



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The frozen hen and 16-24 lb. tom market is steady to weak. Demand very light to light for December needs. Inquiry light to moderate for 2012. Offerings light. Frozen basted equivalent offering prices on a national basis for hens 104.00-105.00 cents shipping point and 16-24 lb. toms 104.00-105.00 cents shipping point for current deliveries. No reported trading.



The market on white meat is steady to weak with trading at unchanged to lower prices. Offerings are light to heavy, mostly light to moderate. Demand light. The market on institutional sized breasts is steady. Demand light for the light to moderate offerings. The tom bulk parts market is steady to weak with trading on frozen tom full-cut wings at lower prices. The tom neck and tail market is steady. Demand light to instances moderate with some finding increased activity on tom full-cut wings at the lower trending price levels. Offerings light to moderately heavy mostly light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading and demand is light. Offerings are light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-185
TURKEYS Y TOMS UNDER 22#	154-185
TURKEYS Y TOMS 22-24#	154-185
TURKEYS Y TOMS 24-26#	154-185
TURKEYS Y TOMS 26 LBS & OVER	155-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	128-145
FRESH TURKEYS Y TOMS 14-24#	128-140
FROZEN TURKEYS Y HENS 8-16#	112-115
FROZEN TURKEYS Y TOMS 14-24#	113-125
FROZEN TURKEYS Y TOMS 24-28#	119-129

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 20 December 2011.

The market on white meat is steady to weak in response to lower offering prices with wing meat with skin steadiest. Offerings light to moderately heavy; mostly light to moderate for the light at best demand. The market on tom bulk parts ranged from steady on necks and tails to steady to weak on the balance of items due to trading at lower prices. Demand light to moderate with some buyers taking a wait and see position until after the holidays. Offerings light to moderately heavy, mostly light to moderate. Trading light at best. For domestic: Grade A basted breasts - 8-10 lb. 165, 10-14 lb. 170; plant grade non-basted 14-16 lb. breasts 175; Grade A non-basted breasts - 16-18 lb. 175, 18-20 lb. 190; hearts 40 cents delivered. For export: fresh tom drums 74 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		W	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	75.00		75.00	80
Drumsticks, Tom--Fresh	75.00		75.00	40
Drumsticks, Hen		M	83.00	12
Wings, Full-Cut, Tom	82.00-83.00		82.20	200
Wings, Full-Cut, Hen		M	84.00	37
Wings, V-Type, Tom	106.00		106.00	80
Wings, V-Type, Hen		F	121.53	8
Necks, Tom		F	56.00	2
Necks, Hen		M	44.45	55
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		F	250.65	92
Thigh Meat		F	147.00	40
Thigh Meat--Fresh		F	147.00	80
Breast Trim Meat		M	159.00	40
Scapula Meat		F	161.50	40
Wing Meat with Skin				
Tenderloins				
Destrapped Tenders		F	218.00	20
Destrapped Tenders--Fresh		R	235.00	16
Mechanically Separated 4/	34.00		34.00	40
Mechanically Separated--Fresh 4/		F	33.00	104

Export Trading

Drumsticks, Toms		F	75.00	324
Wings Full-Cut - Toms		W	75.00	108
Wings, V-Type, Tom				
Tails		R	51.00	54
Mechanically Separated 4/				
Thigh Meat - Frozen		W	148.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 21 December 2011.

The market on white meat is steady to weak. Demand light. Offerings light to moderately heavy, mostly moderate. The market on tom drums and full-cut wing is steady to weak and attempting to find a floor, tom 2-joint wings steady to mostly weak, tom necks and tails steady. Strength was reported on tails for prompt export shipments. Demand light to moderate with some sellers finding increased buyer interest on tom full-cut wings at the lower prices. Offerings of tom drums and tom wings moderate to moderately heavy; balance of tom bulk parts light to moderate. Trading very light to moderate. For export: livers 28, hearts 44, tom necks 53, hen drums 78, frozen tom breast meat 256 cents shipping point, fresh -20% mechanically separated turkey 33 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		W	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		T	75.00	80
Drumsticks, Tom--Fresh	75.00		75.00	40
Drumsticks, Hen		M	83.00	12
Wings, Full-Cut, Tom	80.00-82.00		81.67	240
Wings, Full-Cut, Hen		M	84.00	37
Wings, V-Type, Tom		T	106.00	80
Wings, V-Type, Hen		F	121.53	8
Necks, Tom		F	56.00	2
Necks, Hen		M	44.45	55
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		F	250.65	92
Thigh Meat		F	147.00	40
Thigh Meat--Fresh		F	147.00	80
Breast Trim Meat		M	159.00	40
Scapula Meat		F	161.50	40
Wing Meat with Skin	162.00		162.00	40
Tenderloins				
Destrapped Tenders	219.00		219.00	40
Destrapped Tenders--Fresh	228.00		228.00	16
Mechanically Separated 4/		T	34.00	40
Mechanically Separated--Fresh 4/	33.00		33.00	160
Export Trading				
Drumsticks, Toms	80.00		80.00	80
Wings Full-Cut - Toms	88.00		88.00	10
Wings, V-Type, Tom				
Tails		R	51.00	54
Mechanically Separated 4/				
Thigh Meat - Frozen	152.00		152.00	54

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4/ 15-20% fat with skin added.