



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

World Duck Meat and Goose and Guinea Fowl Meat Situation

At the end of 2009, China led the world in the production of both duck meat and goose and guinea fowl meat, producing 69.3% and 94.1% respectively. Following China in duck meat production by volume were France (6.1%), Malaysia (2.8%), Myanmar (2.1%), and Vietnam (2.1). The US produced 49,990 MT and Canada 7,393 MT of duck meat in 2009, ranking 10th and 28th. Duck meat production in 2009 totaled 3.8 million metric tons (MMT), up 3.1% from 2008 levels (3.7 MMT). Trailing behind China in goose and guinea fowl meat production by volume were Egypt (1.7%), Hungary (1.1%), Poland (0.8%), and Italy (0.5%). Canada produced 1,213 MT, ranking 16th worldwide. World goose and guinea fowl meat production in 2009 was 2.5 MMT, up 3.9% from 2008 (2.4 MMT).

In 2009, China also led the world in duck meat exports at 29,867 MT and ranked second in goose and guinea fowl meat exports with 16,167 MT. Following China in duck meat exports were Hungary (21,511 MT), Netherlands (14,862 MT), Germany (13,732 MT), and France (10,288 MT). The US exported 6,158 MT and Canada 2,596 MT, ranking 8th and 12th respectively worldwide. Duck meat exports worldwide totaled 132,204 MT in 2009, up 7% from 2008 (123,519 MT). The leading countries in world goose and guinea fowl meat exports in 2009 were Poland (18,485 MT), China (16,167 MT), Hungary (11,860 MT), Malaysia (2,617 MT), Germany (827 MT), and France (172 MT). Goose and guinea fowl exports worldwide totaled 50,665 MT in 2009, up 11% from 2008 (45,664 MT).

Leading importers of duck meat in 2009 were Hong Kong (51,255 MT), Qatar (25,942 MT), Germany (14,676 MT), UK (6,312 MT), and the Czech Republic (6,209 MT). Duck meat imports were down 4.4% in 2009 (148,736 MT) from the previous year (155,547

Leading Duck Meat Producing Countries 2009 ('000 MT)

| | 2005 | 2006 | 2007 | 2008 | 2009 | % |
|--------------|--------------|--------------|--------------|--------------|--------------|--------|
| China | 2,150 | 2,175 | 2,328 | 2,509 | 2,644 | 5.4% |
| France | 234 | 233 | 247 | 249 | 234 | 0.7% |
| Malaysia | 104 | 105 | 107 | 107 | 108 | 0.3% |
| Myanmar | 60 | 68 | 74 | 81 | 81 | -1.6% |
| Vietnam | 72 | 70 | 82 | 82 | 81 | -13.9% |
| Thailand | 85 | 85 | 87 | 90 | 77 | 2.8% |
| Germany | 40 | 39 | 56 | 61 | 62 | 1.9% |
| Korea | 52 | 53 | 57 | 54 | 55 | 22.8% |
| Hungary | 53 | 44 | 51 | 43 | 52 | -5.2% |
| US | 85 | 86 | 60 | 53 | 50 | -0.8% |
| Other | 373 | 372 | 400 | 373 | 370 | 3.1% |
| Total | 3,309 | 3,331 | 3,548 | 3,701 | 3,815 | |

Note: %=Percentage Change from 2008 to 2009.

Leading Goose and Guinea Fowl Meat Producing Countries 2009 ('000 MT)

