



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly light to moderate with improved interest reported. Food service demand continues light to moderate at best. Floor stocks are balanced to long. The market activity is slow to mostly moderate. In the parts structure, movement is light to moderate for mid-week trading. Prices cover the full range for wings, ranging steady to higher, mostly firm. Prices for dark meat items are trending steady to weak with thigh meat slow to clear. Breast items and tenders are steady. Supplies of wings are light with good movement and held with confidence. Dark meat items are moderate to heavy with thigh meat slow to clear. Remaining parts are moderate. Market activity is slow to moderate. In production areas, live supplies are moderate; weights are mixed but noted as desirable.



Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 89.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 85.75 cents last year on Nov. 10, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Items include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, Wings.

Southern Region Whole broiler/fryer prices are holding steady. Supplies are moderate. Demand is moderate with increased interest noted for mid-week business. The market activity is moderate. In the parts structure, movement is light to moderate for current trade needs. Prices continue to trend firm to higher for wings with good movement. Breast items and tenders are steady and dark meat items are trending steady to weak. Supplies for wings are light and held with confidence. Breast items and tenders are moderate and dark meat items are moderate to heavy with thigh meat slow to clear. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Northeast Region Prices are trending steady to instances firm for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is moderate for midweek trading. Offerings of all sizes are sufficient for current needs. Trade activity is moderate. In the parts complex, offerings of wings are light with good movement. Dark meat cuts are moderate to heavy with thigh meat noted as available and slow to clear. Other items are sufficient for current needs.

Broiler-Type Eggs Set Down 6 Percent Commercial hatcheries in the 19 State weekly program set 187 million eggs in incubators during the week ending November 5, 2011. This was down 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 85 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Midwest Region Whole bird prices trended steady. Additional offers were light to moderate with larger sizes in the shortest position. Demand continues light to moderate at best into retail and foodservice venues. Floor stocks were balanced to long. Weights were mixed. Market activity for whole birds was fairly light. Supplies of wings were tight with breast cuts and dark meat items light to moderate. Parts prices trended steady to firm on wings and steady on breast cuts and dark meat items. Parts market activity was light to moderate with good interest on wings.

Broiler-Type Chicks Placed Down 8 Percent Broiler growers in the 19 State weekly program placed 149 million chicks for meat production during the week ending November 5, 2011. Placements were down 8 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through November 5, 2011 were 7.30 billion, down 2 percent from the same period a year earlier.

Western Region The Wednesday Los Angeles delivered quote is 98 cents, unchanged from last week. The market on whole fryers is steady and WOGs at least steady with higher trending offering prices reported. Offerings light. Retail demand light to moderate as interest turns more towards Thanksgiving items. Foodservice demand light to good, mostly light to moderate with some areas finding improved activity. Processor interest light to moderate. Floor stocks moderate and in balance. Weights desirable. The market on wings is steady to firm and breast items steady with a firming undertone on boneless items. The market on dark items is steady to weak. Demand light to moderate. Offerings of wings light and breast items light to moderate with breast items being held with increased seller confidence. Offerings of dark items moderate to moderately heavy. Movement light to good, mostly light to moderate.

Table with 4 columns: Week Ending 11/05/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set, Chicks Placed, and Selected States.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Dec-11 is estimated at 139.9 million head. This compares to 140.5 million head the previous week and to 150.6 million head the same week a year ago, when the slaughter was 168.6 million head and the composite weighted average price was 79.28 cents per pound.

NOV 08

SOUTHERN STATES BROILER/FRYER PARTS

NOV 09

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

ITEM	POUNDS			WTD AVG	ITEM	POUNDS			WTD AVG
	(000)	RANGE	MAJORITY			(000)	RANGE	MAJORITY	
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	631	42.00-50.00	-	45.97	LEG QUARTERS (BULK)	594	42.00-50.00	-	45.59
LEG QUARTERS (4/10)	842	49.00-52.00	-	50.91	LEG QUARTERS (4/10)	562	49.00-52.00	-	50.43
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for F.O.B. Dock

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.00 - 56.00	53.37	51.00 - 56.50	53.55	53.21

