



INTERNATIONAL EGG AND POULTRY REVIEW



JANUARY 31, 2012
VOL. 15 NO. 05

ISSN 1522-5100

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News and Analysis
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U.S. Shell Egg and Egg Products Exports

January through November 2011 shell egg exports grew 12 compared the same period a year ago; hatching egg exports rose 7%. Exports increased 30% on liquid/frozen yolk; 37% on dried yolk; 18% on liquid/frozen whole; 13% on dried albumin. Exports fell 25% on dried whole; 48% on liquid/frozen albumin.

Birds' Eggs in Shell, Fresh, Preserved, or Cooked, in dozens HS 0407000040

	2010	Jan - Nov 2010	Jan - Nov 2011
East Asia	31,012,401	28,571,719	36,770,148
North America	23,053,566	19,245,409	19,024,227
Middle East	11,377,496	10,601,652	8,849,483
Caribbean	5,181,106	4,493,131	4,526,445
Oceania	1,050,404	998,264	846,026
South Asia	1,040,709	948,739	1,167,915
South America	780,042	780,042	754,793
Southeast Asia	235,657	218,399	170,748
Central America	152,925	149,925	31,480
Sub-Saharan Africa	114,823	96,748	1,175,810
EU-27	91,806	46,382	737,273
Other Europe	7,209	7,209	146,430
Grand Total	74,098,144	66,157,619	74,200,778

Dried Whole Egg in metric tons, HS 0408910000

	2010	Jan - Nov 2010	Jan - Nov 2011
EU-27	4,853.6	4,616.2	1,548.0
North America	2,207.4	2,066.0	1,411.5
East Asia	2,063.3	1,880.0	3,148.7
Middle East	468.9	464.7	373.7
Southeast Asia	366.7	345.3	522.3
Central America	198.4	197.1	66.7
Oceania	127.5	117.8	166.8
North Africa	108.4	108.4	-
Caribbean	52.5	44.7	106.7
South America	37.3	37.3	20.0
South Asia	4.2	4.2	40.8
Grand Total	10,488.1	9,881.7	7,405.3

Dried Egg Albumin in metric tons HS 3502110000

	2010	Jan - Nov 2010	Jan - Nov 2011
EU-27	1,253.7	1,207.3	864.9
East Asia	1,208.7	1,183.1	1,541.7
Southeast Asia	389.6	383.4	596.3
North America	381.8	306.5	321.6
Middle East	271.8	220.6	468.5
Central America	100.8	99.8	41.8
Sub-Saharan Africa	19	19	13.4
Oceania	12.7	12.7	14.7
Caribbean	10.7	10.7	11.1
South America	0.6	0.6	13.3
South Asia	0	0	2.6
Grand Total	3,649.6	3,443.7	3,889.8

Liquid/Frozen Egg Albumin in metric tons HS 350219000

	2010	Jan - Nov 2010	Jan - Nov 2011
North America	2,611.7	2,529.6	922.6
East Asia	160.8	144.6	418.0
EU-27	54.5	54.5	56.1
Oceania	16.5	16.5	-
Central America	2.7	2.7	2.5
Middle East	2.1	2.1	24.9
Caribbean	-	-	3.4
Grand Total	2,848.4	2,750.2	1,427.5

Birds' Eggs Hatching in dozens, HS 0407000020

	2010	Jan - Nov 2010	Jan - Nov 2011
North America	21,504,621	19,137,198	22,743,237
Caribbean	13,306,391	12,264,957	10,658,810
Central America	4,644,491	4,256,141	3,326,717
FSU-12*	4,326,359	4,017,719	6,612,827
South America	2,763,685	2,597,709	2,534,146
Middle East	2,500,095	2,235,645	2,167,662
EU-27	2,398,242	2,071,576	2,089,290
East Asia	348,955	348,089	110,608
Sub-Saharan Africa	320,480	293,510	332,676
South Asia	166,918	161,575	154,299
North Africa	27,456	27,456	-
Southeast Asia	25,484	25,484	39,776
Oceania	4,808	4,808	4,320
Other Europe	3,000	3,000	4,050
Grand Total	52,340,985	47,444,867	50,778,418

Liquid/Frozen Whole Egg in metric tons, HS 0408990000

	2010	Jan - Nov 2010	Jan - Nov 2011
North America	1,784.2	1,628.1	1,351.5
East Asia	1,559.4	1,431.3	2,751.0
EU-27	998.2	975.7	499.0
Caribbean	556.9	470.4	528.5
Middle East	335.2	283.9	227.2
Central America	234.4	212.7	351.4
Southeast Asia	178.4	163.0	377.9
South America	14.3	9.7	16.7
Oceania	1.3	1.3	13.5
FSU-12	1.1	1.1	0
South Asia	0.1	0.1	0
Other Europe	0	0	2.3
Sub-Saharan Africa	0	0	9.5
Grand Total	5,663.5	5,177.3	6,128.4

