deferred shipments. Demand light to moderate. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 104.00-106.00 cents shipping point and 16-24 lb. toms 104.00-106.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent consumer sized toms 105 cents shipping point for current shipments. Trading heavy on frozen basted equivalent hens and toms for May at 112 cents shipping point, June 113.25-114 cents shipping point, July 115.50-116 cents shipping point, August 109.50-118 cents shipping point, September 119-120 cents shipping point, October 121-121.25 cents shipping point, and November 124 cents shipping point.

The market on white meat is steady to weak with offering prices unchanged to lower. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly light to moderate. The market on Grade A 4-8 lb. rib breast is steady with a steady to firm undertone. The market on institutional sized breasts is steady at best. Demand light to moderate. Offerings mixed ranging light to moderately heavy, mostly moderate. The market on tom bulk parts is steady. The undertone on tom drums and tom full-cut wings is steady to weak, mostly steady. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on thigh meat is steady with a steady to instances weak undertone. Demand light to moderate. Offerings moderate. The market on mechanically separated turkey is steady. Demand light to moderate. Offerings light to moderate, mostly light. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is mostly steady. Demand light to moderate. Offerings moderate.

CALIFORNIA PROCESSED TURKEY – cents per pound

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SAN FRANCISCO

	RANGE
TURKEYS Y HENS	147-185
TURKEYS Y TOMS UNDER 22#	145-185
TURKEYS Y TOMS 22-24#	145-185
TURKEYS Y TOMS 24-26#	149-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

DELIVERED TO RESTAURANTS AND INSTITUTIONS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	115-127
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	109-116
FROZEN TURKEYS Y TOMS 14-24#	109-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand and offerings light to moderate. The market on white meat is steady to weak. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading for all parts was slow to moderate. For domestic: fresh scapula 108 cents, fresh full cut wings 56 cents, fresh tom necks 47 cents, frozen fries 250 cents, frozen tails 51-52 cents, frozen livers 30 cents pet food, frozen grade A breast non basted 16-18 lbs 185 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	133.00	2
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	159.98	41
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	72.00-74.00		72.50	16
DRUMSTICKS, TOM--FRESH	69.00-70.00		69.50	80
DRUMSTICKS, HEN		F	73.00	20
WINGS, FULL-CUT, TOM	58.00-61.00		58.70	91
WINGS, FULL-CUT, HEN		F	66.00	60
WINGS, V-TYPE, TOM		F	95.75	160
WINGS, V-TYPE, HEN		F	123.00	2
NECKS, TOM	50.00-52.00		50.82	56
NECKS, HEN		R	46.00	6
BREASTS, B/S, TOM 3/		F	200.45	110
BREASTS, B/S, TOM--FRESH 3/		R	198.69	163
THIGH MEAT		F	141.00	40
THIGH MEAT--FRESH	141.00-144.00		142.18	133
BREAST TRIM MEAT		F	95.00	40
SCAPULA MEAT		F	105.00	30
WING MEAT WITH SKIN		F	118.00	40
TENDERLOINS		R	182.00	76
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	188.00	8
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	31.00-33.75		31.98	204
EXPORT TRADING				
DRUMSTICKS, TOMS		R	70.60	270
WINGS FULL-CUT - TOMS		R	56.00	360
WINGS, V-TYPE, TOM		F	96.86	378
TAILS				
MECHANICALLY SEPARATED 4/		M	34.00	40
THIGH MEAT - FROZEN	142.00		142.00	162

1/ Codes for last significant trade (L.S.T.)
M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday
2/ Breasts are bagged; rib, back, and wing meat included; and basted.
3/ Boneless & skinless without tenderloins.
4/ 15-20% fat with skin added.