



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The frozen hen and 16-24 lb. tom market is steady to weak with offering prices unchanged to lower. Demand very light. Some retail industry members are cutting excess frozen whole turkey inventories and featuring resulting part supplies. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 96.00-103.00 cents shipping point and 16-24 lb. toms 103.00 cents shipping point for current deliveries. No trading reported.



The market on breast trim is steady to weak with frozen reported at lower trending prices, balance of white meat is steady at best. The undertone on white meat is steady to weak, mostly steady. The market on 4-8 lb. breasts is steady to weak, mostly steady. Demand light to good, mostly light to moderate with best interest for deferred shipments. Offerings light to moderate. The market on institutional sized breasts is steady. Demand and offerings light. The market on tom bulk parts is steady with a steady to weak undertone with drums and wings weakest. Demand and offerings are very light to light. The market on mechanically separated turkey is steady with some spot strength found on fresh for early next week shipments for plant start-up after the long holiday weekend. Demand and offerings light. Trading heavy on 4-8 lb. breasts, balance light.

EXPORT MARKET HIGHLIGHTS

Trading light with activity centered on tom necks. Demand and offerings light.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-185
TURKEYS Y TOMS UNDER 22#	154-185
TURKEYS Y TOMS 22-24#	154-185
TURKEYS Y TOMS 24-26#	154-185
TURKEYS Y TOMS 26 LBS & OVER	155-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	122-145
FRESH TURKEYS Y TOMS 14-24#	122-140
FROZEN TURKEYS Y HENS 8-16#	108-115
FROZEN TURKEYS Y TOMS 14-24#	108-125
FROZEN TURKEYS Y TOMS 24-28#	118-129

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

NATIONAL YOUNG TURKEY PARTS

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 28 December 2011.

The market on breast trim is steady to weak with lower trending prices reported on frozen, balance of white meat is steady at best. Demand seasonally light for the light to moderate offerings. The market on 4-8 lb. breasts is steady to weak, mostly steady. Demand light to good, mostly light to moderate with best interest for January-February shipments. Offerings light to moderate. The market on institutional sized breasts is steady. Demand and offerings light. The market on mechanically separated turkey is mostly steady with spot strength reported on fresh for early next week shipments for plant start-up after the long holiday weekend. Trading heavy on 4-8 lb. breasts, balance light. For domestic: fresh scapula 155 cents delivered. For export: tom necks 54 cents shipping point.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	125.00		125.00	1,000
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	75.42	93
DRUMSTICKS, TOM--FRESH	75.00		75.00	40
DRUMSTICKS, HEN		R	83.00	2
WINGS, FULL-CUT, TOM		T	83.00	80
WINGS, FULL-CUT, HEN		R	84.00	4
WINGS, V-TYPE, TOM		F	84.00	11
WINGS, V-TYPE, HEN				
NECKS, TOM		F	56.00	10
NECKS, HEN		R	43.00	2
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT		F	147.00	64
THIGH MEAT--FRESH		F	147.15	149
BREAST TRIM MEAT	132.00		132.00	80
SCAPULA MEAT		F	151.13	46
WING MEAT WITH SKIN		W	162.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	219.00	40
DESTRAPPED TENDERS--FRESH		T	228.00	12
MECHANICALLY SEPARATED 4/		F	34.00	80
MECHANICALLY SEPARATED--FRESH 4/	33.00-34.00		33.50	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	77.13	364
WINGS FULL-CUT - TOMS		W	88.00	10
WINGS, V-TYPE, TOM				
TAILS		F	51.50	80
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	147.00	40

BREASTS, 4-8 LBS GRADE A 2/

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.