



# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis

## Middle East & North Africa

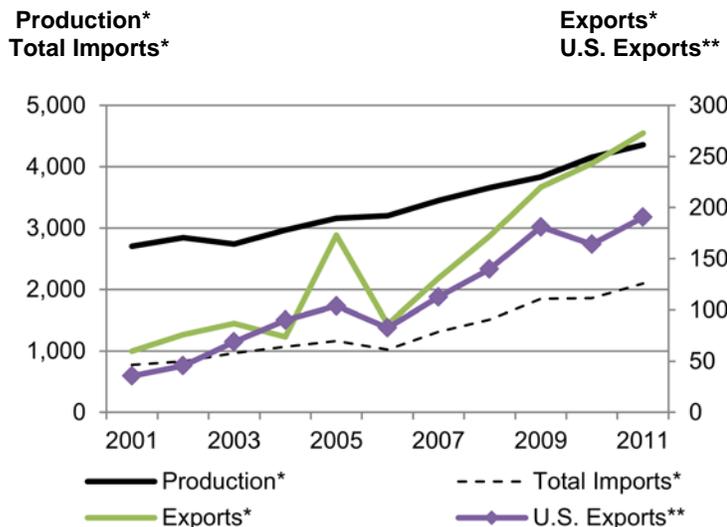
Even though the Middle East and North Africa Regions are often combined in USDA, Foreign Agricultural Service and Economic Research Service projections, most of the United States (U.S.) poultry meat exports will go to the Middle East. Of the U.S.'s cumulative January-August, 2011 Middle East and North Africa broiler meat and turkey meat exports less than 1% went to the North Africa Region and 9% of the U.S.'s egg product exports.

Total estimated imports for the combined regions increased 172% from 2001-2011. Total cumulative January-August U.S. poultry meat exports to the combined regions increased 434% from 2001-2011. U.S. January-August cumulative broiler meat exports to the combined regions increased 431% from 2001-2011. U.S. cumulative turkey meat exports for the same time frame increased 623% and egg and egg products up 256% to the combined regions.

The USDA Economic Research Service is projecting for the combined Middle East and North Africa regions from 2010-2021 for poultry consumption (includes broilers and turkeys) to increase 21% and production to increase about 11%. Meanwhile, exports for the combined region are projected to increase 30% while total imports increase about 42%.

Sources: USDA, Foreign Agricultural Service; USDA, Economic Research Service

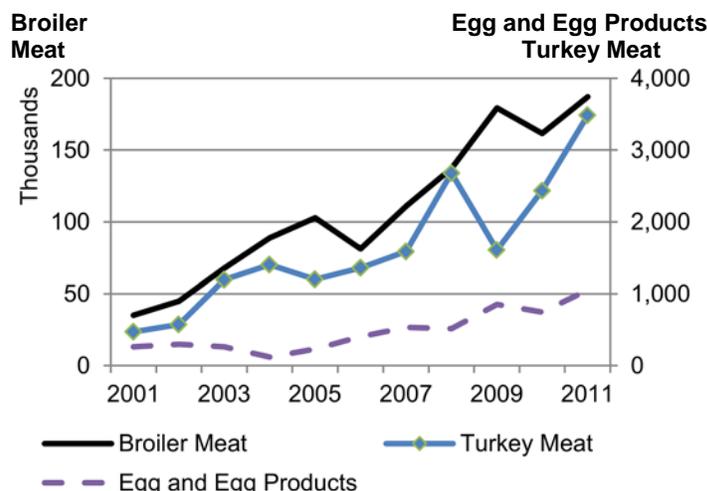
**Combined Middle East & North Africa Poultry Meat\* Comparisons (Thousand Metric Tons)**



\*Only Total Broiler Meat Estimates were used, no Total Turkey Meat Estimates were available for the Middle East & North Africa  
\*\*Cumulative January-August U.S. Broiler Meat and Turkey Meat Exports to Middle East & North Africa.

Sources: USDA, Foreign Agricultural Service, Official USDA Estimates; USDA, Foreign Agricultural Service Statistics

**U.S. Middle East Poultry Exports January-August Cumulative Total Comparisons (Metric Tons)**



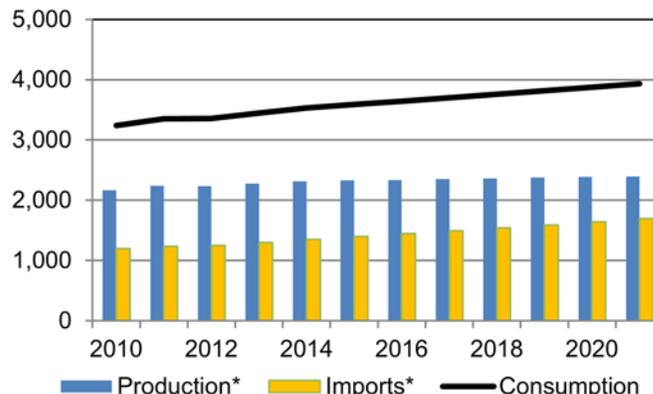
Source: USDA, Foreign Agricultural Service