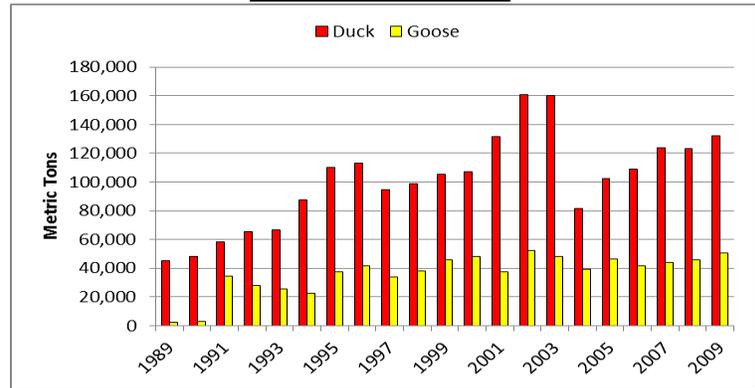
| | 2005 | 2006 | 2007 | 2008 | 2009 | % |
|--------------|--------------|--------------|--------------|--------------|--------------|-------------|
| China | 1,936 | 1,942 | 2,092 | 2,235 | 2,326 | 4.1% |
| Egypt | 42 | 43 | 43 | 42 | 42 | 0.0% |
| Hungary | 36 | 27 | 27 | 26 | 27 | 5.2% |
| Poland | 21 | 21 | 23 | 19 | 19 | 3.7% |
| Italy | 14 | 13 | 13 | 13 | 13 | 2.4% |
| Madagascar | 13 | 13 | 13 | 13 | 13 | 0.0% |
| Bulgaria | 7 | 7 | 7 | 4 | 4 | 0.0% |
| Israel | 3 | 4 | 4 | 4 | 4 | -1.7% |
| Myanmar | 2 | 2 | 3 | 3 | 3 | 5.2% |
| Iran | 3 | 3 | 3 | 3 | 3 | 0.0% |
| Other | 31 | 20 | 18 | 18 | 18 | 0.8% |
| Total | 2,107 | 2,094 | 2,245 | 2,378 | 2,472 | 3.9% |

Note: %=Percentage Change from 2008 to 2009. All production data at FAOSTAT recently updated May 2011. Source: FAOSTAT

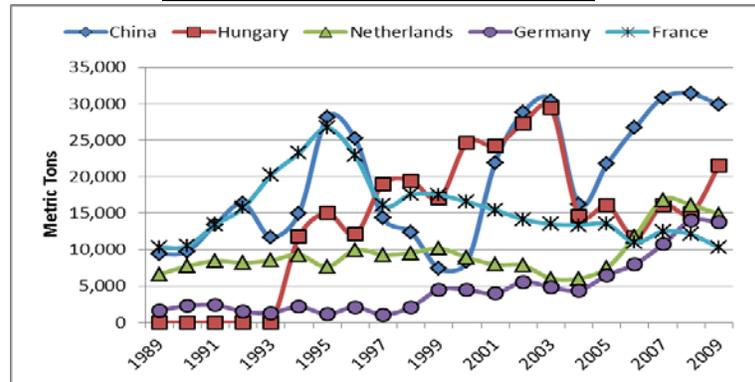
email: PYMNDMS@ams.usda.gov TEL 515.284.4471 FAX 515.284.4468 website: <http://www.ams.usda.gov/pymarketnews.htm>

MT). Goose and guinea fowl meat imports totaled 148,736 MT worldwide. Germany was the top importer of goose and guinea fowl meat in 2009 with 18,038 MT followed by Austria 1,639 MT, Switzerland 1,367 MT, France 1,351 MT, and the Czech Republic 1,149 MT. Goose and guinea fowl meat imports totaled 29,006 MT in 2009, down 7.3% from 2008 (31,292 MT).

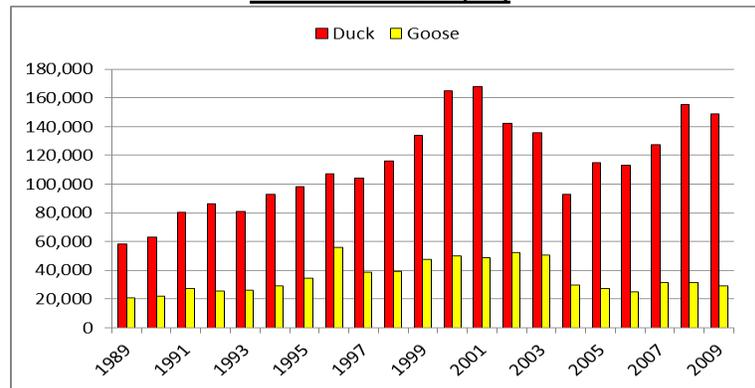
Total World Exports of Duck Meat and Goose and Guinea Fowl Meat in 2009 (MT)



