



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights

The market on frozen hens and 16-24 lb. toms is steady with a steady to weak undertone. The market on fresh whole turkeys for post-Thanksgiving needs is steady at best. Demand light. Frozen offerings light to moderate. Frozen basted equivalent processor offering prices on a national basis for hens 108.50-116.00 cents shipping point and 16-24 lb. toms 108.50-116.00 cents shipping point for current deliveries. Trading light on frozen basted equivalent hens at 108.50 cents shipping point and consumer sized toms at 108.50-114.00 cents shipping point for current deliveries.



The market on white meat is mostly steady, except for frozen breast trim which is sometimes weak and frozen wing meat with skin instances firm for post-holiday needs. Demand light to moderate. Offerings very light to moderate with wing meat the least available and frozen breast trim the most abundant. The market on tom drums is steady to weak with the balance of tom bulk parts mostly steady. Demand light to moderate. Offerings light to moderate with tom drums the most available. The market on thigh meat is steady. Demand moderate to good. Offerings light. The market on mechanically separated turkey (MST) is steady instances weak. Demand light. Offerings light to moderate. Trading light.

Export Market Highlights

Trading light with activity reported on fresh thigh meat. The market is mostly steady. Demand light to moderate. Offerings light to moderate, mostly light.

California Processed Turkey – cents per pound

San Francisco - delivered to restaurants & institutions

	Range
Turkeys Y Hens	168-169
Turkeys Y Toms under 22#	154-169
Turkeys Y Toms 22-24#	154-169
Turkeys Y Toms 24-26#	154-169
Turkeys Y Toms 26 Lbs. & Over	155-169

Southern (Los Angeles area) - delivered to retailers

	Range
Fresh Turkeys Y Hens 8-16#	128-140
Fresh Turkeys Y Toms 14-24#	125-140
Frozen Turkeys Y Hens 8-16#	119-120
Frozen Turkeys Y Toms 14-24#	116-120
Frozen Turkeys Y Toms 24-28#	120-122

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 22 November 2011.

The market on fresh white meat is mostly steady with spot strength reported on fresh breast trim, scapula and wing meat for prompt shipments. The market on frozen wing meat is at least steady with isolated strength reported for current shipments and the balance of white meat is steady at best. Demand light to instances moderate with some interest on fresh wing meat, scapula and breast trim going unfilled for immediate needs. Offerings of fresh white meat uneven ranging very light to instances moderate due in part to the holiday processing schedules. Frozen white meat offerings light to moderate. The tom bulk parts market is steady at best with frozen tom drums steady to weak. Demand and offerings light to moderate. Trading light. For domestic: body chopping skin 30 cents shipping point, frozen thigh trim 72, Grade A non-basted breasts - 12-14 lb. 175 and 14-16 lb. 180 cents delivered. For export: livers 25 cents shipping point, tom machine cut gizzards 105, tom hand cut gizzards 112, frozen young hen breast meat 255, frozen tom breast meat 266 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		M	133.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		W	181.46	65
Breasts, 4-8 lbs. Plant Grade 2/		M	131.00	60
Drumsticks, Tom	98.00		98.00	60
Drumsticks, Tom--Fresh	89.00		89.00	40
Drumsticks, Hen	92.00		92.00	6
Wings, Full-Cut, Tom	94.00		94.00	20
Wings, Full-Cut, Hen		M	90.00	40
Wings, V-Type, Tom		F	114.33	60
Wings, V-Type, Hen		M	123.00	18
Necks, Tom	58.00		58.00	40
Necks, Hen		M	45.00	10
Breasts, B/S, Tom 3/		M	263.00	40
Breasts, B/S, Tom--Fresh 3/		F	268.00	40
Thigh Meat	147.00		147.00	28
Thigh Meat--Fresh		F	147.40	107
Breast Trim Meat		M	168.50	80
Scapula Meat	179.00		179.00	28
Wing Meat with Skin	162.00-165.00		164.22	108
Tenderloins		M	215.00	22
Destrapped Tenders	220.00		220.00	40
Destrapped Tenders--Fresh		F	240.00	30
Mechanically Separated 4/	32.00		32.00	160
Mechanically Separated--Fresh 4/		M	32.25	80

Export Trading

Drumsticks, Toms		M	98.00	40
Wings Full-Cut - Toms		T	94.00	54
Wings, V-Type, Tom				
Tails	57.00		57.00	40
Mechanically Separated 4/				
Thigh Meat - Frozen		M	156.36	134

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 23 November 2011.

Market activity is seasonally slowing as industry members prepare for the long holiday weekend. The market on white meat is mostly steady with spot weakness reported on frozen breast trim, consumer sized breasts steady to firm with higher offering prices reported and institutional sized breasts steady. Offerings light to moderate. The market on tom drums continues steady to weak and the balance of tom bulk parts is mostly steady. Demand light to moderate for post-Thanksgiving needs. Offerings light to moderate with frozen tom drums the most available. Trading light. For domestic: Grade A 10-14 lb. breasts 172-175, 14-16 lb. breasts 175-177, 16-20 lb. breasts 187, tails 51, tom machine cut defatted gizzards 85 cents delivered. For export: fresh thigh meat 146 cents delivered.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/		M	133.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		W	181.46	65
Breasts, 4-8 lbs. Plant Grade 2/		M	131.00	60
Drumsticks, Tom	95.00-98.00		95.60	50
Drumsticks, Tom--Fresh		T	89.00	40
Drumsticks, Hen		T	92.00	6
Wings, Full-Cut, Tom	94.00		94.00	10
Wings, Full-Cut, Hen		M	90.00	40
Wings, V-Type, Tom		F	114.33	60
Wings, V-Type, Hen		M	123.00	18
Necks, Tom	56.00		56.00	40
Necks, Hen		M	45.00	10
Breasts, B/S, Tom 3/		M	263.00	40
Breasts, B/S, Tom--Fresh 3/		F	268.00	40
Thigh Meat		T	147.00	28
Thigh Meat--Fresh		F	147.40	107
Breast Trim Meat	163.00		163.00	80
Scapula Meat		T	179.00	28
Wing Meat with Skin		T	164.22	108
Tenderloins		M	215.00	22
Destrapped Tenders		T	220.00	40
Destrapped Tenders--Fresh	240.00		240.00	20
Mechanically Separated 4/	31.00		31.00	34
Mechanically Separated--Fresh 4/	32.00-36.00		33.85	54

Export Trading

Drumsticks, Toms		M	98.00	40
Wings Full-Cut - Toms				
Wings, V-Type, Tom				
Tails		T	57.00	40
Mechanically Separated 4/	32.00		32.00	168
Thigh Meat - Frozen		M	156.36	134

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.