



NATIONAL BROILER MARKET-AT-A-GLANCE



Whole broiler/fryer prices are trending no better than steady in the East, steady elsewhere. Offerings are light to moderate for current trade need. Retail and food service demand is light to moderate as most dealers are in route or have arrived in Atlanta for the International Poultry Expo. Floor stocks are balanced to long. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending firm to weak for wings, steady to firm for whole breast, weak to lower for tenders and b/s breast. Offerings for parts cover the full range. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 90.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.00 cents last year on Jan. 26, 2011.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

Table with 2 columns: ITEM and DOCK PRICE (CENTS PER POUND). Rows include LINE RUN TENDERS, BREASTS - B/S, BREASTS - WHOLE, THIGH MEAT - B/S, THIGHS, DRUMSTICKS, LEG QUARTERS, and WINGS.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NORTHEAST REGION Prices are trending no better than steady for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light to moderate as most dealers in route or have arrived in Atlanta for the International Poultry Expo. Offerings of all sizes are at least sufficient for current needs. Trade activity is slow to moderate. In the parts complex, offerings of wings and bone-in breast are light and clearing satisfactorily. Boneless skinless breast and tenders are available and slow in clearing. Dark meat cuts are sufficient.

MIDWEST REGION Whole bird prices are steady with additional offers light to moderate. Retail and food service demand is mostly light to instances moderate. Floor stocks are balanced to long. Sizes mixed. Whole bird market activity is light to moderate. Supplies of wings balanced with breast cuts and dark meat items light to moderate. Prices trended steady to instances weak on wings and boneless breasts, steady to fully steady on bone in breast and steady on leg items. Parts market activity is light to moderate with wings interest beginning to slow.

WESTERN REGION The Los Angeles delivered quote is 100 cents, unchanged from last Wednesday. The market on whole fryers and WOGs is steady. Offerings light. Retail and foodservice demand light to moderate. Floor stocks moderate. Weights desirable. The market on boneless skinless breasts is steady with continued spot weakness reported, bone-in breasts at least steady balance of items white steady. The market on dark items is mostly steady with some not seeing the strength others are on jumbo legs. Demand light to moderate. Increased buyer resistance is being reported on wings at the higher trending price levels. Offerings of wings and bone-in breasts light at best, balance of white items light to moderate. Offerings of dark items very light to moderately heavy, mostly light to moderate.

SOUTHERN REGION Whole broiler/fryer prices are steady at best. Offerings are light to moderate. Demand is light to moderate with trading usually limited to regular commitments. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Breast items are trending steady to weak with b/s breast and tenders in the weakest position. Dark meat cuts are in good supply and moving well. Wings are trending steady to instances firm and the remaining items are steady. Offerings are light to moderate for dark meat, moderate to heavy for breast items and moderate for all other parts. Market activity is slow to mostly moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

BROILER-TYPE EGGS SET DOWN 5 PERCENT

Commercial hatcheries in the 19 State weekly program set 194 million eggs in incubators during the week ending January 21, 2012. This was down 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

BROILER-TYPE CHICKS PLACED DOWN 4 PERCENT

Broiler growers in the 19 State weekly program placed 161 million chicks for meat production during the week ending January 21, 2012. Placements were down 4 percent from the comparable week a year earlier. Cumulative placements from January 1, 2012 through January 21, 2012 were 486 million, down 4 percent from the same period a year earlier.

BROILER-TYPE EGGS SET AND BROILER CHICKS PLACED 19 Selected State Total

Table with 4 columns: Week Ending 01/21/12, 2012, 2011, and Percent Change Previous Year. Rows include Eggs Set and Chicks Placed. Includes a list of selected states and source information.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Mar-12 is estimated at 149.1 million head. This compares to 149.2 million head the previous week and to 158.4 million head the same week a year ago, when the slaughter was 159.4 million head and the composite weighted average price was 76.88 cents per pound.

JAN 24

SOUTHERN STATES BROILER/FRYER PARTS

JAN 25

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S	410	116.00-138.00	-	124.39	BREAST - B/S	368	114.00-138.00	-	124.67
TENDERLOINS	235	143.00-150.00	-	146.21	TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	646	48.00-50.00	-	49.76	LEG QUARTERS (BULK)	641	47.00-50.00	-	49.60
LEG QUARTERS (4/10)	842	49.00-52.00	-	50.57	LEG QUARTERS (4/10)	682	49.00-52.00	-	50.36
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.00 - 59.50	58.72	56.00 - 57.50	57.30	57.76

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending steady to firm wings, bone-in breasts and thigh meat; weak to lower for tenders and boneless skinless breast. Other items are steady. Trucklot buying activity is light to moderate with some dealers traveling to or arriving in Atlanta for the International Poultry Show. Offerings of wings and bone-in breast are light to moderate with good movement. Tenders and boneless skinless breast are heavy and slow to clear. Dark meat cuts are sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

