



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE



New York prices are unchanged. Regional prices are steady. Asking prices for next week's deliveries are trending lower on Mediums, unchanged on Large and Extra Large. Retail demand ranged light to good, mostly fairly good to good. Food service demand is light to moderate, however moderate to fairly good in the South Central region. Supplies are moderate to heavy. Market activity is moderate. Breaking stock offerings are moderate to heavy for the light to moderate demand. Spent hen offerings are moderate to at times heavy; demand is seasonally light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are unchanged for extra large and large, and 6 cents lower for medium. Daily producer prices are unchanged for large, 2 cents lower for medium, and unchanged for small. The undertone is unsettled. Retail demand is moderate to good, while food service demand is light to moderate. Supplies are moderate for extra large and large, and moderate to heavy for jumbo and medium. Breaking stock prices are steady to lower with checks and undergrades sharply lower. Trade sentiment is barely steady to weak. Demand is light on heavy offerings. Supplies are moderate to heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	109-118	112-115
LARGE	108-117	110-113
MEDIUM	96-105	98-101

Prices delivered to store door:	RANGE	MOSTLY
EXTRA LARGE	116-124	117-119
LARGE	114-122	115-117
MEDIUM	102-110	103-105

### IOWA-MINNESOTA-WISCONSIN EGGS

Prices paid to producers, cents per dozen:	RANGE	MOSTLY
LARGE	90-100	94
MEDIUM	72-76	74
SMALL	59-65	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, Western NY, and Western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. The undertone is steady. Next week's asking prices are 6 cents lower for medium and unchanged for the balance of sizes. Retail demand is fairly good to good. Food service demand is moderate to fairly good. Offerings are moderate. Supplies are moderate to instances heavy. Market activity is moderate. Reports of difficulties with transportation availability for next week due to Thanksgiving holiday. Breaking stock prices are unchanged to lower with checks and undergrades sharply lower. The undertone continues weak. Demand is light. Supplies and offerings are moderate to heavy. Market activity is slow.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	122.5-131	124-127
LARGE	120.5-129	122-125
MEDIUM	103.5-112	105-108

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, and TX

**SOUTHEAST REGIONAL** Prices are steady with a steady undertone. Asking prices for next week's deliveries are trending lower on Mediums, unchanged on the balance. Retail demand is good and food service demand moderate. Current supplies are mostly moderate on Extra Large and Mediums, light to moderate on Large. Market activity is moderate. Eastern region breaking stock supplies are moderate to heavy for the light to moderate demand. Light type fowl offerings are moderate to instances heavy; processing schedules are normal.

Prices delivered to warehouse:	RANGE	MOSTLY
EXTRA LARGE	117.5-125	119-122
LARGE	116-123	117-120
MEDIUM	102.5-110	103-107

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, Eastern TN, and Southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending lower on Medium, unchanged on Extra Large and Large. Offerings are moderate to heavy on larger sizes, heavy on Medium. Retail demand is light to occasionally fairly good in spot locations. Market activity is moderate. Eastern region breaking stock offerings are moderate to heavy for a light demand. Light hen offerings are moderate to instances heavy for a seasonally light to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	117-134	119-120
LARGE	111-125	116-120
MEDIUM	97-110	102-104

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, Eastern PA, RI, Northern VA, and VT

**NEW YORK EGGS** Prices are steady. Offerings are moderate to heavy for needs. Retail and distributive demand ranges light to fairly good. Market activity is moderate.

	RANGE	MOSTLY
EXTRA LARGE	125-129	-
LARGE	123-127	-
MEDIUM	103-107	-

**WESTERN REGIONAL** All prices are steady. Asking prices for next week are 4 cents lower for jumbo, unchanged for extra large and large and 6 cents lower for medium and small. Trade sentiment is steady to cautiously steady for extra large and large and barely steady to instances weak for jumbo and medium. Demand into retail channels is fairly good to good with offerings moderate to heavy. Wholesale demand is light as most operators are reporting sufficient inventories for upcoming Thanksgiving holiday needs. Market activity is moderate to active.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are 4 cents lower for jumbo, unchanged for extra large and large and 6 cents lower for medium and small. Trade sentiment is steady to cautiously steady for extra large and large and barely steady to instances weak for jumbo and medium. Demand into retail channels is fairly good to good with offerings moderate to heavy. Wholesale demand is light as most are reporting sufficient inventories for upcoming Thanksgiving holiday needs. Market activity is moderate. Small benchmark price \$1.16.

