



National Broiler Market-at-a-Glance

Whole broiler/fryer prices are steady in the West, steady to weak elsewhere. Offerings cover the full range, mostly moderate to heavy for trade needs. Retail demand is light to good, mostly moderate. Food service demand is light to moderate. Floor stocks are balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate for mid-week business. Prices are trending steady to higher for wings, steady to lower for dark meat items and steady for breast items. Supplies of wings are in good supply and moving well. Dark meat items are moderate to heavy and breast items are moderate. Market activity is low to moderate. In production areas, live supplies are moderate; eights are mixed but noted as desirable.



Georgia F.O.B. Dock The quoted price on broilers/fryers for next week's trading remains unchanged at 89.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 86.00 cents last year on Nov. 03, 2010.

Table with 2 columns: Item, Dock Price (Cents per Pound). Rows include Line Run Tenders, Breasts - B/S, Breasts - Whole, Thigh Meat - B/S, Thighs, Drumsticks, Leg Quarters, and Wings.

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

Northeast Region Prices are trending steady at best for most sizes. Trucklot buying activity for ready-to-cook whole broiler fryers is light and generally unaggressive for midweek trading. Offerings of all sizes are moderate to instances heavy for current needs. Trade activity is slow to moderate. In the parts complex, offerings of wings are light to moderate and moving well. Dark meat cuts are moderate to heavy with drums and thigh meat noted as slightly more available. Other items are at least sufficient for current needs.

Midwest Region Whole bird prices trended steady to weak with offers moderate to heavy for the light interest. Demand was light to moderate at best into retail and foodservice channels. Floor stocks were mostly balanced. Weights were mixed. Market activity for whole birds was mostly light. Supplies of wings were light, breast cuts light to moderate, and dark meat items moderate to heavy. Parts prices trended steady to firm on wings, steady on breast cuts, and steady to weak on dark meat items. Parts market activity was light to moderate with best interest on wings.

Western Region The Wednesday Los Angeles delivered quote is 98 cents, unchanged from last week. The market on whole fryers is steady and WOGs steady at best. Some WOG fill-in trading was reported at 63 cents delivered on fresh and 53 delivered on frozen. Offerings light to moderate. Retail demand light to good, mostly light to moderate with some finding buyer interest turning towards Thanksgiving while others find decent first of the month business on chicken. Foodservice demand light to moderate. Floor stocks light to longer than desired, mostly light to moderate. Weights desirable. The market on wings is steady to firm with offering prices reported at higher trending levels, balance of breast items generally steady with some spot unsettledness reported on boneless skinless breasts. The market on dark items is steady to weak with lower trending drum and thigh meat offering prices reported. Some fill-in trading was reported on fresh thigh meat at 105 cents delivered. Demand light to moderate. Offerings of wings light to moderate; tenderloins, boneless skinless breasts and bone-in breasts light to moderate. Offerings of dark items moderate to moderately heavy. Movement light to good, mostly light to moderate with best activity into retail channels.

Southern Region Whole broiler/fryer prices are holding steady. Supplies are moderate for current trade needs and first of the month business. Demand is moderate with trading usually limited to regular commitment. Market activity is moderate. In the parts structure, movement is light to moderate for mid-week trading. Prices for wings are trending steady to firm, dark meat items are steady to weak and breast items are steady. Supplies of dark meat is moderate to heavy, breast items moderate and wings light to moderate. Market activity is slow to moderate. In production areas, live supplies are moderate. Weights are mixed, but mostly desirable.

Broiler-Type Eggs Set Down 7 Percent

Commercial hatcheries in the 19 State weekly program set 186 million eggs in incubators during the week ending October 29, 2011. This was down 7 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed Down 8 Percent

Broiler growers in the 19 State weekly program placed 153 million chicks for meat production during the week ending October 29, 2011. Placements were down 8 percent from the comparable week a year earlier. Cumulative placements from January 2, 2011 through October 29, 2011 were 7.16 billion, down 2 percent from the same period a year earlier.

Broiler-Type Eggs Set and Broiler Chicks Placed 19 Selected State Total

Table with 4 columns: Week Ending 10/29/11, 2011, 2010, Percent Change Previous Year. Rows include Eggs Set and Chicks Placed. Includes a list of selected states and source information.

Weekly Fryers Available for Marketing Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Dec-11 is estimated at 140.5 million head. This compares to 142.0 million head the previous week and to 155.6 million head the same week a year ago, when the slaughter was 166.3 million head and the composite weighted average price was 80.24 cents per pound.

