



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

TUESDAY
JANUARY 17, 2012
VOL. 59 NO. 07

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The hen and 16-24 lb. tom market is steady to weak with offering prices unchanged to lower. Demand light to moderate. Offerings light to moderate with supplies held with varied degrees of confidence. Frozen basted equivalent offering prices on a national basis for hens 89.00-101.00 cents shipping point and 16-24 lb. toms 89-103.00 cents shipping point for current deliveries. No trading reported.

The white meat market is steady to weak with offering prices unchanged to lower. Demand light. Offerings moderate to moderately heavy, mostly moderate. The market on tom bulk parts is steady at best. Demand light to moderate. Offerings light to moderately heavy, mostly light to moderate. Ground turkey demand mixed with some finding interest not up to expectations while others find active buyer inquiry. The market on 4-8 lb. bone-in breasts is steady to weak, mostly steady and institutional sizes are steady at best. Demand light for the light to moderate offerings. The thigh meat market is steady. Demand moderate to good. Offerings light. The mechanically separated turkey (MST) market is generally steady. Demand light. Offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading light. Demand and offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	149-185
TURKEYS Y TOMS UNDER 22#	146-185
TURKEYS Y TOMS 22-24#	146-185
TURKEYS Y TOMS 24-26#	152-185
TURKEYS Y TOMS 26 LBS & OVER	154-185

SOUTHERN (L.A. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	114-129
FROZEN TURKEYS Y TOMS 28# & UP	115-130
BREASTS 10-12#	175-185
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	117-128
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	103-115
FROZEN TURKEYS Y TOMS 14-24#	103-125
FROZEN TURKEYS Y TOMS 24-28#	114-129

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National Young Turkey Parts

The market on bulk parts is steady. Demand and offerings was light to moderate. The market on white meat is steady to weak. Demand was light. Offerings moderate. The market on thigh meat is fully steady. Demand was moderate to good. Offerings light. Trading was slow to moderate. For domestic: fresh full-cut wings 71 cents, fresh tails 49 cents and frozen hearts 36 cents. For export : fresh thigh meat 146 cents, Hand defatted tom gizzards 92 cents and fresh tom drums 73 cents delivered to the border or port.

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	125.00-127.00		125.29	280
Breasts, 4-8 lbs. Grade A--Fresh 2/		R	162.52	18
Breasts, 4-8 lbs. Plant Grade 2/	115.00-117.00		116.00	160
Drumsticks, Tom	75.00-77.00		75.45	67
Drumsticks, Tom--Fresh	73.00		73.00	120
Drumsticks, Hen		R	83.00	6
Wings, Full-Cut, Tom	73.00-75.00		73.47	149
Wings, Full-Cut, Hen		F	84.00	11
Wings, V-Type, Tom		R	101.00	80
Wings, V-Type, Hen	123.00		123.00	1
Necks, Tom	52.00-54.00		52.35	57
Necks, Hen		R	43.00	2
Breasts, B/S, Tom 3/		F	235.00	2
Breasts, B/S, Tom--Fresh 3/				
Thigh Meat		F	146.63	38
Thigh Meat--Fresh	146.00-147.00		146.64	110
Breast Trim Meat	132.00		132.00	40
Scapula Meat		F	123.00	120
Wing Meat with Skin		F	157.00	6
Tenderloins		T	207.00	2
Destrapped Tenders		F	206.00	12
Destrapped Tenders--Fresh				
Mechanically Separated 4/	31.00		31.00	40
Mechanically Separated--Fresh 4/	33.00-35.00		33.10	21

Export Trading

Drumsticks, Toms		R	70.50	162
Wings Full-Cut - Toms		R	70.90	850
Wings, V-Type, Tom		R	96.50	162
Tails		R	51.00	94
Mechanically Separated 4/		F	36.00	40
Thigh Meat - Frozen	125.00-127.00		125.29	280

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.