**CALIFORNIA:** Shell egg marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	148
EXTRA LARGE	152
LARGE	150
MEDIUM	136

**SOUTHERN CALIFORNIA:** Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, delivered store door, cents per dozen.

	RANGE
JUMBO	130-140
EXTRA LARGE	134-142
LARGE	127-139
MEDIUM	116-126

**Weekly National Egg Products** - F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**Liquid**

Whole egg prices are lower. Trade sentiment is barely steady to weak for whole egg, about steady for whites and weak for yolk. Offerings are light to mostly moderate on light demand. Most breakers are working to cover contractual agreements and limit the production of separated product as yolk becomes more available. Market activity is slow to moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Oct Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	53.00 - 61.50	4	58.00	58.00 - 63.50	15	60.70	55	65.82
Whites	54.50 - 64.00	17	56.41	TFEWR			34	57.02
Yolk	65.00 - 76.00	6	69.58	TFEWR			26	81.58

**Frozen**

Frozen whole egg prices are lower with whites steady and sugared and salted yolk steady to lower. Trade sentiment is steady for whites, barely steady for whole egg and weak for yolk. Offerings are moderate with demand light to moderate. Current trading centers around last minute holiday needs and 2012 first quarter contractual agreements. Supplies are moderate to instances heavy. Market activity is slow to moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Oct Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	80.50 - 89.00	82.00 - 85.00	84.00 - 90.00	86.00 - 87.00	84.91	84.50
Whites	75.00 - 79.00	76.00 - 77.00	75.00 - 79.00	76.00 - 77.00	75.88	74.25
Sugar Yolk <sup>1/</sup>	101.00 - 108.00	105.00 - 106.00	105.00 - 108.00	106.00 - 107.00	105.88	105.38
Salt Yolk <sup>1/</sup>	98.00 - 106.00	102.00 - 104.00	101.00 - 106.00	103.00 - 105.00	102.75	102.88

Less-than-Trucklot	Current Week		Last Week		Oct Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	87.00 - 89.00		88.00 - 89.00		88.75	87.25
Whites	76.00 - 77.00		76.00 - 78.00		76.00	75.50
Sugar Yolk <sup>1/</sup>		108.00		108.00	108.00	106.38
Salt Yolk <sup>1/</sup>		108.00		108.00	108.00	106.38

<sup>1/</sup>Minimum 43% solids.

**Dried**

Dried albumen prices are steady, mixed on whole and yolks, steady to higher on blends. The undertone is steady to instances weak. Demand is mostly light to moderate on moderate offerings. Supplies are mixed on all dried products. Spot and Truck lot orders are limited with an increase of first and second quarter inquiries. Market activity is slow to moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Oct Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	2.75 - 3.15	2.95 - 3.00	2.60 - 3.20	2.95 - 3.00	3.03	2.80
Yolk	2.08 - 2.40	2.10 - 2.20	2.20 - 2.35	2.25 - 2.30	2.23	2.23
Albumen <sup>2/</sup>	4.69 - 5.30	5.10 - 5.15	4.69 - 5.30	5.10 - 5.15	5.02	4.89
Blends <sup>3/</sup>	2.45 - 2.90		2.19 - 2.90		2.58	2.43

<sup>2/</sup>Spray Dried; <sup>3/</sup>Whole plus sweetener.

**Eggs Processed Under Federal Inspection**

W/E 12-Nov-2011		(lbs. in thousands)		(excludes ingredients)		
Total	Cases	Liquid				
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,417,306	34,383	13,828	7,292	1,907	5,217
PW	1,357,222	33,390	12,740	6,901	1,990	4,804
LY	1,306,311	32,888	12,209	6,187	2,037	4,289
% PW	4%	3%	9%	6%	-4%	9%
% LY	8%	5%	13%	18%	-6%	22%
2011	60,745,325	1,442,323	610,288	309,657	128,695	203,733
2010	59,982,140	1,461,952	585,642	286,668	127,263	199,016
% YTD	1%	-1%	4%	8%	1%	2%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.84	42.61	42.54
Average Yield Per Case - (inedible excluded)				39.16	39.07	39.26

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
Current Week	762,105	53.8%	20,872	60.7%
Previous Week	752,807	55.5%	20,909	62.6%
Last Year	686,098	52.5%	19,079	58.0%

**Breaking Stock** - Prices in cents/doz., dlvr'd. to breakers, 48 lb. min. net wt. per 30 doz. case, eggs from table egg layers. Pkg. may vary.