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. Dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

NOV 01	POUNDS			WTD	NOV 02	POUNDS			WTD
ITEM	(000)	RANGE	MAJORITY	AVG	ITEM	(000)	RANGE	MAJORITY	AVG
BREAST - B/S		TOO FEW TO REPORT			BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT			BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	814	42.00-50.00	-	44.73	LEG QUARTERS (BULK)	991	42.00-50.00	-	44.42
LEG QUARTERS (4/10)	1,154	48.00-52.00	-	50.23	LEG QUARTERS (4/10)	1,098	48.00-52.00	-	50.21
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT			DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading -			
for November 1, 2011 - F.O.B. Dock		for November 2, 2011 - F.O.B. Dock	
RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE
51.00 - 56.50	53.08	51.00 - 56.50	52.65
			5-DAY AVERAGE
			52.90

The index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Prices are trending firm to instances higher for wings; weak to lower for drums and thigh meat and steady for the balance of items. Trucklot buying activity is light to moderate as dealers were unaggressive and kept floor stocks in balance with demand. Supplies of wings are light to moderate and clearing well. Thigh meat and drums are moderate to mostly heavy and slow in clearing. Other items are at least sufficient for current needs. Movement is slow to moderate.

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound.

NOV 01	CURRENT NEG	WTD		NOV 02	CURRENT NEG	WTD	
ITEM	TRADING*	AVG	VOL/LBS	ITEM	TRADING*	AVG	VOL/LBS
BREAST - B/S	130-135	119.70	883,160	BREAST - B/S	130-135	117.43	530,960
TENDERLOINS	125	124.55	231,560	TENDERLOINS	125	121.13	114,960
BREAST - WITH RIBS	73-74	88.51	67,251	BREAST - WITH RIBS	73-74	89.89	48,295
BREAST - LINE RUN	73	76.18	73,101	BREAST - LINE RUN	73	75.92	71,329
LEGS	68-69	68.17	136,280	LEGS	68-69	69.09	132,000
LEG QUARTERS (BULK)	48-49	52.43	325,400	LEG QUARTERS (BULK)	48-49	53.71	106,000
DRUMSTICKS	56-57	68.97	73,800	DRUMSTICKS	56-57	64.98	158,545
THIGHS	70-71	73.87	76,920	THIGHS	70-71	77.93	48,040
B/S THIGHS	127-128	133.08	127,280	B/S THIGHS	126-127	129.02	60,480
WINGS (WHOLE)	117-118	120.70	256,320	WINGS (WHOLE)	118-119	126.09	141,080
BACKS AND NECKS (STRIPPED)	16-18	18.00	11,680	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,890
LIVERS (5 POUND TUBS)	50-55	53.08	11,580	LIVERS (5 POUND TUBS)	50-55	51.15	16,350
GIZZARDS (HEARTS)	65-70	67.99	27,560	GIZZARDS (HEARTS)	65-70	68.86	30,800

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, & PA (Northeast of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
	11/02	11/01	10/31	10/28	10/31	10/28	10/26	10/24	
Alabama	3,664	3,737	3,664	3,937	5.69	5.40	3,519	5.74	
Arkansas	4,751	4,524	4,559	3,735	5.59	5.30	4,731	5.81	
Delmarva	1,899	2,088	1,959	2,023	6.36	6.15	1,972	6.25	
KY-LA-TN	2,380	2,385	2,400	2,573	5.29	5.23	2,354	5.32	
Mississippi	2,963	2,980	2,962	2,643	6.12	6.13	2,897	6.11	
North Carolina	2,589	2,686	2,626	2,199	7.26	7.30	2,517	7.11	
Texas	2,163	2,382	2,405	2,572	6.09	5.87	2,100	5.98	
Total	20,409	20,782	20,575	19,682	5.99	5.81	20,090	6.01	
Mon-Wed	61,905 (A)						61,670 (A)		

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Nov-11 is estimated to be 30,534,000 head up 1.28 percent from a week ago and down 5.46 percent from a year ago.
(Last week 30,147,000, last year 32,298,000)

PROCESSED POULTRY
SOUTHERN CALIFORNIA (L.A. AREA)
Delivered to Retailers

	RANGE
FRESH FRYERS	109-122
ROASTERS 4# & UP	129-139
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO
Delivered to Restaurants and Institutions

	RANGE
FRESH FRYERS	129-188
ROASTERS 4# & UP	124
DUCKS	235-279

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

Under Federal Inspection for Week Ending 05-Nov-11

Class	CURRENT WEEK		PREVIOUS WEEK	
	11/05/11 (1)	10/29/11	Thousand head	
Broiler/fryer	153,138 (2)	155,831		
Light hens	1,437	1,249		
Heavy hens	1,270	1,709		
Total	155,845	158,789		

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 05-Nov-11 is 150.7 million head compared to 164.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 153.4 million head or 2.7 million more than estimated available. For the week of 12-Nov-11 the estimated available is 147.3 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(Including government stocks) (In thousands)

	PROCESSED TURKEYS		PROCESSED POULTRY	
	LBS	LBS	LBS	LBS
AM 10/31/11	107,987	43,488		
AM 10/01/11	163,766	43,391		
CHG	-55,779	97		
PCT CHG	-34%	0%		

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2011 and the selected centers storage report, the expected U.S. holdings on November 1, 2011 are:

Frozen Eggs	31	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	340	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	675	MIL LBS PLUS OR MINUS	5%

COLD STORAGE MOVEMENT (In Thousands)

	PROCESSED TURKEYS			PROCESSED POULTRY		
	10/31/11	10/24/11	11/01/10	10/31/11	10/24/11	11/01/10
PACIFIC COAST	383	377	628	1,900	2,095	2,816
LOS ANGELES	187	174	166	457	618	712

