



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are firm to higher in the East, steady to firm elsewhere. Offerings are in close balance and well cleared under normal premiums. Retail and food service demand is light to good, mostly moderate to good with seasonal items taking center stage in the West. Floor stocks are balanced. The market activity is moderate to active. In the parts structure, movement is moderate to good for mid-week business. Prices for wings, breast items and tenders range firm to higher with good movement and held with confidence. Dark meat items are steady. Supplies of wings are light, breast items and tenders are light to moderate and dark meat items are moderate. Market activity is moderate to active. In production areas, live supplies are moderate; weights are mixed but noted as desirable.

Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading advanced .25 cents to 89.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.50 cents last year on Nov. 17, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, and Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending firm to higher for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is good for midweek trading. Offerings of all sizes are in close balance and well cleared under normal premiums. Trade activity is moderate to active. In the parts complex, offerings of wings, tenders and breast items are light with good movement. Dark meat cuts are sufficient for current needs.

Midwest Region Whole bird prices trended steady to firm. Additional offers were light with moderate buyer interest. Demand into retail and food service venues was light with holiday items taking center stage. Floor stocks were mostly balanced. Weights were mixed. Whole bird market activity was light to moderate. Parts supplies were light to moderate with wings in the tightest position. Prices trended steady to firm on wings and breast cuts with dark meat items steady. Parts market activity was light to moderate with wings most sought after.

Western Region The Wednesday Los Angeles delivered quote is 98 cents, unchanged from last week. The market on whole fryers is at least steady and WOGs steady to firm in response to higher trending offering prices. Offerings very light to light. Retail demand light to good, mostly light to moderate. Foodservice demand mostly light to moderate. Floor stocks moderate. Weights desirable. The market on white times is steady to firm with offering prices unchanged to higher, however, some spot unsettledness is noted on boneless skinless breasts out of next week's holiday production schedules. The market on dark items is steady. Demand light to moderate. Offerings of white items light for prompt shipments and light to moderate out of next week's production with some spot availability reported on boneless skinless breast meat in response to next week's holiday production schedules. Offerings of dark items moderate. Movement light to good, mostly light to moderate.

Southern Region Whole broiler/fryer prices are trending higher. Supplies are light for current trade needs. Demand is moderate to good for mid-week business. The market activity is moderate to active. In the parts structure, movement is moderate to good. Price trend for wings and breast items are firm to higher. Breast items and dark meat items are trending steady to firm. Supplies for wings are light and held with confidence. Breast items and tenders are in good supply and moving well and dark meat items are moderate. Market activity is moderate to active. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Broiler-Type Eggs Set Down 5 Percent

Commercial hatcheries in the 19 State weekly program set 193 million eggs in incubators during the week ending November 12, 2011. This was down 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 8 Percent

Broiler growers in the 19 State weekly program placed 152 million chicks for meat production during the week ending November 12, 2011. Placements were down 8 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through November 12, 2011 were 7.46 billion, down 2 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 11/12/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set and Chicks Placed. Includes selected states and source information.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Dec-11 is estimated at 138.2 million head. This compares to 139.9 million head the previous week and to 153.8 million head the same week a year ago, when the slaughter was 166.0 million head and the composite weighted average price was 78.22 cents per pound.

NOV 15

SOUTHERN STATES BROILER/FRYER PARTS

NOV 16

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	561	43.00-50.00	-	46.36	LEG QUARTERS (BULK)	429	44.00-50.00	-	46.42
LEG QUARTERS (4/10)	842	49.00-52.00	-	50.31	LEG QUARTERS (4/10)	337	49.00-52.00	-	51.17
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
52.50 - 57.50	54.76	53.00 - 57.50	54.88	54.15

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm to higher for wings, tenders and bone-in breasts; steady to firm for boneless skinless breast and at least steady for the balance of items. Trucklot buying activity is good for midweek trading. Supplies of wings and breast items are light to moderate and clearing well; dark meat cuts are adequate for current needs. Movement is moderate to mostly active.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

NOV 15 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	NOV 16 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	140	122.92	888,920	BREAST - B/S	140	118.41	633,800
TENDERLOINS	135	135.48	213,560	TENDERLOINS	135-140	128.73	119,800
BREAST - WITH RIBS	76-77	88.44	49,467	BREAST - WITH RIBS	77-78	89.56	40,260
BREAST - LINE RUN	76	79.00	68,926	BREAST - LINE RUN	77	73.45	116,418
LEGS	68-69	63.99	239,960	LEGS	68-69	65.92	184,960
LEG QUARTERS (BULK)	48-49	51.04	332,000	LEG QUARTERS (BULK)	48-49	53.19	114,680
DRUMSTICKS	56-57	66.19	92,320	DRUMSTICKS	56-57	69.11	64,680
THIGHS	70-71	75.64	64,880	THIGHS	70-71	74.07	81,680
B/S THIGHS	124-125	127.31	74,360	B/S THIGHS	124-125	123.66	85,840
WINGS (WHOLE)	124-125	122.78	194,120	WINGS (WHOLE)	125-126	127.57	166,120
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,520	BACKS AND NECKS (STRIPPED)	16-18	18.00	8,219
LIVERS (5 POUND TUBS)	50-55	51.88	14,020	LIVERS (5 POUND TUBS)	50-55	51.00	16,440
GIZZARDS (HEARTS)	65-70	70.00	40,480	GIZZARDS (HEARTS)	65-70	69.15	26,320

