



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The frozen hen and 16-24 lb. tom market is steady with a steady to weak undertone. Demand light with interest continuing to be found for 2012. Offerings light. Frozen basted equivalent processor offering prices on a national basis for hens 106.00-108.00 cents shipping point and 16-24 lb. toms 106.00-108.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady with a steady to weak undertone. Demand light. Offerings light to burdensome, mostly light to moderate. The market on tom bulk parts is steady to weak, mostly steady. Demand generally light. Offerings light to moderately heavy, mostly light to moderate. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. The market is steady to weak, mostly steady with tom full-cut wings trading at lower price levels. Demand light to moderate, mostly light. Offerings light to moderately heavy, mostly light to moderate.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-185
TURKEYS Y TOMS UNDER 22#	154-185
TURKEYS Y TOMS 22-24#	154-185
TURKEYS Y TOMS 24-26#	154-185
TURKEYS Y TOMS 26 LBS & OVER	155-185

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	132-145
FRESH TURKEYS Y TOMS 14-24#	132-140
FROZEN TURKEYS Y HENS 8-16#	112-115
FROZEN TURKEYS Y TOMS 14-24#	112-125
FROZEN TURKEYS Y TOMS 24-28#	119.129

## USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice Fax	(202)720-6911 (202)720-2403	Michael Sheats (Director)
Atlanta, GA	Voice Fax	(404)562-5850 (404)562-5875	Annie Terry (Officer-In-Charge)
Jackson, MS	Voice Fax	(601)965-4662 (601)359-1175	Gary Brown (Southern States Area Supervisor)
Des Moines, IA	Voice Fax	(515)284-4471 (515)284-4468	Jason Karwal (Officer-In-Charge)

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 13 December 2011.

The market on bulk parts was steady. Demand was seasonally light. Offerings light to moderate. The market on white meat items is steady to weak. Demand was light. Offerings light to moderate, instances burdensome. The thigh meat market is steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: fresh tom necks 49 cents and fresh full cut wings 80 cents. For export: fresh tom drums 75 cents delivered to border.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		W	130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	177.00	25
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		M	80.00	14
Drumsticks, Tom--Fresh	75.00-76.00		75.80	100
Drumsticks, Hen	79.00		79.00	20
Wings, Full-Cut, Tom	85.00		85.00	20
Wings, Full-Cut, Hen		F	89.46	43
Wings, V-Type, Tom		R	113.00	80
Wings, V-Type, Hen		F	125.00	7
Necks, Tom		M	56.00	14
Necks, Hen				
Breasts, B/S, Tom 3/		R	263.00	40
Breasts, B/S, Tom--Fresh 3/		T	269.00	40
Thigh Meat		F	147.00	48
Thigh Meat--Fresh		M	146.50	160
Breast Trim Meat		R	167.83	60
Scapula Meat		F	164.00	3
Wing Meat with Skin		F	162.00	8
Tenderloins				
Destrapped Tenders		R	218.00	40
Destrapped Tenders--Fresh		F	239.00	12
Mechanically Separated 4/		M	32.00	20
Mechanically Separated--Fresh 4/	33.00		33.00	40
<b>Export Trading</b>				
Drumsticks, Toms		M	73.00	108
Wings Full-Cut - Toms				
Wings, V-Type, Tom		M	85.00	108
Tails		M	51.00	40
Mechanically Separated 4/		F	30.00	160
Thigh Meat - Frozen		F	150.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 14 December 2011.

The market on bulk parts was steady. Demand was seasonally light and slow to materialize. Offerings light to moderate. The market on white meat items is steady to weak. Demand was light. Offerings light to moderate, instances burdensome. The thigh meat market is steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: fresh tom necks 50 cents, fresh full cut wings 80-81 cents and grade A breast 10-14 lbs. 175 cents. For export: frozen hen breast meat 230 cents delivered to port.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/		W	130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/	159.00-189.00		174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom		M	80.00	14
Drumsticks, Tom--Fresh	75.00-76.00		75.67	120
Drumsticks, Hen	83.00		83.00	2
Wings, Full-Cut, Tom		T	85.00	20
Wings, Full-Cut, Hen	84.00		84.00	2
Wings, V-Type, Tom		R	113.00	80
Wings, V-Type, Hen		F	125.00	7
Necks, Tom		M	56.00	14
Necks, Hen				
Breasts, B/S, Tom 3/		R	263.00	40
Breasts, B/S, Tom--Fresh 3/	260.00		260.00	21
Thigh Meat		F	147.00	48
Thigh Meat--Fresh		M	146.50	160
Breast Trim Meat		R	167.83	60
Scapula Meat		F	164.00	3
Wing Meat with Skin		F	162.00	8
Tenderloins				
Destrapped Tenders		R	218.00	40
Destrapped Tenders--Fresh		F	239.00	12
Mechanically Separated 4/		M	32.00	20
Mechanically Separated--Fresh 4/	31.50-33.00		32.63	160

**Export Trading**

Drumsticks, Toms		M	73.00	108
Wings Full-Cut - Toms	75.00		75.00	108
Wings, V-Type, Tom		M	85.00	108
Tails	51.00		51.00	38
Mechanically Separated 4/		F	30.00	160
Thigh Meat - Frozen	148.00		148.00	54

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.