



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on hens and 16-24 lb. toms is steady to weak. Thanksgiving fill-in demand light to instances moderate. Frozen offerings light to moderate. Frozen basted equivalent processor offering prices on a national basis for hens 110.00-116.00 cents shipping point and 16-24 lb. toms 110.00-116.00 cents shipping point for current deliveries. Trading light from processors on frozen basted equivalent hens and toms at 114.50 cents shipping point and fresh hens and toms at 121-137 cents shipping point for current deliveries.



The market on breast trim and scapula is steady with a weak undertone. The market on fresh tom breast meat is steady with a weakening undertone, balance of white meat steady. Demand light to moderate. Offerings of breast trim and scapula moderate, fresh tom breast meat light to moderate, balance of white meat light. The market on consumer and institutional sized rib breasts is steady. Demand and offerings light. The market on tom bulk parts is steady with tom full-cut wings in the strongest position for prompt shipments, however decreased confidence is being found on tom 2- joint wings for December. Demand light to moderate. Offerings light for prompt shipments, light to moderate for December. The market on thigh meat is steady. Demand moderate to good. Offerings light. The market on fresh mechanically separated turkey (MST) is steady to sometimes weak. Demand light. Offerings of fresh MST moderate and frozen light with some choosing to sell frames instead of making MST. Trading light. Trucking continues to be an issue in response to the Thanksgiving Holiday demand.

### EXPORT MARKET HIGHLIGHTS

Trading light at unchanged to lower trending prices. Activity is also being reported on fresh thigh meat, fresh tom drums and fresh MST. The market on frozen tom bulk parts is steady at best. Demand light to moderate. Offerings light.

## CALIFORNIA PROCESSED TURKEY

### SAN FRANCISCO

Delivered to Restaurants and Institutions (cents per pound)

	<u>RANGE</u>
TURKEYS Y HENS	168-169
TURKEYS Y TOMS UNDER 22#	154-169
TURKEYS Y TOMS 22-24#	154-169
TURKEYS Y TOMS 24-26#	154-169
TURKEYS Y TOMS 26 LBS & OVER	155-169

### SOUTHERN (LA. AREA)

Delivered to Retailers (cents per pound)

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	118-140
FRESH TURKEYS Y TOMS 14-24#	125-140
FROZEN TURKEYS Y HENS 8-16#	119-125
FROZEN TURKEYS Y TOMS 14-24#	116-122
FROZEN TURKEYS Y TOMS 24-28#	120-122

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 15 November 2011.

The market on bulk parts is steady. Demand was light to moderate. Offerings light. The market on white meat is steady. Demand and offerings light to moderate. The market on thigh meat is fully steady. Demand moderate to good. Offerings limited. Trading for all parts was slow. For domestic: fresh breeder hen breast meat 232 cents. For export: frozen tom necks 54 cents delivered to port.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/				
Breasts, 4-8 lbs. Grade A--Fresh 2/				
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	95.00		95.00	80
Drumsticks, Tom--Fresh	89.00		89.00	80
Drumsticks, Hen		R	92.17	89
Wings, Full-Cut, Tom	95.00		95.00	80
Wings, Full-Cut, Hen	89.00		89.00	40
Wings, V-Type, Tom	115.00		115.00	40
Wings, V-Type, Hen		R	123.00	2
Necks, Tom	56.00		56.00	80
Necks, Hen		R	43.00	10
Breasts, B/S, Tom 3/				
Breasts, B/S, Tom--Fresh 3/		M	268.20	50
Thigh Meat		R	148.41	48
Thigh Meat--Fresh		M	147.00	40
Breast Trim Meat		W	167.00	40
Scapula Meat				
Wing Meat with Skin		M	162.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh		W	240.00	2
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	31.50		31.50	80
<b>Export Trading</b>				
Drumsticks, Toms	108.00		108.00	216
Wings Full-Cut - Toms	94.00		94.00	54
Wings, V-Type, Tom				
Tails		M	51.00	20
Mechanically Separated 4/		M	35.00	120
Thigh Meat - Frozen		W	146.00	40

1/ Codes for last significant trade (L.S.T.):

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 16 November 2011.

The market on bulk parts is steady. Demand was light to moderate. Offerings light. The market on white meat is steady, except for scapula and breast trim weak. Demand and offerings light to moderate. The market on thigh meat is fully steady. Demand moderate to good. Offerings limited. Trading for all parts was slow. For domestic: fresh tom full cut wings 88-90 cents, fresh tom necks 51 cents, frozen tails 51 cents, fresh scapula 192 cents and frozen A grade breast non-basted 10-14 lb. 173 cents, 14-16 lb. 178 cents, 16-20 lb. 188 cents and 20-22 lb. 193 cents. For export: fresh tom drums 89 cents, fresh thigh meat 146 cents and fresh mechanically separated turkey 28 cents delivered to port.

<b>Domestic Trading</b>	<b>Price Range</b>	<b>L.S.T. Code 1/</b>	<b>Wtd Avg Price</b>	<b>Volume (000)</b>
Breasts, 4-8 lbs. Grade A 2/	135.00		135.00	40
Breasts, 4-8 lbs. Grade A--Fresh 2/	151.00-189.00		181.46	65
Breasts, 4-8 lbs. Plant Grade 2/				
Drumsticks, Tom	94.00-98.00		94.52	92
Drumsticks, Tom--Fresh	90.00		90.00	40
Drumsticks, Hen		R	92.17	89
Wings, Full-Cut, Tom	93.00-95.00		93.71	83
Wings, Full-Cut, Hen		T	89.00	40
Wings, V-Type, Tom	115.00		115.00	6
Wings, V-Type, Hen		R	123.00	2
Necks, Tom	54.00-57.00		54.82	55
Necks, Hen		R	43.00	10
Breasts, B/S, Tom 3/	261.00		261.00	40
Breasts, B/S, Tom--Fresh 3/		M	268.20	50
Thigh Meat	146.00		146.00	40
Thigh Meat--Fresh	146.00-147.50		146.74	78
Breast Trim Meat		W	167.00	40
Scapula Meat				
Wing Meat with Skin		M	162.00	40
Tenderloins				
Destrapped Tenders				
Destrapped Tenders--Fresh		W	240.00	2
Mechanically Separated 4/				
Mechanically Separated--Fresh 4/	29.00-33.00		30.30	89
<b>Export Trading</b>				
Drumsticks, Toms	94.00-95.00		94.50	80
Wings Full-Cut - Toms		T	94.00	54
Wings, V-Type, Tom				
Tails	50.50		50.50	40
Mechanically Separated 4/		M	35.00	120
Thigh Meat - Frozen		W	146.00	40

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