**Central Region** Breaking stock prices are steady to lower with checks and undergrades sharply lower. Trade sentiment is barely steady to weak. Demand is light as most breakers are unwilling to purchase available heavy spot offerings of breaking stock as regular commitments are currently reported as somewhat burdensome. Supplies are moderate to heavy. Market activity is slow.

	Range	Mostly
Breaking Stock	65-71	68-71
Checks & Undergrades	53-62	53-57
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**Eastern Region** Prices are lower. Supplies remain moderate to heavy for immediate trade needs. Demand is light to moderate. Market activity is mostly slow. Cases broken under federal inspection for week ending 12-Nov-2011 are 2 percent higher than the previous week and 6 percent lower than the same week last year.

	Range	Mostly
Breaking Stock	67-78	67-74
Checks & Undergrades	47-59	47-52
Eastern States Area: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**TRAILER LOAD EGG SALES** Weekly Weighted Average Prices (cents/dozen) National Trading for November 11, 2011 – November 17, 2011

CURRENT LOADS 86.75								FUTURE LOADS 53.25				TOTAL LOADS 140.00					
CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS		
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST			
GNR W 1	89.33	95.30	90.33	92.50	--	93.00	27.00	GNR W 1	--	100.50	--	--	--	--	5.00		
GNR BR 1	--	--	--	154.00	--	--	3.00	GNR BR 1	148.00	--	--	--	--	--	1.00		
GL W J	--	--	--	--	79.25	--	4.50	GL W J	78.00	89.50	--	--	91.14	95.12	6.75		
GL W XL	--	105.00	100.50	103.58	96.00	102.00	24.00	GL W XL	86.55	110.00	--	--	--	98.68	5.50		
GL W LG	--	103.13	99.00	101.22	96.51	--	40.25	GL W LG	88.10	106.59	--	110.75	--	97.21	26.25		
GL W MD	--	86.00	72.00	75.29	68.13	--	9.75	GL W MD	71.36	76.83	--	--	--	80.71	9.50		
GL W SM	--	--	69.50	72.30	67.00	--	7.00	GL W SM	76.00	--	--	--	--	--	1.00		
GL BR J	--	--	--	--	89.00	--	.25	GL BR J	--	--	--	--	--	105.00	.25		
GL BR MD	--	--	--	88.00	83.00	--	.25	GL BR XL	--	--	--	--	121.00	127.00	.25		
NRBS - 48	--	--	72.62	74.67	62.50	71.00	24.00	GL BR LG	--	--	--	--	117.00	123.00	.25		
NRBS - 42	--	--	--	--	51.88	55.00	2.00	NRBS - 50	76.00	--	--	--	--	83.00	5.00		
								NRBS - 42	58.00	--	--	--	--	64.25	2.00		

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included. Load movement represents total movement within 6 regions.

### NATIONAL FOWL MARKETS

#### LIVE SPENT HEAVY FOWL

Prices are trending steady when compared to the previous week. Supplies are sufficient for the seasonally light to moderate demand. Processing schedules are noted as normal. Retail feature activity is moderate. Finished product supplies are moderate and clearing satisfactorily. Market activity is slow to moderate.

**Final prices at Farm Buyer Loading:**

Price Range	Wtd Avg
8.5 – 17.5	13.25

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

#### LIVE SPENT LIGHT FOWL

Prices continue to trend steady. Demand is seasonally light to moderate for the mostly moderate to instances heavy offerings of light type hens. Processing schedules are normal. Market activity is moderate. The majority for removal costs continued to be unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

### SHELL EGGS-COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, white eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	119.50	118.00	103.00
SOUTHEAST	120.50	118.50	105.00
MIDWEST	113.50	111.50	99.50
SOUTH CENTRAL	125.50	123.50	106.50
COMBINED REGIONAL	120.02	118.14	103.62

Computed from simple weekly averages weighted by regional area populations.