JAN 24 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	JAN 25 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	150-155	131.17	903,640	BREAST - B/S	150	132.28	595,240
TENDERLOINS	155-160	157.74	176,960	TENDERLOINS	155	153.32	119,880
BREAST - WITH RIBS	89-90	100.82	59,174	BREAST - WITH RIBS	89-90	99.78	54,905
BREAST - LINE RUN	89	91.23	72,261	BREAST - LINE RUN	89	91.17	72,602
LEGS	72-73	73.04	173,560	LEGS	72-73	75.92	58,360
LEG QUARTERS (BULK)	48-49	52.68	231,200	LEG QUARTERS (BULK)	48-49	51.54	144,453
DRUMSTICKS	58-59	69.64	63,320	DRUMSTICKS	58-59	73.74	47,760
THIGHS	71-72	79.52	49,000	THIGHS	71-72	78.35	72,040
B/S THIGHS	124-125	121.79	112,960	B/S THIGHS	125-126	124.68	66,360
WINGS (WHOLE)	184-185	195.24	223,920	WINGS (WHOLE)	184-185	191.40	196,760
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,004	BACKS AND NECKS (STRIPPED)	16-18	18.00	7,639
LIVERS (5 POUND TUBS)	50-55	50.00	12,840	LIVERS (5 POUND TUBS)	50-55	51.82	10,110
GIZZARDS (HEARTS)	70-75	74.00	19,520	GIZZARDS (HEARTS)	70-75	73.01	16,440

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,427	3,842	3,837	3,492	5.70	5.35	3,423	5.25	
Arkansas	4,493	4,631	4,800	3,737	5.67	5.44	4,727	5.79	
Delmarva	1,793	2,034	1,964	2,553	6.39	6.07	2,075	(A)	
KY-LA-TN	2,449	2,434	2,442	2,275	5.39	5.12	2,381	4.84	
Mississippi	2,886	2,833	2,859	3,240	6.14	6.03	2,867	(A)	
North Carolina	2,615	2,699	2,503	2,789	7.28	7.02	2,551	7.64	
Texas	1,981	2,378	2,356	2,551	5.97	5.90	2,466	5.59	
Total	19,644	20,851	20,761	20,637	6.00	5.83	20,490	5.78	
Mon-Wed	61,257	(B)					56,878	(B)	

(A) Not published to avoid disclosing individual operations.

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 25-Jan-12 is estimated to be 29,390,000 head down 4.41 percent from a week ago and down 7.90 percent from a year ago.

(Last week 30,747,000, last year 31,911,000)

**PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	113-185
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		217-285

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 28-Jan-12

Class	CURRENT WEEK		PREVIOUS WEEK	
	01/28/12 (1)	01/21/12	01/28/12 (1)	01/21/12
	----- Thousand head -----			
Broiler/fryer	154,311 (2)	147,931	154,311 (2)	147,931
Light hens	1,801	1,749	1,801	1,749
Heavy hens	1,613	1,620	1,613	1,620
Total	157,725	151,300	157,725	151,300

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 28-Jan-12 is 153.3 million head compared to 164.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.6 million head or 1.3 million more than estimated available. For the week of 04-Feb-12 the estimated available is 153.3 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

	PROCESSED TURKEYS		PROCESSED POULTRY	
	01/23/12	LBS	01/23/12	LBS
AM	01/23/12	86,099	01/23/12	51,067
AM	01/01/12	56,420	01/01/12	51,180
CHG		29,679		-113
PCT CHG		53%		0%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	01/23/12	01/16/12	01/24/11	01/23/12	01/16/12	01/24/11
PACIFIC						
COAST	256	280	410	1,388	1,518	3,207
LOS ANGELES	170	191	134	630	599	164

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 01/24/12		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.40	.90	.56	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	-
PULLETS lb.	-	-	-	PULLETS ea.	5.50	7.00 6.10
BUNNIES lb.	-	-	-	BUNNIES ea.	-	-
ROOSTERS lb.	-	1.30	-	ROOSTERS ea.	9.00	12.50 10.20
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	-	-
DUCKS lb.	-	-	-	DUCKS ea.	-	-
RABBITS lb.	1.70	2.25	2.01	RABBITS ea.	8.50	17.00 10.75
PIGEONS lb.	-	-	-	PIGEONS ea.	-	5.75
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	5.50	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	.50	.75	.61	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-			
TOTAL COOPS	41					

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Jan 20, 2012

	Whole		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	84.75	137.24	92.64	20.59	6.86	68.62
High	87.49	150.97	102.93	27.45	10.29	68.62
Mostly	85.78	147.54	99.50	25.73	6.86	68.62
SAN JUAN						
Low	84.75	137.24	89.21	20.59	6.86	68.62
High	87.15	150.97	99.50	27.45	10.29	68.62
Mostly	85.78	147.54	96.07	24.02	6.86	68.62
NEW SAN JUAN						
Low	84.75	137.24	96.07	24.02	10.29	68.62
High	88.18	154.40	106.36	30.88	13.72	68.62
Mostly	85.78	150.97	102.93	27.45	10.29	68.62
BECERRA						
Low	85.78	137.24	99.50	27.45	10.29	68.62
High	89.21	157.83	109.80	34.31	13.72	68.62
Mostly	85.78	154.40	106.36	30.88	10.29	68.62

NATIONAL FOWL MARKET Jan 20, 2012

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are unchanged at 82 to 88 cents with an about steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for mid-week business as some dealers travel to Atlanta for the IPE. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are light. Market activity is slow to moderate. In the parts complex, wings and bone-in breasts ranged light to moderate. B/S breasts and tenders are heavy. Dark meat cuts are moderate.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

BRANDED U.S. GRADE A

RANGE	68-98
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS OFFICES			
Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Director)
Atlanta, GA	Voice	(404)562-5850	Annie Terry
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Jason Karwal
	Fax	(515)284-4468	(Officer-In-Charge)