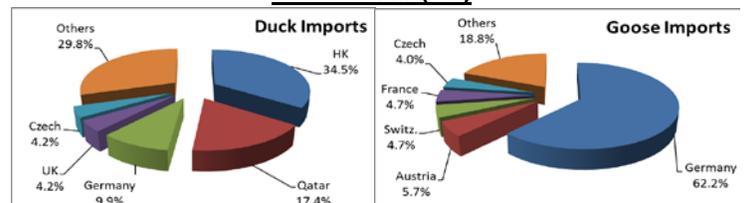
Top Duck Meat Exporters in 2009 (MT)



Total World Imports of Duck Meat and Goose and Guinea Fowl Meat in 2009 (MT)



Top Importers of Duck Meat and Goose and Guinea Fowl Meat in 2009 (MT)



Note: Czech=Czech Republic. HK=Hong Kong. Switz=Switzerland. UK=United Kingdom. Import and export data at FAOSTAT recently updated October 2011. Source: FAOSTAT

INSPECTED EGG PRODUCTS –

U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

| Type | 2011 | 2010 /1 | 2011 /2 | 2010 |
|--------|------|---------|---------|-------|
| Liquid | 147 | 290 | 2,429 | 4,844 |
| Frozen | 0 | 52 | 0 | 140 |
| Dried | 48 | 28 | 267 | 475 |
| Total | 195 | 370 | 2,696 | 5,459 |

U.S. Imports From Canada, in Pounds (Preliminary)

| Type | 2011 | 2010 /1 | 2011 /2 | 2010 |
|--------|------|---------|---------|--------|
| Liquid | 157 | 209 | 14,418 | 17,865 |
| Frozen | 4 | 10 | 995 | 675 |
| Dried | 0 | 0 | 54 | 200 |
| Total | 161 | 219 | 15,467 | 18,740 |

Inspected Shell Eggs

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)

| Type | 2011 | 2010 /1 | 2011 /2 | 2010 |
|-------------|--------|---------|---------|---------|
| Jumbo | 0 | 0 | 0 | 0 |
| Extra Large | 5,250 | 6,648 | 104,749 | 91,539 |
| Large | 10,850 | 10,230 | 206,211 | 164,265 |
| Medium | 0 | 0 | 39,001 | 41,758 |
| Ungraded | 8,796 | 5,904 | 228,990 | 310,186 |
| Misc | 0 | 0 | 1,440 | 900 |
| Total | 24,896 | 22,782 | 580,391 | 608,648 |

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s).

***Note: Year to-date totals reflect comparable time periods.**

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY U.S./CANADIAN LIVE POULTRY
SLAUGHTERED UNDER INSPECTION**

Week ending 17-Dec-11 (PRELIMINARY)

U.S. fowl slaughtered domestically

| Thousands | Light Hens | Heavy Hens | Total Hens |
|------------------|------------|------------|------------|
| Head | 1,491 | 1,574 | 3,065 |
| Last Week | 1,456 | 1,530 | 2,986 |
| Same week yr ago | 1,638 | 1,657 | 3,295 |
| To-date/2011* | 66,969 | 76,605 | 143,574 |
| To-date/2010* | 68,008 | 71,053 | 139,061 |

U.S. fowl slaughtered in Canada

| Thousands | Light Hens | Heavy Hens | Total Hens |
|------------------|------------|------------|------------|
| Head | 191 | 0 | 191 |
| Last Week | 293 | 12 | 305 |
| Same week yr ago | 289 | 8 | 297 |
| To-date/2011* | 16,560 | 474 | 17,034 |
| To-date/2010* | 17,018 | 550 | 17,568 |

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

| Thousands | Light Hens | Heavy Hens | Total Hens |
|------------------|------------|------------|------------|
| Head | 1,682 | 1,574 | 3,256 |
| Last Week | 1,749 | 1,542 | 3,291 |
| Same week yr ago | 1,927 | 1,665 | 3,592 |
| To-date/2011* | 83,529 | 77,079 | 160,608 |
| To-date/2010* | 85,026 | 71,603 | 156,629 |

