



NATIONAL BROILER MARKET-AT-A-GLANCE



Whole broiler/fryer prices are trending firm in the Midwest, steady to firm in the West, and firm to higher in the East. Offerings are light to moderate and clearing well under normal premiums. Retail and food service demand is light to moderate, fast food interest is good. Floor stocks are balanced to tight. Market activity is moderate to active. In the parts structure, movement is light to moderate for mid-week trading. Prices for parts are mixed ranging steady to weak. Offerings for wings and bone-in breast are light to moderate. Tenders, boneless skinless breast and dark meat items are moderate to heavy. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 91.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.25 cents last year on Feb. 09, 2011.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS, BREASTS - B/S, BREASTS - WHOLE, THIGH MEAT - B/S, THIGHS, DRUMSTICKS, LEG QUARTERS, WINGS.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending firm to higher for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate to good for mid-week trading. Offerings of all sizes are in good balance and clearing well under normal premiums. Trade activity is moderate to active. In the parts complex, offerings of bone-in breast and wings are light to moderate with fairly good movement. Boneless skinless and tenders are moderate to heavy and dark meat cuts are sufficient for current needs.

MIDWEST REGION Whole bird prices are firm with offers light. Retail and food service demand is light to instances moderate, fast food interest is good. Floor stocks are closely balanced. Sizes are desirable. Whole bird market activity is light to moderate. Supplies of wings are balanced to slightly more available, boneless breast are moderate to heavy and dark meat items light to moderate. Prices trended barely steady to weak on wings and boneless breasts, steady on bone in breast and mostly steady on leg items. Parts market activity is light to moderate with wings interest slowing.

WESTERN REGION The Los Angeles delivered quote is 100 cents, unchanged from last Wednesday. The market on whole fryers is steady to firm, mostly steady. The WOG market is firm with offering prices trending higher. Offerings light at best. Retail demand light to good, mostly moderate. Foodservice demand moderate. Floor stocks moderate. Weights desirable. The market on boneless skinless breasts is steady to weak with some buyers continuing to find less discounting as the week progresses. The market on tenderloins is steady to instances weak, bone-in breasts and wings are steady at best. The market on dark items is steady at best. Demand light to good, mostly light to moderate. Offerings of boneless skinless breasts moderate to moderately heavy; wing, bone-in breast, and tenderloin offerings moderate with frozen tenderloins more freely offered. Offerings of dark items moderate to moderately heavy, mostly moderate. Movement light to good, mostly light to moderate.

SOUTHERN REGION Whole broiler/fryer prices are trending firm to at times higher. Offerings of all sizes are mostly light for current trade needs. Demand is moderate to good for mid-week business. Market activity is moderate to active. In the parts structure, movement is light to moderate. Dark meat items are trending steady however; drums are steady to weak and slow to clear. Whole breast are in good supply and moving well. Wings are holding steady and b/s breast are steady to weak. Offerings are light to moderate for bone-in breast, wings and dark meat items are moderate but tenders and b/s breast are moderate to heavy. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

BROILER-TYPE EGGS SET DOWN 6 PERCENT

Commercial hatcheries in the 19 State weekly program set 193 million eggs in incubators during the week ending February 4, 2012. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 5 PERCENT

Broiler growers in the 19 State weekly program placed 160 million chicks for meat production during the week ending February 4, 2012. Placements were down 5 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through February 4, 2012 were 807 million, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 02/04/12, 2012, 2011, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Mar-12 is estimated at 148.0 million head. This compares to 148.4 million head the previous week and to 158.1 million head the same week a year ago, when the slaughter was 159.7 million head and the composite weighted average price was 80.67 cents per pound.

FEB 07

SOUTHERN STATES BROILER/FRYER PARTS

FEB 08

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S					BREAST - B/S				
TENDERLOINS					TENDERLOINS				
BREAST - LINE RUN					BREAST - LINE RUN				
FRONT HALVES					FRONT HALVES				
LEGS					LEGS				
LEG QUARTERS (BULK)	785	48.00-50.00	-	49.18	LEG QUARTERS (BULK)	591	48.00-50.00	-	48.91
LEG QUARTERS (4/10)	544	49.00-52.00	-	50.59	LEG QUARTERS (4/10)	464	49.00-52.00	-	50.75
WINGS (WHOLE)					WINGS (WHOLE)				
WINGS (CUT)					WINGS (CUT)				
DRUMSTICKS					DRUMSTICKS				
THIGHS					THIGHS				
B/S THIGHS					B/S THIGHS				

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 - 59.00	58.04	56.50 - 59.00	57.71	57.97

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices continue to trend steady for bone-in breasts, wings and most dark meat cuts; steady to weak for tenders and boneless skinless breast. Trucklot buying activity is light to moderate during mid-week trading. Offerings of wings and bone-in breast are light to moderate and moving well. Boneless skinless breast and tenders are moderate to heavy. Dark meat cuts are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

FEB 07 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	FEB 08 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	135-140	124.00	894,000	BREAST - B/S	135-140	123.46	506,520
TENDERLOINS	145-150	146.71	240,920	TENDERLOINS	145-150	145.40	114,960
BREAST - WITH RIBS	89-90	100.48	68,963	BREAST - WITH RIBS	89-90	103.76	51,504
BREAST - LINE RUN	89	91.37	65,072	BREAST - LINE RUN	89	91.39	103,641
LEGS	72-73	71.10	137,040	LEGS	72-73	72.55	156,240
LEG QUARTERS (BULK)	48-49	51.45	325,480	LEG QUARTERS (BULK)	48-49	53.21	95,240
DRUMSTICKS	55-56	68.17	81,200	DRUMSTICKS	55-56	69.80	59,481
THIGHS	71-72	84.53	24,640	THIGHS	71-72	80.49	49,320
B/S THIGHS	125-126	124.75	132,000	B/S THIGHS	125-126	126.37	69,920
WINGS (WHOLE)	182-183	186.72	252,960	WINGS (WHOLE)	182-183	192.69	173,080
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,238	BACKS AND NECKS (STRIPPED)	16-18	18.00	6,640
LIVERS (5 POUND TUBS)	50-55	51.90	14,250	LIVERS (5 POUND TUBS)	50-55	52.00	12,450
GIZZARDS (HEARTS)	70-75	74.91	19,520	GIZZARDS (HEARTS)	70-75	73.69	20,080

