



TURKEY MARKET NEWS REPORT

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Market News & Analysis

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady for current shipments. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 95.00-104.00 cents shipping point and 16-24 lb. toms 95.00-104.00 cents shipping point for current deliveries. No trading reported.



The white meat market is steady with steady to weak undertones. Demand light to moderate with fresh tom breast starting to become more active when compared to previous weeks. Offerings moderate to heavy with frozen the most available. The market on tom bulk parts is steady with steady to instances weak undertones. Demand light to moderate. Offerings light to moderately heavy, mostly moderate. The market on 4-8 lb. bone-in breasts is steady. The institutional sized rib breast market is steady to instances weak, mostly steady. Demand and offerings light to moderate. The thigh meat market is steady. Demand mostly moderate. Offerings light to moderate. The mechanically separated turkey market is steady. Demand light. Offerings light to mostly moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light on tom necks, fresh tom drums and fresh tom breast meat. The market is mostly steady with spot weakness found on tom necks in response to trading at lower trending price levels. Demand light to moderate. Some industry members are watching for any developing interest from frozen white meat export markets at the lower trending offering prices. Offerings of bulk parts mixed with supplies held with varied degrees of confidence, balance of items light to moderate.

CALIFORNIA PROCESSED TURKEY – cents per pound

SAN FRANCISCO

DELIVERED TO RESTAURANTS & INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LOS ANGELES AREA)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-129
FROZEN TURKEYS Y TOMS 28# & UP	115-130
BREASTS 10-12#	172-185
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-115
FROZEN TURKEYS Y TOMS 14-24#	103-125
FROZEN TURKEYS Y TOMS 24-28#	114-129

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was mostly steady, instances weak. Demand was light to moderate. Offerings moderate. The market on white meat is steady with a weak undertone noted. Demand was light to moderate. Offerings were moderate to heavy. Thigh meat market was steady. Demand was mixed ranging from light to good. Offerings light. Trading was slow to moderate. For domestic: fresh tom necks 48 cents, fresh whole tenders 184.5 cents, fresh scapula 122-128 cents, frozen tails 50 cents, frozen hearts 38 cents, and grade A breast non-basted 8-10 lbs. 167 cents, 12-16 lbs. 177 cents, 18-20 lbs. 195 cents. For export: fresh tom drums 72 cents and frozen tom necks 44-45 cents delivered to port or border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	132.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.35	17
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	73.00	60
DRUMSTICKS, TOM--FRESH	73.00		73.00	80
DRUMSTICKS, HEN		R	83.00	8
WINGS, FULL-CUT, TOM	71.00		71.00	80
WINGS, FULL-CUT, HEN		R	84.00	9
WINGS, V-TYPE, TOM	101.00		101.00	80
WINGS, V-TYPE, HEN				
NECKS, TOM	51.00		51.00	80
NECKS, HEN		R	43.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	209.00		209.00	280
THIGH MEAT		F	146.00	4
THIGH MEAT--FRESH	147.00-149.00		147.87	46
BREAST TRIM MEAT				
SCAPULA MEAT	120.00		120.00	40
WING MEAT WITH SKIN		T	157.00	120
TENDERLOINS				
DESTRAPPED TENDERS		F	190.00	100
DESTRAPPED TENDERS--FRESH	188.00		188.00	40
MECHANICALLY SEPARATED 4/	33.00-34.00		33.50	80
MECHANICALLY SEPARATED--FRESH 4/	32.00-34.00		32.67	210

EXPORT TRADING

DRUMSTICKS, TOMS		F	68.67	324
WINGS FULL-CUT - TOMS		F	69.00	54
WINGS, V-TYPE, TOM		F	89.00	162
TAILS		F	50.00	54
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.