***Note: Year to-date totals reflect comparable time periods.**

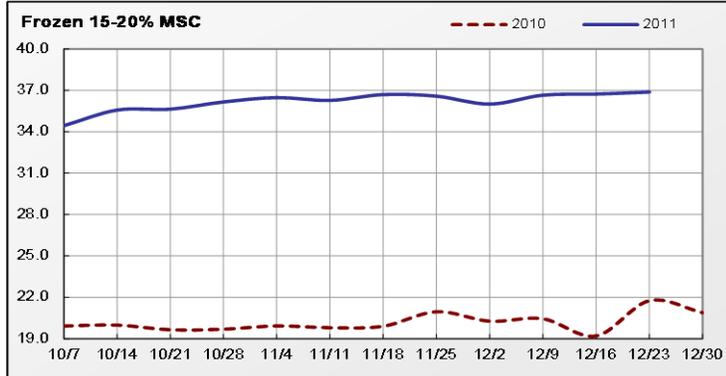
NATIONAL MECHANICALLY SEPARATED CHICKEN

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound, delivery within 2 weeks)

Prices for all MSC fat contents trended steady to firm going into the Christmas holiday. Supplies were light to moderate. Schedules were normal to reduced for the season. Domestic demand was moderate. Export demand was moderate to good with especially good movement into Mexico; interest on frozen 15-20% continues strong. The spot marketplace was a typical mix of activity and pricing going into the holiday season as everyone positions their companies for the variable production schedules. Buyers continue to build inventories and take advantage of cheaper contract pricing before prices jump up in 2012. Preparations have also begun for the start of a new contract season. MSC contracts for 2012 finalized on both a formula basis and at higher levels than preceding years. Frame contracts also closed at much higher levels for 2012. Market activity was moderate to active. Supplies of raw materials were light. Spot frame trading for this week was between 16-19 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

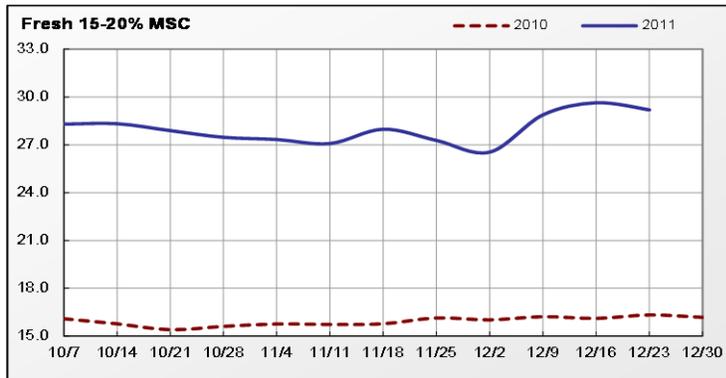
| Fat Content | Frozen | | | Fresh | | |
|--------------------|---------------|---------------|-------------|---------------|---------------|-------------|
| | 23-Dec-11 | Last Week | Last Year | 23-Dec-11 | Last Week | Last Year |
| 15% or Less | | | | | | |
| Price Range | | | - | 32.00 | 32.00 | 18.00-19.00 |
| Wtd Avg Price | | | - | 32.00 | 32.00 | 18.50 |
| Volume Traded | - | - | - | 102 | 61 | 82 |
| Volume Exported | - | - | - | - | - | - |
| 15-20% | | | | | | |
| Price Range | 34.50 - 39.00 | 34.00 - 40.00 | 16.00-26.00 | 26.00 - 33.00 | 26.00 - 33.50 | 13.00-20.50 |
| Wtd Avg Price | 36.88 | 36.73 | 21.75 | 29.19 | 29.64 | 16.33 |
| Volume Traded | 977 | 1,640 | 986 | 3,631 | 4,264 | 2,999 |
| Volume Exported | 977 | 1,280 | 906 | 979 | 1,469 | 449 |
| 20% or More | | | | | | |
| Price Range | - | - | - | 22.50 | 22.50 | 18.00-20.00 |
| Wtd Avg Price | - | - | - | 22.50 | 22.50 | 19.33 |
| Volume Traded | - | - | - | 82 | 82 | 122 |
| Volume Exported | - | - | - | - | - | - |