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** - Prices are trending firm to higher for wings; weak to lower for thigh meat and mostly steady for the balance of items. Trucklot buying activity is light to moderate for midweek trading as dealers saw no need to extend floor stocks beyond regular commitments. Supplies of wings are light and clearing well; breast items are light to moderate and dark meat cuts are moderate to heavy with thigh meat noted as available and slow to clear. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

NOV 08 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS	NOV 09 ITEM	CURRENT NEG TRADING*	WTD AVG	VOL/LBS
BREAST - B/S	130-135	116.33	746,240	BREAST - B/S	130-135	117.30	582,600
TENDERLOINS	125-130	129.62	207,960	TENDERLOINS	125-130	125.60	118,720
BREAST - WITH RIBS	74-75	88.58	69,779	BREAST - WITH RIBS	74-75	90.50	57,121
BREAST - LINE RUN	74	77.21	70,993	BREAST - LINE RUN	74	76.75	69,216
LEGS	68-69	67.40	179,320	LEGS	68-69	68.58	148,880
LEG QUARTERS (BULK)	48-49	51.80	486,755	LEG QUARTERS (BULK)	48-49	51.37	158,840
DRUMSTICKS	56-57	67.09	91,680	DRUMSTICKS	56-57	68.73	49,320
THIGHS	70-71	79.62	76,160	THIGHS	70-71	79.63	59,680
B/S THIGHS	125-126	129.56	93,640	B/S THIGHS	124-125	128.81	73,400
WINGS (WHOLE)	119-120	124.00	221,800	WINGS (WHOLE)	120-121	124.62	161,320
BACKS AND NECKS (STRIPPED)	16-18	18.00	10,040	BACKS AND NECKS (STRIPPED)	16-18	18.00	9,874
LIVERS (5 POUND TUBS)	50-55	51.53	18,210	LIVERS (5 POUND TUBS)	50-55	52.00	11,220
GIZZARDS (HEARTS)	65-70	69.83	28,760	GIZZARDS (HEARTS)	65-70	68.21	25,560

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

\* Today's negotiated sales as of 11:30 a.m.

\*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,254	3,777	3,658	3,572	5.64	5.18	3,602	5.69	5.69
Arkansas	4,567	4,730	4,745	3,680	5.70	5.25	4,744	5.59	5.59
Delmarva	1,885	2,114	2,073	1,722	6.44	6.25	1,928	6.36	6.36
KY-LA-TN	2,360	2,423	2,168	2,227	5.23	5.23	2,390	5.29	5.29
Mississippi	2,983	3,015	3,015	2,443	6.09	6.14	3,006	6.12	6.12
North Carolina	2,582	2,665	2,222	2,420	7.45	7.06	2,468	7.26	7.26
Texas	2,337	2,499	2,428	2,154	6.03	5.78	2,350	6.09	6.09
Total	19,968	21,223	20,309	18,218	6.00	5.75	20,488	5.99	5.99
Mon-Wed	61,714	(A)					61,840	(A)	(A)

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 09-Nov-11 is estimated to be 29,874,000 head down 2.83 percent from a week ago and down 9.31 percent from a year ago.

(Last week 30,744,000, last year 32,942,000)

**PROCESSED POULTRY  
SOUTHERN CALIFORNIA (L.A. AREA)**

Delivered to Retailers		RANGE
FRESH FRYERS		109-122
ROASTERS 4# & UP		129-139
DUCKS		
RABBITS-WHOLE		
RABBITS-CUT UP		
SAN FRANCISCO Delivered to Restaurants and Institutions		RANGE
FRESH FRYERS	DRY PACK	113-185
	ICE PACK	
ROASTERS 4# & UP	DRY PACK	124
	ICE PACK	
DUCKS		279-285

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

Under Federal Inspection for Week Ending 12-Nov-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	11/12/11 (1)	11/05/11	Thousand head	
Broiler/fryer	155,379 (2)	153,138		
Light hens	1,247	1,437		
Heavy hens	1,444	1,270		
Total	158,070	155,845		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 12-Nov-11 is 147.3 million head compared to 165.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.7 million head or 8.4 million more than estimated available. For the week of 19-Nov-11 the estimated available is 143.4 million head.

