



TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady for current shipments. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 95.00-104.00 cents shipping point and 16-24 lb. toms 95.00-104.00 cents shipping point for current deliveries. No trading reported.



The white meat market is steady with steady to weak undertones with breast trim, scapula and wing meat in the softest position. Demand light to moderate. Offerings moderate to heavy with breast trim, scapula and wing meat held with the least confidence. The market on tom bulk parts is steady with steady to sometimes weak undertones. Demand light to moderate. Offerings light to moderately heavy, mostly moderate with tails held with the most confidence. The market on 4-8 lb. bone-in breasts is steady. The institutional sized rib breast market is steady to instances weak, mostly steady. Demand and offerings light to moderate. The thigh meat market is steady. Demand light to good, mostly moderate. Offerings light to moderate. The mechanically separated turkey market is steady. Demand light. Offerings mostly moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market is mostly steady. Demand light to moderate. Offerings of tom bulk parts mixed with supplies held with varied degrees of confidence, balance of items light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-115
FROZEN TURKEYS Y TOMS 14-24#	103-125
FROZEN TURKEYS Y TOMS 24-28#	114-129

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 FEBRUARY 2012.

The market on bulk parts was mostly steady, instances weak. Demand was light to moderate. Offerings moderate. The market on white meat is steady with a weak undertone noted. Demand was light to moderate. Offerings were moderate to heavy. Thigh meat market was steady. Demand was mixed ranging from light to good. Offerings light to moderate. Trading was slow to moderate. For domestic: fresh scapula 120 cents, frozen hearts 34 cents, fresh breast trim 125 cents and grade A breast non-basted 10-12 lbs. 178 cents, 12-14 lbs. 170-180 cents, 14-16 lbs. 170 cents, 16-18 lbs. 170-173 cents, and 18-20 lbs. 170 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	132.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.35	17
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	9
DRUMSTICKS, TOM--FRESH	73.00		73.00	40
DRUMSTICKS, HEN		R	83.00	8
WINGS, FULL-CUT, TOM	70.00-73.00		70.16	47
WINGS, FULL-CUT, HEN		R	84.00	9
WINGS, V-TYPE, TOM		M	101.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	50.00-52.00		51.07	112
NECKS, HEN		R	43.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	80
THIGH MEAT	146.50-147.00		146.55	44
THIGH MEAT--FRESH	147.00		147.00	60
BREAST TRIM MEAT				
SCAPULA MEAT		M	120.00	40
WING MEAT WITH SKIN		T	157.00	120
TENDERLOINS				
DESTRAPPED TENDERS		F	190.00	100
DESTRAPPED TENDERS--FRESH	188.00		188.00	30
MECHANICALLY SEPARATED 4/	31.00		31.00	120
MECHANICALLY SEPARATED--FRESH 4/		M	32.67	210
EXPORT TRADING				
DRUMSTICKS, TOMS	72.00-73.00		72.33	360
WINGS FULL-CUT - TOMS		F	69.00	54
WINGS, V-TYPE, TOM		F	89.00	162
TAILS		F	50.00	54
MECHANICALLY SEPARATED 4/	31.00		31.00	120
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 FEBRUARY 2012.

The market on bulk parts was steady. Demand and offerings were light to moderate. The market on white meat is steady with a weak undertone. Demand was light to moderate. Offerings were moderate to heavy. Thigh meat market was steady. Demand ranged from light to good. Offerings light to moderate. Trading was slow to moderate. For export: fresh thigh meat 145 cents and tom necks 51-52 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	132.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.35	17
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	76.00	9
DRUMSTICKS, TOM--FRESH	74.00		74.00	80
DRUMSTICKS, HEN		R	83.00	8
WINGS, FULL-CUT, TOM		T	70.16	47
WINGS, FULL-CUT, HEN		R	84.00	9
WINGS, V-TYPE, TOM		M	101.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM		T	51.07	112
NECKS, HEN		R	43.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	80
THIGH MEAT		T	146.55	44
THIGH MEAT--FRESH		T	147.00	60
BREAST TRIM MEAT	118.00		118.00	40
SCAPULA MEAT		M	120.00	40
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	190.00	100
DESTRAPPED TENDERS--FRESH		T	188.00	30
MECHANICALLY SEPARATED 4/		T	31.00	120
MECHANICALLY SEPARATED--FRESH 4/	32.50		32.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	72.33	360
WINGS FULL-CUT - TOMS	68.00		68.00	270
WINGS, V-TYPE, TOM		F	89.00	162
TAILS		F	50.00	54
MECHANICALLY SEPARATED 4/		T	31.00	120
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.