



TURKEY MARKET NEWS REPORT

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Market News & Analysis

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady for current shipments, steady to firm for deferred. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 98.00-104.00 cents shipping point and 16-24 lb. toms 98.00-104.00 cents shipping point for current deliveries. No trading reported for current shipments. Trading light on frozen basted equivalent hens and toms at 107.50 cents shipping point for September deliveries.



The market on white meat is steady with steady to weak undertones. Demand light to moderate. Offerings light to heavy, mostly moderate. The market on tom bulk parts is steady at best. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on Grade A 4-8 lb. rib breast is steady and plant grade 4-8 lb. breasts are steady to instances weak for current shipments. Demand and offerings light to moderate. The institutional sized rib breast market is steady to weak. Demand light to moderate. Offerings moderate to moderately heavy. The thigh meat market is steady. Demand and offerings light to moderate. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading light to moderate with activity centered on 4-8 lb. breasts.

EXPORT MARKET HIGHLIGHTS

Trading reported. The market is mostly steady. Demand light to mostly moderate. Offerings of light to moderate.

CALIFORNIA PROCESSED TURKEY – cents per pound

SAN FRANCISCO

DELIVERED TO RESTAURANTS & INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LOS ANGELES AREA)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	173-186
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	104-116
FROZEN TURKEYS Y TOMS 14-24#	104-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was steady. Demand was light to moderate. Offerings moderate. The market on white meat is steady, undertone weak but not fully tested. Demand was light. Offerings moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen hearts 39 cents and frozen tails 50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	126.00		126.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	169.65	37
BREASTS, 4-8 LBS PLANT GRADE 2/	104.00		104.00	60
DRUMSTICKS, TOM		F	74.02	122
DRUMSTICKS, TOM--FRESH		F	71.88	320
DRUMSTICKS, HEN		F	78.00	12
WINGS, FULL-CUT, TOM	67.00		67.00	80
WINGS, FULL-CUT, HEN		F	78.55	43
WINGS, V-TYPE, TOM	97.00		97.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	50.00-53.00		50.07	82
NECKS, HEN		F	42.00	19
BREASTS, B/S, TOM 3/		R	200.00	160
BREASTS, B/S, TOM--FRESH 3/		F	205.80	50
THIGH MEAT	147.00		147.00	2
THIGH MEAT--FRESH		F	146.49	312
BREAST TRIM MEAT		R	109.00	40
SCAPULA MEAT		R	110.00	80
WING MEAT WITH SKIN				
TENDERLOINS		F	185.00	10
DESTRAPPED TENDERS	186.00		186.00	2
DESTRAPPED TENDERS--FRESH		F	187.00	20
MECHANICALLY SEPARATED 4/	33.00		33.00	40
MECHANICALLY SEPARATED--FRESH 4/	32.00		32.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		F	71.42	370
WINGS FULL-CUT - TOMS		F	65.00	108
WINGS, V-TYPE, TOM		F	96.00	120
TAILS				
MECHANICALLY SEPARATED 4/		F	31.00	40
THIGH MEAT - FROZEN		F	147.00	200

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.