



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
FEBRUARY 13, 2012
VOL. 59 NO. 19

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
--------------------------------	--------------------------------	------------------	--------------------------

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 97.00-104.00 cents shipping point and 16-24 lb. toms 97.00-104.00 cents shipping point for current deliveries.

No trading reported.



The white meat market is steady at best. Demand light to moderate. Offerings light to heavy, mostly moderate. The market on tom bulk parts is mostly steady. Demand light to moderate. Offerings light to moderately heavy, mostly moderate. The market on 4-8 lb. bone-in breasts is steady for current shipments. The institutional sized rib breast market is steady to weak, mostly steady. Demand and offerings light to moderate. The thigh meat market is steady. Demand mostly moderate. Offerings light to moderate. The mechanically separated turkey market is steady. Demand light. Offerings moderate. Trading light to moderate, mostly light consisting mostly of mixed and part loads.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is mostly steady. Demand light to mostly moderate. Offerings of tails light, balance of items light to mostly moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-130
FROZEN TURKEYS Y TOMS 28# & UP	115-131
BREASTS 10-12#	172-186
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	<u>RANGE</u> 117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	104-116
FROZEN TURKEYS Y TOMS 14-24#	104-126
FROZEN TURKEYS Y TOMS 24-28#	114-130

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was mostly steady. Demand and offerings were light to moderate. The market on white meat is steady, instances weak and not fully tested. Demand and offerings was light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Trading was slow to moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	127.80	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	150.00	35
BREASTS, 4-8 LBS PLANT GRADE 2/		R	111.00	80
DRUMSTICKS, TOM	77.00		77.00	48
DRUMSTICKS, TOM--FRESH		F	73.18	170
DRUMSTICKS, HEN	80.00		80.00	2
WINGS, FULL-CUT, TOM	71.00		71.00	25
WINGS, FULL-CUT, HEN		R	79.00	6
WINGS, V-TYPE, TOM		F	99.00	80
WINGS, V-TYPE, HEN	123.00		123.00	19
NECKS, TOM	53.00		53.00	8
NECKS, HEN	43.00		43.00	35
BREASTS, B/S, TOM 3/		F	208.33	120
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	40
THIGH MEAT	149.00		149.00	2
THIGH MEAT--FRESH		R	147.00	40
BREAST TRIM MEAT		W	118.00	40
SCAPULA MEAT	118.00		118.00	40
WING MEAT WITH SKIN		F	137.00	40
TENDERLOINS		R	181.00	21
DESTRAPPED TENDERS		R	186.00	40
DESTRAPPED TENDERS--FRESH		F	188.00	30
MECHANICALLY SEPARATED 4/		F	31.00	80
MECHANICALLY SEPARATED--FRESH 4/		F	33.00	60
EXPORT TRADING				
DRUMSTICKS, TOMS		F	71.09	404
WINGS FULL-CUT - TOMS		R	69.00	162
WINGS, V-TYPE, TOM		F	95.00	162
TAILS		R	50.50	160
MECHANICALLY SEPARATED 4/		R	31.11	364
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.