### WEEKLY U.S./CANADIAN LIVE POULTRY

#### SLAUGHTERED UNDER INSPECTION

Week ending 12-Nov-11 (PRELIMINARY)

#### U.S. fowl slaughtered domestically

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,155	1,464	2,619
Last Week	1,304	1,120	2,424
Same week yr ago	891	1,556	2,447
To-date/2011*	60,879	69,697	130,576
To-date/2010*	62,128	63,619	125,747

#### U.S. fowl slaughtered in Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	140	13	153
Last Week	464	0	464
Same week yr ago	513	25	538
To-date/2011*	15,461	462	15,923
To-date/2010*	15,485	480	15,965

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

#### Total U.S. fowl slaughtered in the U.S. and Canada

Thousands	Light Hens	Heavy Hens	Total Hens
Head	1,295	1,477	2,772
Last Week	1,768	1,120	2,888
Same week yr ago	1,404	1,581	2,985
To-date/2011*	76,340	70,159	146,499
To-date/2010*	77,613	64,099	141,712

\*Note: Year to-date totals reflect comparable time periods.

**Inspected Egg Products-U.S. & Canada Import/Export Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 05, 2011		Year-To-Date*		
Type	2011	2010 /1	2011 /2	2010
Liquid	48	193	1,984	3,733
Frozen	0	0	0	88
Dried	40	0	219	447
Total	88	193	2,203	4,268

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 05, 2011		Year-To-Date*		
Type	2011	2010 /1	2011 /2	2010
Liquid	175	223	12,985	16,448
Frozen	11	5	909	575
Dried	0	0	54	151
Total	186	228	13,948	17,174

**Inspected Shell Eggs****U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Nov 05, 2011		Year-To-Date*		
	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	3,000	5,060	78,289	77,501
Large	11,850	4,890	160,054	128,485
Medium	900	840	37,051	37,192
Ungraded	12,888	19,652	190,640	257,657
Misc	0	0	1,440	900
Total	28,638	30,442	467,474	501,735

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Weekly Cold Storage Holdings – Selected Centers**  
(Incl. Gov't Stocks) (in thousands of pounds)

	Frozen Eggs	Processed Turkeys	Processed other Poultry
AM 11/14/2011	3,079	76,983	47,509
AM 11/1/2011	3,147	107,987	43,488
CHG	-68	-31,004	4,021
PCT CHG	-2%	-29%	9%

**Weekly Commercial Egg Movement** (Receipts from Producers)

W/E 12-Nov-2011	Cases	% Change From	
REGIONS	(in thousands)	LW	LY
North Atlantic	211.0	0	3
East North Central	699.7	1	2
West North Central	301.5	3	20
South Atlantic	148.3	6	0
South Central	53.4	1	1
West	61.1	12	7
Total	1475.0	2	5

Matched plants reporting 71 71  
 Areas Covered: N. Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)  
 East North Central (WI, IL, MI, OH, IN)  
 West North Central (IA, MN, MO, KS, SD)  
 South Atlantic (SC, NC, VA, GA, FL, KY)  
 South Central (TN, AL, AR, MS, OK)  
 Western (CA, CO, WA, OR, UT)

**Weekly Movement of Eggs Into Retail Channels** W/E 12-Nov-2011

Selected Consuming Centers	CW	LW	% Change	
	(Cases, in thousands)		LW	LY
Atlanta	24.4	18.5	32	14
Boston	3.9	2.9	34	39
Chicago	60.1	59.1	2	15
Los Angeles	54.0	60.4	-11	-7
New Orleans	7.2	6.2	16	7
New York	37.7	41.0	-8	16
St. Louis	93.0	80.3	16	-9
San Francisco	14.1	12.9	9	-42
Total	294.4	281.3	5	-2

4 Week Moving Avg. 275.8

**Weekly New England Shell Egg Report** November 15, 2011

Prices paid/doz. Grade A Brown eggs in cartons delivered store door.

	Ex Large	Large	Med	Small
Maine	197	194	133	97
Mostly	-	-	-	-
New Hampshire	189-193	186-190	125-129	90-94
Mostly	191-192	188-189	127-128	92-93
Rhode Island	196-200	193-197	132-136	96-100
Mostly	196	193	132	96
Vermont	197	194-195	133	-
Mostly	-	-	-	-