**U.S. Middle East Poultry Exports January-August Cumulative Total Comparisons (Metric Tons)**

	2007	2008	2009	2010	2011
Broiler Meat	111,040	137,179	179,477	161,678	187,159
Turkey Meat	1,590	2,682	1,609	2,436	3,488
Egg and Egg Products	532	516	854	745	1,051
<b>Total</b>	<b>113,161</b>	<b>140,376</b>	<b>181,941</b>	<b>164,860</b>	<b>191,699</b>

Source: USDA, Foreign Agricultural Service

**USDA Economic Research Service 2011-2020 Poultry Meat\* Combined Middle East & North Africa Projections (1,000 Metric Tons)**



\*Total Broiler Meat & Turkey Meat

Source: USDA, Economic Research Service International Agricultural Projections Data

**Inspected Egg Products-U.S. & Canada Import/Export Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**  
Week Ending Oct 29, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	48	290	1,936	3,540
Frozen	0	0	0	88
Dried	0	23	179	447
Total	48	313	2,115	4,075

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**  
Week Ending Oct 29, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Liquid	266	285	12,810	16,225
Frozen	45	4	898	570
Dried	6	0	54	151
Total	317	289	13,762	16,946

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**  
Week Ending Oct 29, 2011 Year-To-Date\*

Type	2011	2010 /1	2011 /2	2010
Jumbo	0	0	0	0
Extra Large	2,820	5,060	75,289	72,441
Large	5,330	4,890	148,204	123,595
Medium	840	840	36,151	36,352
Ungraded	13,116	19,652	177,752	238,005
Misc	0	0	1,440	900
Total	22,106	30,442	438,836	471,293

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

Week Ending Oct 29, 2011 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,241	1,657	2,898
Last Week	1,231	1,677	2,908
Same week yr ago	1,096	1,369	2,465
To-date/2011*	58,420	67,113	125,533
To-date/2010*	60,140	60,707	120,847

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	140	13	153
Last Week	75	15	90
Same week yr ago	429	0	429
To-date/2011*	14,857	449	15,306
To-date/2010*	14,547	410	14,957

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,381	1,670	3,051
Last Week	1,306	1,692	2,998
Same week yr ago	1,525	1,369	2,894
To-date/2011*	73,277	67,562	140,839
To-date/2010*	74,687	61,117	135,804

\*Note: Year to-date totals reflect comparable time periods.

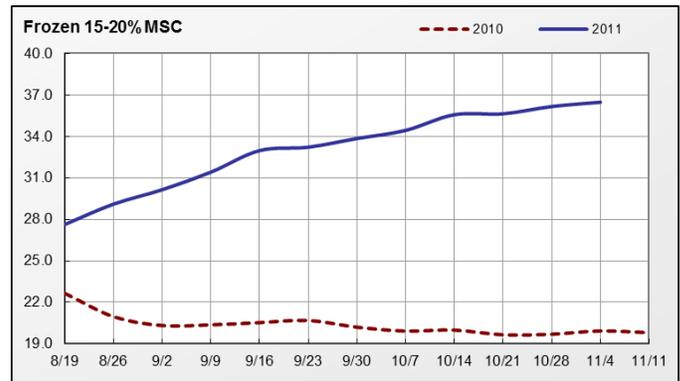
**National Mechanically Separated Chicken**

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

Prices trended steady to instances firm on frozen 15-20% and generally steady on the balance of fat contents. Supplies of MSC were light to instances heavy with fresh 15-20% in the longest position. Schedules were normal. Domestic demand was light to moderate. Export demand was moderate to good as demand for frozen 15-20% remains strong from Asia, Central America, and the Caribbean. Contract negotiations for 2012 persist for most, though some contracts have been locked down at either higher levels or on a formula basis. Quite a bit of product remains to be finalized, however the disparity between buyers and sellers drags on regarding pricing structure and level. The direction of the marketplace remains a mystery as several factors hold too much unpredictable influence. Market activity was moderate to instances active. Supplies of raw materials were light. Frames traded between 13-16 cents FOB.

