



TURKEY MARKET NEWS REPORT

ISSN 1522-0575

Wednesday
January 11, 2012
VOL. 59 NO. 05

U.S. Department of Agriculture	Agricultural Marketing Service	Poultry Programs	Market News & Analysis
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National Turkey Market At-A-Glance

Domestic Market Highlights

The hen and 16-24 lb. tom market is steady to weak with trading found at lower trending prices. Demand and offerings light to moderate. Frozen basted equivalent offering prices on a national basis for hens 89.00-103.00 cents shipping point and 16-24 lb. toms 89-103.00 cents shipping point for current deliveries. Trading heavy. Frozen basted equivalent hen and tom trading for January shipments at 89.50-93 cents shipping point, February shipments 91.50-95 cents shipping point, and for March shipments 93.50-97 cents shipping point.



The white meat market is steady with a steady to weak undertone. Demand light. Offerings moderate to moderately heavy, mostly moderate. The market on tom bulk parts is steady to weak, mostly steady with tom wings weakest. Demand light to moderate. Offerings of light to moderately heavy, mostly light to moderate. Some buyers are finding tom full-cut wings less readily available. The market on bone-in breasts is mostly steady. Demand light for the light to moderate offerings. The thigh meat market is steady. Demand moderate to good, mostly moderate. Offerings light. The mechanically separated turkey (MST) is generally steady. Demand light. Offerings light to moderate. Trading light with activity also reported on fresh MST into pet foods.

Export Market Highlights

Trading light. Demand and offerings light to moderate.

California Processed Turkey – cents per pound

San Francisco - delivered to restaurants & institutions

	Range
Turkeys Y Hens	149-185
Turkeys Y Toms Under 22#	146-185
Turkeys Y Toms 22-24#	146-185
Turkeys Y Toms 24-26#	152-185
Turkeys Y Toms 26 Lbs. & Over	154-185

Southern (Los Angeles area) - delivered to retailers

	Range
Fresh Turkeys Y Hens 8-16#	117-135
Fresh Turkeys Y Toms 14-24#	
Frozen Turkeys Y Hens 8-16#	105-115
Frozen Turkeys Y Toms 14-24#	105-125
Frozen Turkeys Y Toms 24-28#	114-129

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS & ANALYSIS

Atlanta, GA - Annie Terry, Officer-in-Charge	Voice..... (404) 562-5850
	Fax (404) 562-5875
Des Moines, IA - Jason Karwal, Officer-in-Charge	Voice..... (515) 284-4471
	Fax..... (515) 284-4468
Jackson, MS - Gary Brown, Southern States Area Supervisor	Voice..... (601) 965-4662
	Fax..... (601) 359-1175
Washington, DC - Michael Sheats, Director	Voice..... (202) 720-6911
	Fax..... (202) 720-2403

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 11 January 2012.

The market on bulk parts is steady with full-cut wings weak. Demand and offerings was light to moderate. The market on white meat is steady to weak but not full tested. Demand was light. Offerings moderate. The market on thigh meat is fully steady. Demand was moderate to good. Offerings light. Trading was slow. For domestic: fresh scapula 137 cents. For export : fresh tom drums 73 cents delivered to border.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	181.29	14
Breasts, 4-8 lbs. Plant Grade 2/		M	120.00	80
Drumsticks, Tom	71.00		71.00	27
Drumsticks, Tom--Fresh	73.00		73.00	40
Drumsticks, Hen		W	83.00	2
Wings, Full-Cut, Tom	73.00-74.00		73.60	67
Wings, Full-Cut, Hen		F	82.00	2
Wings, V-Type, Tom		F	104.40	200
Wings, V-Type, Hen		F	123.00	17
Necks, Tom		F	54.20	182
Necks, Hen	50.00		50.00	27
Breasts, B/S, Tom 3/		R	240.00	160
Breasts, B/S, Tom--Fresh 3/		R	243.00	80
Thigh Meat		F	146.87	204
Thigh Meat--Fresh		F	147.87	124
Breast Trim Meat		W	143.00	2
Scapula Meat				
Wing Meat with Skin				
Tenderloins	207.00		207.00	2
Destrapped Tenders	208.00		208.00	2
Destrapped Tenders--Fresh		T	218.00	18
Mechanically Separated 4/		F	37.00	50
Mechanically Separated--Fresh 4/		F	32.56	541
Export Trading				
Drumsticks, Toms		F	74.67	120
Wings Full-Cut - Toms				
Wings, V-Type, Tom		F	95.00	162
Tails		F	51.00	216
Mechanically Separated 4/		W	34.00	108
Thigh Meat - Frozen		M	148.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 11 January 2012.

The market on bulk parts is steady. Demand and offerings was light to moderate. The market on white meat is steady to weak but not full tested. Demand was light. Offerings moderate. The market on thigh meat is fully steady. Demand was moderate to good. Offerings light. Trading was slow. For domestic: fresh mechanically separated turkey 21 cents per pound. For export : frozen tom necks 54 cents delivered to port.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	181.29	14
Breasts, 4-8 lbs. Plant Grade 2/		M	120.00	80
Drumsticks, Tom	75.50		75.50	40
Drumsticks, Tom--Fresh		T	73.00	40
Drumsticks, Hen		W	83.00	2
Wings, Full-Cut, Tom	73.00-75.00		74.00	80
Wings, Full-Cut, Hen		F	82.00	2
Wings, V-Type, Tom		F	104.40	200
Wings, V-Type, Hen		F	123.00	17
Necks, Tom		F	54.20	182
Necks, Hen		T	50.00	27
Breasts, B/S, Tom 3/		R	240.00	160
Breasts, B/S, Tom--Fresh 3/		R	243.00	80
Thigh Meat	147.00		147.00	10
Thigh Meat--Fresh	145.00-149.00		147.00	200
Breast Trim Meat		W	143.00	2
Scapula Meat				
Wing Meat with Skin				
Tenderloins		T	207.00	2
Destrapped Tenders		T	208.00	2
Destrapped Tenders--Fresh				
Mechanically Separated 4/	33.00		33.00	80
Mechanically Separated--Fresh 4/		F	32.56	541

Export Trading

Drumsticks, Toms		F	74.67	120
Wings Full-Cut - Toms	70.00-74.00		70.57	378
Wings, V-Type, Tom		F	95.00	162
Tails		F	51.00	216
Mechanically Separated 4/		W	34.00	108
Thigh Meat - Frozen		M	148.00	40

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M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

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