Dried Egg Yolks in metric tons, HS 0408110000

	2010	Jan - Nov 2010	Jan - Nov 2011
EU-27	2,264.4	2,025.9	2,613.2
East Asia	1,713.5	1,475.1	2,465.9
North America	179.2	161.1	0.5
Middle East	90.7	90.7	62.5
Caribbean	84	69.5	79.9
South America	73.8	67.8	37.1
Central America	53.6	50	67.1
Southeast Asia	25.3	25.3	67.4
Oceania	6.0	6.0	39.5
Grand Total	4,490.6	3,971.4	5,433.2

Liquid/Frozen Egg Yolk in metric tons, HS 0408190000

	2010	Jan - Nov 2010	Jan - Nov 2011
East Asia	7,194.3	6,679.9	9,522.1
North America	802.5	737.3	865.7
EU-27	347.3	347.3	0
North Africa	258.4	220.3	121.2
South America	248.4	228.4	174.4
Southeast Asia	173.1	162.2	315.2
Caribbean	111.5	111.5	24.2
Middle East	70.3	48.9	94.4
Central America	24.7	24.7	35.9
Oceania	5.9	5.9	0
Other Europe	3.0	3.0	0
Grand Total	9,239.5	8,569.5	11,153.1

*FSU= Former Soviet Union

Data source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics, Product Group: BICO-HS10

Inspected Egg Products-U.S. & Canada Import/Export Trade

U.S. Exports to Canada, in Pounds (000) (Preliminary)
 Week Ending Jan 21, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Liquid	0	50	100	191
Frozen	0	0	0	0
Dried	0	0	0	0
Total	0	50	100	191

U.S. Imports From Canada, in Pounds (000) (Preliminary)
 Week Ending Jan 21, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Liquid	255	429	629	957
Frozen	8	11	62	19
Dried	0	0	0	0
Total	263	440	691	976

Inspected Shell Eggs

U.S. Exports to Canada, in 30-Dozen Cases (Preliminary)
 Week Ending Jan 21, 2012 Year-To-Date*

Type	2012	2011 /1	2012 /2	2011
Jumbo	0	0	0	0
Extra Large	0	0	3,000	699
Large	450	0	1,146	300
Medium	0	0	0	0
Ungraded	1,668	192	3,444	5,525
Misc	0	0	0	0
Total	2,118	192	7,590	6,524

/1 Comparable Week, to-date figures may not total due to rounding.
 /2 Includes revisions to previous week(s)
 *Note: Year to-date totals reflect comparable time periods.
 Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jan 21, 2012 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,797	1,615	3,412
Last Week	1,818	1,558	3,376
Same week yr ago	1,338	1,455	2,793
To-date/2012*	4,990	4,538	9,528
To-date/2011*	4,334	4,162	8,496

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	486	0	486
Last Week	487	12	499
Same week yr ago	474	0	474
To-date/2012*	1,224	12	1,236
To-date/2011*	1,122	12	1,134

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	2,283	1,615	3,898
Last Week	2,305	1,570	3,875
Same week yr ago	1,812	1,455	3,267
To-date/2012*	6,214	4,550	10,764
To-date/2011*	5,456	4,174	9,630

*Note: Year to-date totals reflect comparable time periods.

National Mechanically Separated Chicken

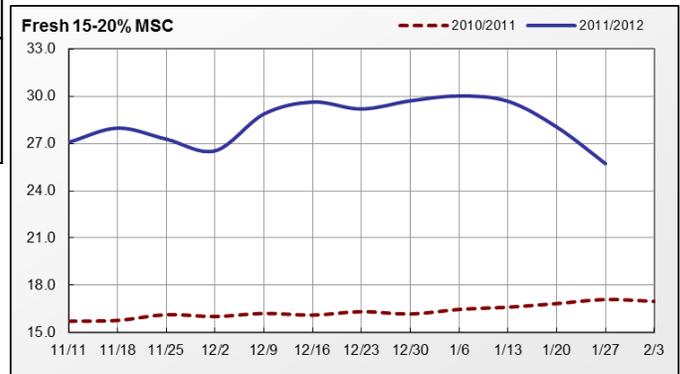
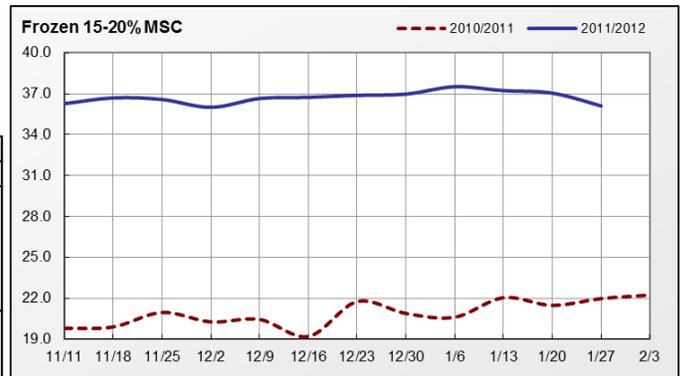
(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

