



TURKEY MARKET NEWS REPORT

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Market News and Analysis

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to weak undertone. The market on fresh whole turkeys for post-Thanksgiving needs is steady at best. Demand light. Frozen offerings light to moderate. Frozen basted equivalent processor offering prices on a national basis for hens 110.00-116.00 cents shipping point and 16-24 lb. toms 109.00-116.00 cents shipping point for current deliveries. No trading reported.



The market on white meat is steady at best with a steady to weak undertone. Demand light to moderate. Offerings light to moderate. The market on consumer sized rib breasts is steady to firm and institutional sizes steady. Demand light to moderate. Offerings light at best. The market on tom drums is steady to weak, tom wings steady at best with some unsettledness reported, tom necks and tails steady. Demand light to moderate with lower buyer bids being reported on tom drums. Offerings light to moderate and held with varied degrees of confidence. The market on thigh meat is mostly steady. Demand moderate to good. Offerings light. The market on mechanically separated turkey (MST) is steady at best with fresh weakest. Demand light. Offerings of fresh MST moderate and frozen light. Trading light as activity seasonally slows in response to the up-coming holiday weekend. Most industry members are working holiday schedules this week.

EXPORT MARKET HIGHLIGHTS

Trading light. The market on frozen tom drums and wings steady to instances weak, thigh meat steady and some strength reported on hand defatted gizzards. Demand light to moderate. Offerings light to moderate, mostly light.

CALIFORNIA PROCESSED TURKEY

SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-169
TURKEYS Y TOMS UNDER 22#	154-169
TURKEYS Y TOMS 22-24#	154-169
TURKEYS Y TOMS 24-26#	154-169
TURKEYS Y TOMS 26 LBS & OVER	155-169

SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	120-122
FROZEN TURKEYS Y TOMS 28# & UP	121-124
BREASTS 10-12#	174-184
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	128-140
FRESH TURKEYS Y TOMS 14-24#	125-140
FROZEN TURKEYS Y HENS 8-16#	119-125
FROZEN TURKEYS Y TOMS 14-24#	116-122
FROZEN TURKEYS Y TOMS 24-28#	120-122

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National Young Turkey Parts

Including bulk meat and frozen (unless specified), cents per lb., delivered to first receivers, part and full trucklot.

The market on white meat is steady at best. Demand and offerings light to moderate. The market on tom drums is steady to weak, tom wings steady with an unsettled undertone reported, tom necks and tails steady. Demand light to moderate with some finding lower buyer bids on tom drums and wings. Offerings light to moderate and held with varied degrees of confidence. The market on thigh meat is mostly steady for the light to moderate demand. Offerings light. Trading light on all items.

Domestic Trading	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)
Breasts, 4-8 lbs. Grade A 2/	133.00		133.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/		W	181.46	65
Breasts, 4-8 lbs. Plant Grade 2/	130.00-133.00		131.00	60
Drumsticks, Tom	98.00		98.00	46
Drumsticks, Tom--Fresh	89.00		89.00	40
Drumsticks, Hen	89.00-92.00		89.69	52
Wings, Full-Cut, Tom	94.00		94.00	42
Wings, Full-Cut, Hen	90.00		90.00	40
Wings, V-Type, Tom		F	114.33	60
Wings, V-Type, Hen	123.00		123.00	18
Necks, Tom	56.00-58.00		56.98	82
Necks, Hen	45.00		45.00	10
Breasts, B/S, Tom 3/	263.00		263.00	40
Breasts, B/S, Tom--Fresh 3/		F	268.00	40
Thigh Meat	147.00		147.00	4
Thigh Meat--Fresh		F	147.40	107
Breast Trim Meat	167.00-170.00		168.50	80
Scapula Meat		F	182.00	20
Wing Meat with Skin	160.00		160.00	40
Tenderloins	215.00		215.00	22
Destrapped Tenders		R	220.00	10
Destrapped Tenders--Fresh		F	240.00	30
Mechanically Separated 4/		F	34.00	20
Mechanically Separated--Fresh 4/	31.50-33.00		32.25	80
Export Trading				
Drumsticks, Toms	98.00		98.00	40
Wings Full-Cut - Toms		T	94.00	54
Wings, V-Type, Tom				
Tails	51.00		51.00	40
Mechanically Separated 4/		M	35.00	120
Thigh Meat - Frozen	148.00-162.00		156.36	134

1/ Codes for last significant trade (L.S.T.)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins.

4/ 15-20% fat with skin added.