



TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on fresh and frozen hens and 16-24 lb. toms is steady to weak. Demand light to instances moderate. Frozen offerings light to moderate. Frozen basted equivalent processor offering prices on a national basis for hens 107.00-114.00 cents shipping point and 16-24 lb. toms 107.00-110.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 113.50 cents shipping point for current shipments.



The market on tom breast meat and destrapped tenderloins is steady for current shipments. The wing meat market is steady with some caution reported, breast trim and scapula steady. The undertone on breast trim and scapula is steady to weak. Demand light to moderate, best on tom breast meat and destrapped tenderloins. Offerings light to moderately heavy, mostly light to moderate with breast trim and scapula the most available. The market on 4-8 lb. and institutional sized breasts is generally steady. Demand light. Offerings light to instances moderate. The market on tom drums steady to weak with the balance of tom bulk parts is steady. Demand light to moderate, mostly light. Offerings light to moderately heavy, mostly light to moderate with tom drums the most available. Trading light.

EXPORT MARKET HIGHLIGHTS

Trading light with activity also reported on frozen scapula. The market is steady to weak on tom drums, balance of items steady at best. Demand light to moderate with interest being reported on fresh and frozen tom breast meat for 2011 shipments. Offerings light to moderate.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-185
TURKEYS Y TOMS UNDER 22#	154-185
TURKEYS Y TOMS 22-24#	154-185
TURKEYS Y TOMS 24-26#	154-185
TURKEYS Y TOMS 26 LBS & OVER	155-185

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	119-129
FROZEN TURKEYS Y TOMS 28# & UP	120-130
BREASTS 10-12#	175-187
COOKED ROLLS 60/40% 9# & UP	
DELIVERED TO RETAILERS	
FRESH TURKEYS Y HENS 8-16#	132-145
FRESH TURKEYS Y TOMS 14-24#	132-140
FROZEN TURKEYS Y HENS 8-16#	112-115
FROZEN TURKEYS Y TOMS 14-24#	112-125
FROZEN TURKEYS Y TOMS 24-28#	119-129

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on tom breast meat and destrapped tenderloins is steady, frozen wing meat steady with with some caution reported, balance of white meat steady with a steady to weak undertone. Demand light to moderate with export interest reported on fresh and frozen tom breast meat. The market on tom drums is steady to weak with the balance of tom bulk parts generally steady. Demand light to moderate. Offerings of tom drums moderate to moderately heavy, balance light to moderate. Trading light. For domestic: tails 51 cents delivered. For export: frozen scapula 180 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/		F	174.00	20
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	84.00		84.00	43
Drumsticks, Tom--Fresh	81.00-82.00		81.50	80
Drumsticks, Hen		W	91.00	80
Wings, Full-Cut, Tom	94.00		94.00	43
Wings, Full-Cut, Hen		T	86.00	12
Wings, V-Type, Tom		F	115.00	72
Wings, V-Type, Hen		T	123.00	2
Necks, Tom	56.00		56.00	45
Necks, Hen		T	43.00	2
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/				
Thigh Meat		R	145.00	40
Thigh Meat--Fresh		F	145.57	70
Breast Trim Meat				
Scapula Meat		F	160.00	40
Wing Meat with Skin				
Tenderloins		R	212.00	3
Destrapped Tenders		F	219.28	39
Destrapped Tenders--Fresh		R	240.00	20
Mechanically Separated 4/		R	34.00	80
Mechanically Separated--Fresh 4/	33.00		33.00	80

Export Trading

Drumsticks, Toms		F	83.50	162
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails		F	50.79	188
Mechanically Separated 4/	34.00-35.00		34.68	124
Thigh Meat - Frozen	147.00		147.00	40

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.