MSC prices for all fat contents trended steady to weak. Supplies were moderate to heavy. Schedules were normal. Domestic demand was light to moderate at best. Export demand was moderate to instances good. Interest on frozen 15-20% remained good into the Caribbean, Central America, and South America. The recent slowdown on the spot marketplace has been attributed to resistance and pushback at the retail level to the new higher priced finished goods. This reaction has created a trickledown effect resulting in fewer orders for finished products, larger inventories of finished goods, reduced contractual supply needs, and more spot MSC and frame availability. Additionally, Mexico has also slowed its buying. Many are monitoring the situation to see how it will react in coming weeks and respond accordingly. Market activity was slow to moderate. Supplies of raw materials were moderate. Spot frame trading noted between 13-16 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	27-Jan-12	Last Week	Last Year	27-Jan-12	Last Week	Last Year
15% or Less						
Price Range			-	29.00	31.00 - 32.00	18.00-19.00
Wtd Avg Price			-	29.00	31.75	18.50
Volume Traded	-	-	-	143	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	34.00 - 38.00	36.00 - 38.00	19.00-24.00	20.00 - 33.00	20.00 - 35.00	15.00-20.50
Wtd Avg Price	36.11	37.04	21.97	25.72	28.05	17.10
Volume Traded	1,504	1,832	1,082	2,864	4,141	3,918
Volume Exported	1,264	1,792	922	41	367	204
20% or More						
Price Range	-	-	-	22.00	22.50	18.00-20.00
Wtd Avg Price	-	-	-	22.00	22.50	19.00
Volume Traded	-	-	-	82	82	163
Volume Exported	-	-	-	-	-	-

Source: USDA AMS Poultry Market News & Analysis



Source: USDA AMS Poultry Market News & Analysis

National Young Turkey Parts

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 JAN 2012.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on white meat was steady to weak. Demand was light. Offerings moderate to heavy. The market on thigh meat was steady. Demand was moderate. Offerings were light to moderate. Trading was slow to moderate. For domestic: fresh full cut wings 70 cents, fresh breast trim 128 cents, frozen tails 51 cents, frozen grade A breast 8-10 lbs. 167 cents, 12-16 lbs. 177 cents, and 16-18 lbs. 165 cents delivered. For export: fresh tom drums 73-76 cents.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, JANUARY 27, 2012						
DRUMSTICKS, TOMS		M	66.00	360	66.00	360
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	96.50	162		
TAILS	51.00		51.00	40	51.00	40
MECHANICALLY SEPARATED 2/		F	33.33	324		
THIGH MEAT - FROZEN		F	147.00	40		

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
THURSDAY, JANUARY 26, 2012						
DRUMSTICKS, TOMS		M	66.00	360		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	96.50	162		
TAILS		R	58.00	40		
MECHANICALLY SEPARATED 2/		F	33.33	324		
THIGH MEAT - FROZEN		F	147.00	40		

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
WEDNESDAY, JANUARY 25, 2012						
DRUMSTICKS, TOMS		M	66.00	360		
WINGS FULL-CUT - TOMS		W	73.50	27		
WINGS, V-TYPE, TOM		F	96.50	162		
TAILS		R	58.00	40		
MECHANICALLY SEPARATED 2/		F	33.33	324		
THIGH MEAT - FROZEN		F	147.00	40		

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
TUESDAY, JANUARY 24, 2012						
DRUMSTICKS, TOMS		M	66.00	360		
WINGS FULL-CUT - TOMS		W	73.50	27		
WINGS, V-TYPE, TOM		F	96.50	162		
TAILS		R	58.00	40		
MECHANICALLY SEPARATED 2/		F	33.33	324		
THIGH MEAT - FROZEN		F	147.00	40		

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
MONDAY, JANUARY 23, 2012						
DRUMSTICKS, TOMS	66.00		66.00	360		
WINGS FULL-CUT - TOMS		W	73.50	27		
WINGS, V-TYPE, TOM		F	96.50	162		
TAILS		R	58.00	40		
MECHANICALLY SEPARATED 2/		F	33.33	324		
THIGH MEAT - FROZEN		F	147.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.