



TURKEY MARKET NEWS REPORT

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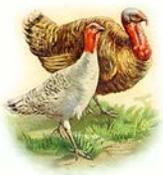
Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady. Some buyers are starting to find increased seller confidence for deferred shipments. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 92.50-104.00 cents shipping point and 16-24 lb. toms 92.50-104.00 cents shipping point for current deliveries. Trading heavy on frozen basted equivalent hens and 16-24 lb. toms at 92.50 cents shipping point for current shipments.



The white meat market is steady with a steady to weak undertone. Demand light. Offerings moderate to heavy with frozen the most available. The market on tom bulk parts is steady. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. The market on 4-8 lb. bone-in breasts is steady for current shipments. The institutional sized rib breast market is steady at best. Demand light for current shipments. Offerings light to moderate. The thigh meat market is steady. Demand moderate. Offerings light to moderate. The mechanically separated turkey market is steady. Demand light. Offerings light to mostly moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is mostly steady. Instances of buyer resistance on thigh meat are starting to be found in response to lower trending competing red meat markets. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	144-185
TURKEYS Y TOMS UNDER 22#	141-185
TURKEYS Y TOMS 22-24#	141-185
TURKEYS Y TOMS 24-26#	150-185
TURKEYS Y TOMS 26 LBS & OVER	152-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-129
FROZEN TURKEYS Y TOMS 28# & UP	115-130
BREASTS 10-12#	175-185
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-115
FROZEN TURKEYS Y TOMS 14-24#	103-125
FROZEN TURKEYS Y TOMS 24-28#	114-129

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NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on bulk parts was steady. Demand and offerings light to moderate. The market on white meat was steady to weak. Demand was limited. Offerings moderate to heavy. The market on thigh meat was steady. Demand and offerings was light to moderate. Trading was slow to moderate. For domestic: frozen livers 25 cents for pet food and frozen hearts 38 cents all delivered. For export: fresh thigh meat 146 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.75	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		W	77.00	4
DRUMSTICKS, TOM--FRESH	73.00		73.00	120
DRUMSTICKS, HEN	83.00		83.00	80
WINGS, FULL-CUT, TOM	71.00-73.00		72.33	120
WINGS, FULL-CUT, HEN		W	84.00	2
WINGS, V-TYPE, TOM	103.00		103.00	40
WINGS, V-TYPE, HEN		F	123.77	13
NECKS, TOM	53.00		53.00	80
NECKS, HEN		W	43.00	20
BREASTS, B/S, TOM 3/		R	217.00	20
BREASTS, B/S, TOM--FRESH 3/		F	147.00	21
THIGH MEAT				
THIGH MEAT--FRESH	145.00-148.00		145.78	54
BREAST TRIM MEAT		R	125.00	40
SCAPULA MEAT		F	128.00	10
WING MEAT WITH SKIN				
TENDERLOINS		R	199.00	4
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	197.00	20
MECHANICALLY SEPARATED 4/	31.00-34.00		32.50	80
MECHANICALLY SEPARATED--FRESH 4/	29.00-34.00		30.70	176
EXPORT TRADING				
DRUMSTICKS, TOMS		M	66.00	360
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	51.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.