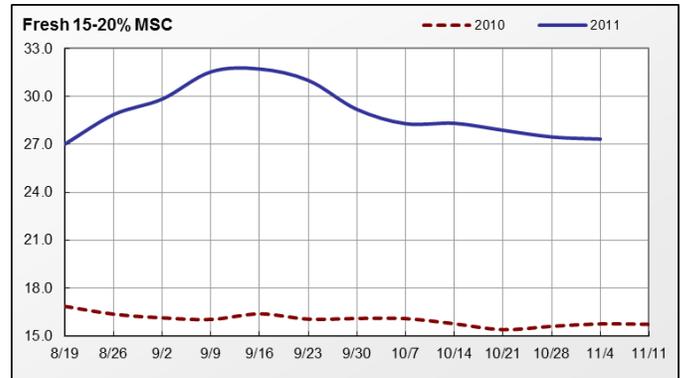
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	4-Nov-11	Last Week	Last Year	4-Nov-11	Last Week	Last Year
<b>15% or Less</b>						
Price Range			-	32.00	30.00 - 31.00	18.00
Wtd Avg Price			-	32.00	30.67	18.00
Volume Traded	-	-	-	61	122	61
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	34.00 - 39.00	34.00 - 40.00	15.00-22.00	22.50 - 32.00	21.00 - 32.00	13.00-18.00
Wtd Avg Price	36.47	36.16	19.92	27.33	27.47	15.76
Volume Traded	1,768	2,265	1,317	3,580	3,539	3,142
Volume Exported	1,328	2,105	1,037	857	816	857
<b>20% or More</b>						
Price Range	-	-	-	-	-	18.00-20.00
Wtd Avg Price	-	-	-	-	-	19.33
Volume Traded	-	-	-	-	-	122
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2011	Sep 2011	Oct 2010	Oct 2011	Sep 2011	Oct 2010
<b>15% or Less</b>						
Wtd Avg Price	-	-	-	30.86	32.06	18.55
Volume Traded	-	-	-	592	839	775
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	35.47	32.48	19.86	28.01	30.69	15.79
Volume Traded	8,651	8,432	7,428	14,870	17,023	14,895
Volume Exported	7,811	7,872	6,668	3,182	4,406	3,305
<b>20% or More</b>						
Wtd Avg Price	-	-	-	-	-	18.00
Volume Traded	-	-	-	-	-	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Poultry Market News & Analysis

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**National Young Turkey Parts**

Including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 04 Nov 2011.

The market on bulk parts was steady to firm. Demand was moderate. Offerings light to moderate. The market on tom breast meat is steady and not fully tested. Demand and offerings is light to moderate. The market on white meat is steady. Demand and offerings light to moderate. Trading was slow to moderate. For domestic: frozen grade A non-basted breast 10-14 lb. 175 cents, 14-16 lb. 180 cents, 18-20 cents 190 cents, frozen tails 51 cents, fresh full cut wings 89 cents and fresh tom necks 50 cents. For export: fresh tom breast meat 269 cents, fresh tom drums 93 cents, tom necks 56 cents, livers 27 cents, hen drums 90 cents, fresh MST 27 cents and fresh thigh 147 cents delivered to border.

**Export Trading**

	Price Range	L.S.T. Code 1/	Wtd Avg Price	Volume (000)	Weekly Wtd Avg Price	Weekly Volume (000)
<b>Friday, November 04, 2011</b>						
Drumsticks, Toms		F	110.00	108		
Wings Full-Cut - Toms						
Wings, V-Type, Tom		R	106.50	162	106.50	162
Tails		R	51.50	40	51.50	40
Mechanically Separated 2/ Thigh Meat - Frozen	162.00	F	35.00 162.00	108 80	152.00	240
<b>Thursday, November 03, 2011</b>						
Drumsticks, Toms		F	110.00	108		
Wings Full-Cut - Toms		R	94.00	108		
Wings, V-Type, Tom	106.50		106.50	162		
Tails	51.50		51.50	40		
Mechanically Separated 2/ Thigh Meat - Frozen	147.00	F	35.00 147.00	108 120		
<b>Wednesday, November 02, 2011</b>						
Drumsticks, Toms		F	110.00	108		
Wings Full-Cut - Toms		R	94.00	108		
Wings, V-Type, Tom						
Tails		W	51.00	48		
Mechanically Separated 2/ Thigh Meat - Frozen		F M	35.00 147.00	108 40		
<b>Tuesday, November 01, 2011</b>						
Drumsticks, Toms		F	110.00	108		
Wings Full-Cut - Toms		R	94.00	108		
Wings, V-Type, Tom						
Tails		W	51.00	48		
Mechanically Separated 2/ Thigh Meat - Frozen		F M	35.00 147.00	108 40		
<b>Monday, October 31, 2011</b>						
Drumsticks, Toms		F	110.00	108		
Wings Full-Cut - Toms		R	94.00	108		
Wings, V-Type, Tom						
Tails		W	51.00	48		
Mechanically Separated 2/ Thigh Meat - Frozen	147.00	F	35.00 147.00	108 40		

1/ Codes For Last Significant Trade (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Product contains 15-20% fat with skin added.