**WEEKLY COLD STORAGE HOLDINGS - Selected Centers**

(Including government stocks) (In thousands)

		PROCESSED TURKEYS		PROCESSED POULTRY	
		LBS		LBS	
AM	11/07/11	95,450	45,119		
AM	11/01/11	107,987	43,488		
CHG		-12,537	1,631		
PCT CHG		-12%	4%		

**COLD STORAGE MOVEMENT (In Thousands)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	11/07/11	10/31/11	11/08/10	11/07/11	10/31/11	11/08/10
<b>PACIFIC</b>						
<b>COAST</b>	376	383	941	1,853	1,900	2,895
<b>LOS ANGELES</b>	194	187	162	473	457	827

**HACKETTSTOWN POULTRY SALES**

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG				LOW HIGH AVG		
HEAVY FOWL lb.	.70	1.00	.79	HEAVY FOWL ea.	2.50	7.50	5.43
LIGHT FOWL lb.	-	.30	-	LIGHT FOWL ea.	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	2.50	6.00	3.94
BROILERS lb.	.60	.75	.67	BROILERS ea.	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-
FRYERS lb.	-	-	-	FRYERS ea.	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.50	1.75	.96
PULLETS lb.	-	-	-	PULLETS ea.	4.00	11.00	7.81
BUNNIES lb.	-	-	-	BUNNIES ea.	3.25	6.00	4.39
ROOSTERS lb.	-	-	-	ROOSTERS ea.	5.00	10.50	7.34
GEESE lb.	-	-	-	GEESE ea.	-	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	11.00	60.00	18.86
DUCKS lb.	2.00	2.15	2.05	DUCKS ea.	5.00	10.50	6.96
RABBITS lb.	1.20	3.00	2.30	RABBITS ea.	4.00	10.00	6.00
PIGEONS lb.	-	-	-	PIGEONS ea.	1.75	8.50	3.77
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	3.50	9.00	5.42
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	-	-	-
GUINEA KEETS ea.	-	-	-	CALL DUCKS ea.	-	-	-
SILKIES ea.	4.00	5.00	4.47	GOSLINGS ea.	-	-	-
GUINEA PIGS ea.	.50	3.50	2.20	TURKEY POULTS ea.	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-
QUAIL ea.	1.50	2.75	2.11	FERRETS ea.	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-
PEAFOWL ea.	-	-	-				

TOTAL COOPS 156

**MAJOR WHOLESALE MARKETS-MEXICO CITY**

Cents per pound for the week ending Nov 04, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
<b>RAYON</b>						
Low	66.09	134.88	70.81	20.23	6.74	64.07
High	67.44	148.37	80.93	30.35	10.12	64.07
Mostly	67.44	145.00	77.56	28.66	6.74	64.07
<b>SAN JUAN</b>						
Low	64.74	131.51	67.44	20.23	3.37	64.07
High	66.43	145.00	77.56	26.98	6.74	64.07
Mostly	66.43	141.62	74.18	25.29	5.06	64.07
<b>NEW SAN JUAN</b>						
Low	64.07	134.88	74.18	23.60	6.74	67.44
High	69.13	151.74	84.30	33.72	10.12	67.44
Mostly	67.44	148.37	80.93	32.03	8.43	67.44
<b>BECERRA</b>						
Low	67.44	134.88	77.56	26.98	6.74	67.44
High	69.80	155.11	87.67	37.09	10.12	67.44
Mostly	67.44	151.74	84.30	33.72	10.12	67.44

**NATIONAL FOWL MARKET**

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

**DELMARVA** Less-than-trucklot asking prices remained unchanged at 68 to 77 cents with a mostly steady trending undertone. Movement of ready-to-cook whole birds is light to moderate for mid-week business. Offerings are moderate. Live supplies are moderate; weights are mixed, but noted as mostly desirable. Processing schedules are light. Market activity is slow to moderate. In the parts complex, wings and breast items are light to moderate. Dark meat items ranged moderate to heavy. The balance of parts are sufficient.

\*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

**BRANDED U.S. GRADE A**

RANGE	59-87
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)

(A) Not reported to avoid disclosing individual operations.

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