



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The frozen hen and 16-24 lb. tom market is steady with a steady to instances weak undertone. Demand light with interest being reported for 2012. Offerings light. Frozen basted equivalent processor offering prices on a national basis for hens 106.00-110.00 cents shipping point and 16-24 lb. toms 106.00-110.00 cents shipping point for current deliveries. Trading very light on frozen basted equivalent hens at 109.50 cents shipping point.

The market on white meat is steady with a steady to weak undertone. Demand light for December shipments. Offerings light to moderately heavy, mostly light to moderate. The market on tom bulk parts is steady to weak with necks and tails strongest and sellers attempting to hold the balance of tom bulk parts steady. Demand light to moderate, mostly light. Offerings light to moderately heavy, mostly light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light to moderate. The market is steady at best with weakness found on tom drums and wings. Demand light to moderate with interest found on tom drums and wings at lower prices. Offerings light to moderately heavy, mostly light to moderate for buyer needs.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-185
TURKEYS Y TOMS UNDER 22#	154-185
TURKEYS Y TOMS 22-24#	154-185
TURKEYS Y TOMS 24-26#	154-185
TURKEYS Y TOMS 26 LBS & OVER	155-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	119-129
FROZEN TURKEYS Y TOMS 28# & UP	120-130
BREASTS 10-12#	175-187
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	128-145
FRESH TURKEYS Y TOMS 14-24#	128-140
FROZEN TURKEYS Y HENS 8-16#	112-115
FROZEN TURKEYS Y TOMS 14-24#	113-125
FROZEN TURKEYS Y TOMS 24-28#	119-129

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on bulk parts was steady with full cut wings steady to weak and a few export items under pressure. Demand was light. Offerings light to moderate. The market on white meat items is steady to weak with the most pressure on breast trim and scapula. Demand was light. Offerings light to moderate, instances burdensome. The thigh meat market is steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: A grade breast 12-16 lb. 177 cents. For export: fresh mechanically separated turkey 32 cents and fresh tom drums 76 cents delivered to border.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		W	130.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	177.00	25
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	80.00		80.00	14
Drumsticks, Tom--Fresh	76.00		76.00	80
Drumsticks, Hen		F	87.77	45
Wings, Full-Cut, Tom	87.00		87.00	14
Wings, Full-Cut, Hen		F	89.46	43
Wings, V-Type, Tom		R	113.00	80
Wings, V-Type, Hen		F	125.00	7
Necks, Tom	56.00		56.00	14
Necks, Hen				
Breasts, B/S, Tom 3/		R	263.00	40
Breasts, B/S, Tom--Fresh 3/		T	269.00	40
Thigh Meat		F	147.00	48
Thigh Meat--Fresh	146.00-147.00		146.50	160
Breast Trim Meat		R	167.83	60
Scapula Meat		F	164.00	3
Wing Meat with Skin		F	162.00	8
Tenderloins				
Destrapped Tenders		R	218.00	40
Destrapped Tenders--Fresh		F	239.00	12
Mechanically Separated 4/	32.00		32.00	20
Mechanically Separated--Fresh 4/	32.00-33.00		32.50	240
Export Trading				
Drumsticks, Toms	73.00		73.00	108
Wings Full-Cut - Toms				
Wings, V-Type, Tom	85.00		85.00	108
Tails	51.00		51.00	40
Mechanically Separated 4/		F	30.00	160
Thigh Meat - Frozen		F	150.00	54

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.