HACKETTSTOWN POULTRY SALES

All Papers Required To Sell All Out of State Poultry

	LOW HIGH AVG			FOR 11/02/11			LOW HIGH AVG		
	HEAVY FOWL lb.	.50	1.55	.73	HEAVY FOWL ea.	-	4.00	-	-
LIGHT FOWL lb.	-	-	-	LIGHT FOWL ea.	-	-	-	-	-
MIXED FOWL lb.	-	-	-	MIXED FOWL ea.	-	-	-	-	-
BANTAMS lb.	-	-	-	BANTAMS ea.	-	1.00	-	-	-
BROILERS lb.	-	-	-	BROILERS ea.	-	2.00	-	-	-
ROASTERS lb.	-	-	-	ROASTERS ea.	-	-	-	-	-
FRYERS lb.	-	.50	-	FRYERS ea.	-	-	-	-	-
CHICKS lb.	-	-	-	CHICKS ea.	.60	2.75	1.11	-	-
PULLETS lb.	-	-	-	PULLETS ea.	4.00	4.50	4.19	-	-
BUNNIES lb.	-	-	-	BUNNIES ea.	3.75	4.50	4.08	-	-
ROOSTERS lb.	1.50	1.70	1.62	ROOSTERS ea.	1.50	10.00	3.84	-	-
GEESE lb.	-	-	-	GEESE ea.	16.00	23.00	18.80	-	-
TURKEYS lb.	-	-	-	TURKEYS ea.	10.00	16.00	13.00	-	-
DUCKS lb.	1.00	2.10	1.38	DUCKS ea.	1.50	9.50	4.41	-	-
RABBITS lb.	1.75	2.85	2.39	RABBITS ea.	-	-	-	-	-
PIGEONS lb.	-	-	-	PIGEONS ea.	2.25	5.50	3.04	-	-
GUINEA FOWL lb.	-	-	-	GUINEA FOWL ea.	-	-	-	-	-
DUCKLINGS lb.	-	-	-	DUCKLINGS ea.	1.00	1.75	1.25	-	-
GUINEA KEETS ea.	-	4.00	-	CALL DUCKS ea.	-	-	-	-	-
SILKIES ea.	4.00	5.00	4.33	GOSLINGS ea.	-	-	-	-	-
GUINEA PIGS ea.	-	-	-	TURKEY POULTS ea.	-	-	-	-	-
CHUKARS ea.	-	-	-	PEACOCKS ea.	-	-	-	-	-
PARTRIDGES ea.	-	-	-	COCKATEALS ea.	-	-	-	-	-
DOVES ea.	-	-	-	PHEASANTS ea.	-	-	-	-	-
QUAIL ea.	-	-	-	FERRETS ea.	-	-	-	-	-
CHINCHILAS ea.	-	-	-	MICE ea.	-	-	-	-	-
PEAFOWL ea.	-	-	-						

TOTAL COOPS 73

MAJOR WHOLESALE MARKETS-MEXICO CITY

Cents per pound for the week ending Oct 28, 2011

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
RAYON						
Low	66.58	135.23	69.35	20.80	3.47	65.88
High	69.35	149.10	79.75	31.21	6.93	65.88
Mostly	69.35	145.63	76.28	27.74	6.93	65.88
SAN JUAN						
Low	65.88	135.23	65.88	20.8	3.47	65.88
High	67.62	145.63	76.28	27.74	6.93	65.88
Mostly	65.88	142.17	72.82	26.01	5.20	65.88
NEW SAN JUAN						
Low	67.62	138.70	72.82	24.27	6.93	69.35
High	70.74	152.57	83.22	34.67	10.40	69.35
Mostly	69.35	149.10	79.75	31.21	8.67	69.35
BECERRA						
Low	68.66	135.23	65.88	20.80	3.47	69.35
High	71.43	145.63	76.28	27.74	6.93	69.35
Mostly	69.35	142.17	72.82	26.01	3.47	69.35

NATIONAL FOWL MARKET

Ready-to-Cook

Midwest Region Negotiated Prices to first Receivers

(cents/lb. delivered to first receivers; US Grade A and plant Grade)

	Price Range
Ice Packed (12/box):	80.0 - 86.0
Vacuum Packed (6-9/box):	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

DELMARVA Less-than-trucklot asking prices are unchanged at 68 to 77 cents with a steady to weak trending undertone. Movement of ready-to-cook whole birds is light to moderate for mid-week business. Offerings are moderate for current trade needs. Live supplies are moderate; weights are mixed. Processing schedules are mostly moderate. Market activity is slow to moderate. In the parts complex, wings are light to moderate. Dark meat items ranged moderate to heavy with thigh meat and drums in the longest position. The balance of parts are sufficient.

*Broiler/Fryer current negotiated prices for immediate delivery includes mostly multiple-drop shipments of branded and wing tagged to New York City from Delmarva.

		BRANDED U.S. GRADE A	
RANGE		62-87	
WEIGHTED AVERAGE		(A)	
NO. OF BOXES		(A)	

(A) Not reported to avoid disclosing individual operations.

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