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,529	3,812	3,621	3,700	5.65	5.30	3,612	5.72	
Arkansas	4,539	4,656	4,681	3,606	5.64	5.42	4,528	5.69	
Delmarva	2,039	2,028	1,845	2,186	6.37	6.13	1,833	6.41	
KY-LA-TN	2,413	2,465	2,390	2,308	5.27	5.06	2,441	4.88	
Mississippi	2,732	2,732	2,901	2,901	6.05	6.05	2,822	6.20	
North Carolina	2,623	2,681	2,656	2,433	7.27	7.04	2,183	7.15	
Texas	2,287	2,195	2,436	2,390	6.05	5.87	2,274	6.01	
Total	20,162	20,569	20,530	19,524	5.98	5.78	19,693	5.94	
Mon-Wed	61,428	(A)					60,752	(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Feb-12 is estimated to be 30,165,000 head up 2.08 percent from a week ago and down 8.12 percent from a year ago.

(Last week 29,551,000, last year 32,831,000)

**PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	113-185
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		217-285

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 11-Feb-12

Class	CURRENT WEEK	PREVIOUS WEEK
	02/11/12 (1)	02/04/12
	----- Thousand head -----	
Broiler/fryer	153,419 (2)	154,723
Light hens	1,546	1,360
Heavy hens	1,505	1,563
Total	156,470	157,646

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 11-Feb-12 is 153.0 million head compared to 159.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 153.7 million head or 0.7 million more than estimated available. For the week of 18-Feb-12 the estimated available is 152.4 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

PROCESSED TURKEYS		PROCESSED POULTRY	
LBS		LBS	
AM	02/06/12	103,435	51,908
AM	01/01/12	56,420	51,180
CHG		47,015	728
PCT CHG		83%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of December 31, 2011 and the selected centers storage report, the expected U.S. holdings on February 1, 2012 are:

Frozen Eggs	36	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	370	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	646	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	02/06/12	01/30/12	02/07/11	02/06/12	01/30/12	02/07/11
PACIFIC COAST	278	243	423	1,305	1,652	4,630
LOS ANGELES	199	163	151	595	864	1,513

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 02/07/12			LOW HIGH AVG		
	HEAVY FOWL lb.	-	-	-	HEAVY FOWL ea.	-	-	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	.70	1.15	.88		
BANTAMS lb.	-	-	-	BANTAMS ea.	4.00	5.00	4.50		
BROILERS lb.	-	-	-	BROILERS ea.	-	-	-		
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-		
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-		
CHICKS lb.	-	-	-	CHICKS ea.	-	-	-		
PULLETS lb.	-	-	-	PULLETS ea.	-	10.50	-		
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-	-		
ROOSTERS lb.	1.25	1.40	1.32	ROOSTERS ea.	-	7.00	-		
GEESE lb.	-	-	-	GEESE ea.	-	-	-		
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-	-		
DUCKS lb.	-	1.30	-	DUCKS ea.	-	-	-		
RABBITS lb.	1.60	2.60	2.20	RABBITS ea.	12.00	15.00	13.50		
PIGEONS lb.	-	-	-	PIGEONS ea.	2.00	12.50	5.67		
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-		
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-		
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-		
SILKIES ea.	-	-	-	GOSLINGS ea.	-	-	-		
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-		
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-		
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-		
DOVES ea.	-	7.50	-	PHEASANTS ea.	-	-	-		
QUAIL ea.	-	3.50	-	FERRETS ea.	-	-	-		
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-		
PEAFOWL ea.	-	-	-						
TOTAL COOPS	40								

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Feb 03, 2012

	Whole		Legs	Necks, Backs	Livers/
	Chickens	Breasts	W/Thighs	& Wings	Gizzards
RAYON					
Low	95.02	179.28	103.98	32.27	7.17
High	96.81	193.62	111.15	43.03	10.76
Mostly	95.74	186.45	107.57	35.86	8.96
SAN JUAN					
Low	93.94	179.28	100.40	28.68	7.17
High	95.74	190.04	111.15	39.44	10.76
Mostly	94.66	182.87	103.98	32.27	8.96
NEW SAN JUAN					
Low	95.02	179.28	107.57	35.86	10.76
High	97.89	197.21	121.91	46.61	14.34
Mostly	96.81	190.04	114.74	39.44	12.55
BECERRA					
Low	96.09	179.28	107.57	32.27	10.76
High	98.60	200.79	125.50	46.61	14.34
Mostly	96.81	193.62	118.33	43.03	12.55

NATIONAL FOWL MARKET Feb 03, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA

Less-than-trucklot asking prices are 1 cent higher at 85 to 90 cents with a firm to higher trending undertone. Movement of ready-to-cook whole bird is moderate to good for mid-week business. Offerings are light for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are moderate. Market activity is to moderate to active. In the parts complex, bone-in breasts and wings are light to moderate. Tenders and b/s breasts are moderate to heavy. Dark meat cuts are moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	68-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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