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

| Fat Content | Frozen | | | Fresh | | |
|--------------------|----------|----------|----------|----------|----------|----------|
| | Nov 2011 | Oct 2011 | Nov 2010 | Nov 2011 | Oct 2011 | Nov 2010 |
| 15% or Less | | | | | | |
| Wtd Avg Price | - | - | - | 31.74 | 30.86 | 18.50 |
| Volume Traded | - | - | - | 469 | 592 | 530 |
| Volume Exported | - | - | - | - | - | - |
| 15-20% | | | | | | |
| Wtd Avg Price | 36.48 | 35.47 | 20.04 | 27.39 | 28.01 | 15.85 |
| Volume Traded | 6,588 | 8,651 | 5,595 | 13,433 | 14,870 | 12,556 |
| Volume Exported | 5,465 | 7,811 | 4,755 | 2,285 | 3,182 | 2,856 |
| 20% or More | | | | | | |
| Wtd Avg Price | - | - | - | 22.55 | - | 19.38 |
| Volume Traded | - | - | - | 408 | - | 530 |
| Volume Exported | - | - | - | - | - | - |

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 23 Dec 2011.

The market on bulk parts was steady with full-cut wings, tom two joint wings and tom drums steady to weak. Demand was seasonally light. Offerings light to moderate, instances heavy on full-cut wings, two-joint wings and tom drums. The market on white meat is steady to weak. Demand light. Offerings moderate to heavy. Trading for all parts was slow. For domestic: grade A breast 8-10 lbs. 167 cents, 12-16 lbs. 177 cents, fresh wing meat 162 cents, fresh scapula 152 cents, frozen tails 51-53 cents, fresh full-cut wings 80 cents, and fresh tails 49 cents. For export: fresh tom drums 74 cents delivered to port.

Export Trading

| | Price Range | L.S.T. Code 1/ | Wtd Avg Price | Volume (000) | Weekly Wtd Avg Price | Weekly Volume (000) |
|--|-------------|----------------|---------------|--------------|----------------------|---------------------|
| Friday, December 23, 2011 | | | | | | |
| Drumsticks, Toms | 75.00-82.00 | | 77.13 | 364 | 76.66 | 564 |
| Wings Full-Cut - Toms | | W | 88.00 | 10 | 88.00 | 10 |
| Wings, V-Type, Tom | | | | | | |
| Tails | 51.00-52.00 | | 51.50 | 80 | 51.50 | 80 |
| Mechanically Separated 2/ Thigh Meat - Frozen | 147.00 | | 147.00 | 40 | 149.87 | 94 |
| Thursday, December 22, 2011 | | | | | | |
| Drumsticks, Toms | 73.00 | | 73.00 | 120 | | |
| Wings Full-Cut - Toms | | W | 88.00 | 10 | | |
| Wings, V-Type, Tom | | | | | | |
| Tails | | R | 51.00 | 54 | | |
| Mechanically Separated 2/ Thigh Meat - Frozen | | W | 152.00 | 54 | | |
| Wednesday, December 21, 2011 | | | | | | |
| Drumsticks, Toms | 80.00 | | 80.00 | 80 | | |
| Wings Full-Cut - Toms | 88.00 | | 88.00 | 10 | | |
| Wings, V-Type, Tom | | | | | | |
| Tails | | R | 51.00 | 54 | | |
| Mechanically Separated 2/ Thigh Meat - Frozen | 152.00 | | 152.00 | 54 | | |
| Tuesday, December 20, 2011 | | | | | | |
| Drumsticks, Toms | | F | 75.00 | 324 | | |
| Wings Full-Cut - Toms | | W | 75.00 | 108 | | |
| Wings, V-Type, Tom | | | | | | |
| Tails | | R | 51.00 | 54 | | |
| Mechanically Separated 2/ Thigh Meat - Frozen | | W | 148.00 | 54 | | |
| Monday, December 19, 2011 | | | | | | |
| Drumsticks, Toms | | F | 75.00 | 324 | | |
| Wings Full-Cut - Toms | | W | 75.00 | 108 | | |
| Wings, V-Type, Tom | | M | 85.00 | 108 | | |
| Tails | | R | 51.00 | 54 | | |
| Mechanically Separated 2/ Thigh Meat - Frozen | | W | 148.00 | 54 | | |

1/ Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Product contains 15-20% fat with skin added.