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,578	3,817	3,548	3,224	5.67	5.24	3,271	5.64	5.64
Arkansas	4,574	4,683	4,713	3,727	5.70	5.40	4,296	5.70	5.70
Delmarva	1,869	2,077	1,763	2,051	6.36	6.06	1,869	6.44	6.44
KY-LA-TN	2,160	2,197	2,389	2,471	5.27	5.05	2,197	5.23	5.23
Mississippi	2,602	2,931	2,641	2,590	6.34	6.15	2,963	6.09	6.09
North Carolina	1,798	2,739	2,255	2,527	7.47	7.18	2,491	7.45	7.45
Texas	2,043	2,520	2,398	2,886	5.96	5.90	2,148	6.03	6.03
Total	18,624	20,964	19,707	19,476	6.02	5.80	19,235	6.00	6.00
Mon-Wed	59,948	(A)					60,310	(A)	(A)

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 16-Nov-11 is estimated to be 27,864,000 head down 3.46 percent from a week ago and down 12.85 percent from a year ago.

(Last week 28,864,000, last year 31,972,000)

**PROCESSED POULTRY  
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	113-185
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		279-285

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

Under Federal Inspection for Week Ending 19-Nov-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	11/19/11 (1)	11/12/11	Thousand head	
Broiler/fryer	149,255 (2)	155,379		
Light hens	1,245	1,247		
Heavy hens	1,542	1,444		
Total	152,042	158,070		

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 19-Nov-11 is 143.4 million head compared to 166.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 149.6 million head or 6.2 million more than estimated available. For the week of 26-Nov-11 the estimated available is 143.2 million head.

**WEEKLY COLD STORAGE HOLDINGS** - Selected Centers

(Including government stocks) (In thousands)

		PROCESSED TURKEYS	PROCESSED POULTRY
		LBS	LBS
AM	11/14/11	76,983	47,509
AM	11/01/11	107,987	43,488
CHG		-31,004	4,021
PCT CHG		-29%	9%

**COLD STORAGE MOVEMENT** (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	11/14/11	11/07/11	11/15/10	11/14/11	11/07/11	11/15/10
<b>PACIFIC</b>						
<b>COAST</b>	751	376	1,247	1,939	1,853	3,012
<b>LOS ANGELES</b>	233	194	150	528	473	988

**HACKETTSTOWN POULTRY SALES**

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 11/15/11		
	LOW	HIGH	AVG	LOW	HIGH	AVG
HEAVY FOWL lb.	.40	.65	.53	HEAVY FOWL ea.	-	-
LIGHT FOWL lb.	.30	.50	.36	LIGHT FOWL ea.	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	3.00	16.50 8.34
BROILERS lb.	.65	.80	.75	BROILERS ea.	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-
CHICKS lb.	-	-	-	CHICKS ea.	-	1.75
PULLETS lb.	-	-	-	PULLETS ea.	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	1.00	1.80 1.40
ROOSTERS lb.	1.50	1.80	1.57	ROOSTERS ea.	3.00	6.00 3.71
GEESE lb.	-	-	-	GEESE ea.	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	6.00	29.00 15.33
DUCKS lb.	-	-	-	DUCKS ea.	1.25	8.00 4.00
RABBITS lb.	1.55	2.45	2.02	RABBITS ea.	4.50	5.50 4.75
PIGEONS lb.	-	-	-	PIGEONS ea.	3.00	7.50 4.81
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	8.50	9.50 9.00
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-
SILKIES ea.	-	4.00	-	GOSLINGS ea.	-	-
GUINEA PIGS ea.	2.00	2.25	2.06	TURKEY POULTS ea.	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-
PEAFOWL ea.	-	-	-			
TOTAL COOPS	125					

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending Nov 11, 2011

	Whole		Legs	Necks, Backs	Livers/	Hens
	Chickens	Breasts	W/Thighs	& Wings	Gizzards	
<b>RAYON</b>						
Low	66.41	130.80	70.43	23.48	6.71	67.08
High	68.75	144.22	80.49	30.18	10.06	67.08
Mostly	67.08	144.22	77.14	28.51	6.71	67.08
<b>SAN JUAN</b>						
Low	65.06	127.45	67.08	20.12	6.71	67.08
High	67.08	140.86	77.14	26.83	10.06	67.08
Mostly	67.08	137.51	73.78	25.15	6.71	67.08
<b>NEW SAN JUAN</b>						
Low	67.08	134.15	73.78	26.83	6.71	70.43
High	69.76	147.57	83.85	33.54	10.06	70.43
Mostly	67.08	144.22	80.49	30.18	8.38	70.43
<b>BECERRA</b>						
Low	68.08	134.15	77.14	30.18	10.06	70.43
High	70.43	150.92	87.20	36.89	13.42	70.43
Mostly	68.08	147.57	83.85	33.54	10.06	70.43

**NATIONAL FOWL MARKET**

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

**DELMARVA** Less-than-trucklot asking prices are 1 cent higher at 73 to 80 cents with a firm to higher trending undertone. Movement of ready-to-cook whole birds is moderate to good for midweek business. Offerings are light and moving well with premiums noted. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are light to mostly moderate. Market activity is moderate to active. In the parts complex, wings and breast cuts ranged light to moderate. Dark meat items are sufficient.

\*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

**BRANDED U.S. GRADE A**

RANGE	63-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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