



TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 92.50-104.00 cents shipping point and 16-24 lb. toms 92.50-104.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent consumer sized toms at 99.50 cents shipping point.



The white meat market is steady to weak with offering prices unchanged to lower. Demand light. Offerings moderate to heavy with frozen the most available. The market on tom bulk parts is steady with steady to instances weak undertones. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on 4-8 lb. bone-in breasts is steady for current shipments. The institutional sized rib breast market is steady to instances weak, mostly steady. Demand and offerings light to moderate. The thigh meat market is steady. Demand moderate to good, mostly moderate. Offerings light to moderate. The mechanically separated turkey market is steady. Demand light. Offerings light to mostly moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is mostly steady. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-115
FROZEN TURKEYS Y TOMS 14-24#	103-125
FROZEN TURKEYS Y TOMS 24-28#	114-129

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NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 JANUARY 2012.

The market on white meat is steady to weak with offerings prices unchanged to lower. Demand light with some buyers waiting for further market developments. Offerings moderate to heavy with frozen the most available. The market on tom bulk parts is mostly steady. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. Ground turkey demand moderate to good with some not seeing the seasonal increase in activity others are. The market on thigh meat is steady. Demand light to good, mostly moderate. Offerings light to moderate. Trading light. For domestic: tails 50, fresh tom wings 70, plant grade basted 16-18 lb. breasts 173 cents delivered. For export: tom necks 52 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.75	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	77.00	4
DRUMSTICKS, TOM--FRESH		M	73.00	120
DRUMSTICKS, HEN		M	83.00	80
WINGS, FULL-CUT, TOM	74.00		74.00	16
WINGS, FULL-CUT, HEN		W	84.00	2
WINGS, V-TYPE, TOM		M	103.00	40
WINGS, V-TYPE, HEN		F	123.77	13
NECKS, TOM	52.00		52.00	24
NECKS, HEN		W	43.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		R	217.00	20
THIGH MEAT		F	147.00	21
THIGH MEAT--FRESH		M	145.78	54
BREAST TRIM MEAT		R	125.00	40
SCAPULA MEAT		F	128.00	10
WING MEAT WITH SKIN	157.00		157.00	120
TENDERLOINS		R	199.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	197.00	20
MECHANICALLY SEPARATED 4/		M	32.50	80
MECHANICALLY SEPARATED--FRESH 4/		M	30.70	176
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS	72.00		72.00	54
WINGS, V-TYPE, TOM				
TAILS		F	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 01 FEBRUARY 2012.

The market on bulk parts was steady to barely steady. Demand and offerings light to moderate. The market on white meat is steady to weak. Demand light. Offerings moderate to heavy. Thigh meat market is steady. Demand and offerings light to moderate. Trading was slow. For domestic: fresh tom neck 48 cents, frozen tails 51 cents, A grade non basted 16-18 lb. breasts 177 cents, 18-20 and 20-22 lbs. 182 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.75	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	76.00		76.00	1
DRUMSTICKS, TOM--FRESH	72.00		72.00	40
DRUMSTICKS, HEN		M	83.00	80
WINGS, FULL-CUT, TOM	74.00		74.00	1
WINGS, FULL-CUT, HEN		W	84.00	2
WINGS, V-TYPE, TOM		M	103.00	40
WINGS, V-TYPE, HEN		F	123.77	13
NECKS, TOM	52.00		52.00	1
NECKS, HEN		W	43.00	20
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	214.00		214.00	40
THIGH MEAT		F	147.00	21
THIGH MEAT--FRESH		M	145.78	54
BREAST TRIM MEAT		R	125.00	40
SCAPULA MEAT		F	128.00	10
WING MEAT WITH SKIN		T	157.00	120
TENDERLOINS		R	199.00	4
DESTRAPPED TENDERS	190.00		190.00	85
DESTRAPPED TENDERS--FRESH		F	197.00	20
MECHANICALLY SEPARATED 4/	32.00		32.00	80
MECHANICALLY SEPARATED--FRESH 4/		M	30.70	176
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS		T	72.00	54
WINGS, V-TYPE, TOM				
TAILS		F	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.